

# JOHNSON | WINTER | SLATTERY

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28 May 2026

The Manager  
ASX Market Announcements Office  
ASX Limited, Exchange Centre  
50 Bridge Street  
SYDNEY NSW 2000

**FOR LODGEMENT ONLINE**

Dear Sir/Madam

**Notice of change of interests of substantial holder**

We act for Xingye Gold (Hong Kong) Mining Company Limited (**Xingye**) in relation to its takeover bid for Far East Gold Ltd ACN 639 887 219 (**FEG**).

In accordance with section 671B(1)(c) of the *Corporations Act 2001* (Cth), attached is a Form 604 (Notice of change of interests of substantial holder).

Yours faithfully,



Johnson Winter Slattery

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# Form 604

## Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Far East Gold Limited (ASX:FEG)

ACN/ARSN 639 887 219

#### 1. Details of substantial holder

Name Xingye Gold (Hong Kong) Mining Company Limited (Xingye HK) on behalf of itself, Inner Mongolia Xingye Group Co., Ltd (Xingye Co) and Inner Mongolia Xingye Silver & Tin Mining Co. Ltd (Xingye) (together, the Xingye Group).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on Not applicable. Refer to section 3 for nature of change.

The previous notice was given to the company on 26 February 2025

The previous notice was dated 25 February 2025

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in FEG (Shares)	73,368,788	19.99%	73,368,788 (unchanged)	19.99% <sup>1</sup> (unchanged)

<sup>1</sup> Based on 367,027,453 Shares on issue on 27 May 2026

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
21/05/2024	N/A	The Xingye Group is required to give this notice under section 671B(1)(c) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> ) because Xingye HK has made an off-market takeover bid to acquire all of the ordinary shares of FEG that it or its associates do not already own. A bidder's statement in connection with the takeover bid was lodged with ASIC on <u>27 May 2026</u> . There has been no change in the Xingye Group's relevant interests in Shares (or their respective voting power) since their last substantial holder notice dated 25 February 2025.	N/A	N/A	N/A

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Xingye HK	Xingye HK	Xingye HK	Registered holder of 73,368,788 Shares.	73,368,788 Shares.	73,368,788
Xingye and Xingye Co	Xingye HK	Xingye HK	Relevant interest under section 608(3) of the <i>Corporations Act</i> by reason of having voting power above 20% in Xingye HK.	73,368,788 Shares.	73,368,788

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Xingye	Xingye Mansion No.76 Yulong Avenue, Xincheng District CHIFENG, INM 024000 China
Xingye HK and Xingye Co	c/- Inner Mongolia Xingye Silver & Tin Mining Co. Ltd Xingye Mansion No.76 Yulong Avenue, Xincheng District CHIFENG, INM 024000 China

**Signature**

print name	Fan Hansheng	Capacity	Managing Director
sign here		Date	27 May 2026