

**ASX ANNOUNCEMENT / MEDIA RELEASE****ASX:ABU**

19 November 2015

**Employee Share Scheme buy-back complete**

ABM Resources NL (“ABM” or “the Company”) advises that it finalized the buy-back of shares under the terms of the employee share scheme as advised on 4 November 2015. The shares have been subsequently cancelled reducing the total number of shares on issue to 342,954,486. In accordance with Listing Rule 3.8A, please find also attached a copy of the latest ASIC Form 484.

The shares being bought back have been acquired from a former employee of the Company. The proceeds of the buy-back were used to offset a loan that was taken out by the former employees to acquire the shares. Accordingly, the buy-back did not have an effect on the net-cash position of the Company.

Signed



Jutta Zimmermann  
Company Secretary



# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
ABM Resources NL	58 009 127 020

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy-back
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### Details of all shares/units bought back

2	Number of shares/units bought back	333,067
3	Total consideration paid or payable for the shares/units	\$119,904.12
4	If buy-back is an on-market buy-back - highest and lowest price paid	

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company secretary)

Date: 19 November 2015.

Print name: Jutta Zimmermann

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## Change to company details

### Company details

Company name

**ABM RESOURCES NL**

Australian Company Number (ACN)

**009 127 020**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Jutta Monika ZIMMERMANN**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Jutta Monika ZIMMERMANN**

Capacity

**Secretary**

Signature

Date signed

**19-11-2015**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	333067	119904.12	

Earliest Date of cancellation      **18-11-2015**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	342954486	225095510.83	0.00

Earliest date of change      **18-11-2015**