



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact

Michael Leu CEO

email: mleu@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Julian Malnic
Peter Meers
Jacob Rebek

ASX Symbol: SOC

ASX Release
2 May 2014

Notice under Section 708A(5)(e) Corporations Act

On 1 May 2014, Sovereign Gold Company Limited ("the Company") issued 3,472,222 fully paid ordinary shares in accordance with the terms of its convertible securities agreement with Bergen Global Opportunity Fund V, LLC, which was announced to the market on 16 December 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For further information please contact:

Henry Kinstlinger,
Investor Relations
Telephone: +61 2 9251 7177