



# ALLIGATOR ENERGY LTD

ACN 140 575 604

Ph (07) 3839 3904  
PO Box 338, Spring Hill, Qld 4004  
Suite 2, 128 Bowen Street, Spring Hill, QLD 4000

3 August 2020

## Execution of Share Purchase Agreement - Samphire Uranium Project

Alligator Energy (ASX: **AGE**, 'Alligator' or 'the Company') refers to the market announcement of 11 June 2020 titled '**Alligator to acquire 47 M lbs uranium resource in South Australia from Samphire Uranium**' and subsequent status updates.

Alligator is pleased to confirm that a Share Purchase Agreement has now been executed with Samphire Uranium Limited (**Samphire**) based on the Terms Sheet detailed in the announcement of 11 June 2020.

Preparation of meeting materials are well underway for both Alligator and Samphire to call their respective meetings of shareholders to consider approval of the proposed transaction and to enable Samphire to conduct an in-specie distribution of the Alligator consideration shares. Once a timetable for holding the meetings is finalised a further market update will be provided. Currently the meetings are being targeted for late September 2020.

Alligator's technical, financial and legal due diligence is largely complete with the residual procedures being finalised on environmental compliance, land access and completing acquisition of all relevant technical information.

The Company will keep the market updated in accordance with its continuous disclosure obligations.

Approved for release.

**Greg Hall**  
CEO & Executive Director

## FOR FURTHER INFORMATION, PLEASE CONTACT

Mr Greg Hall CEO & Director Alligator Energy Ltd Email: <a href="mailto:gh@alligatorenergy.com.au">gh@alligatorenergy.com.au</a>	Mr Mike Meintjes Company Secretary Alligator Energy Ltd Email: <a href="mailto:mm@alligatorenergy.com.au">mm@alligatorenergy.com.au</a>
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