

CERVANTES CORPORATION LIMITED

A GOLDEN (ASX:CVS) PROSPECT



A Golden Opportunity to invest in a Listed Australian exploration company (ASX:CVS) developing one of Western Australia's great Gold Fields discovered in 1911, with 37 old mine workings but never explored by Modern exploration methods, only 4.5 hours from Perth. Plus 2 other exploration projects in WA, with one having initial 27,000 ounces based on ASX releases.

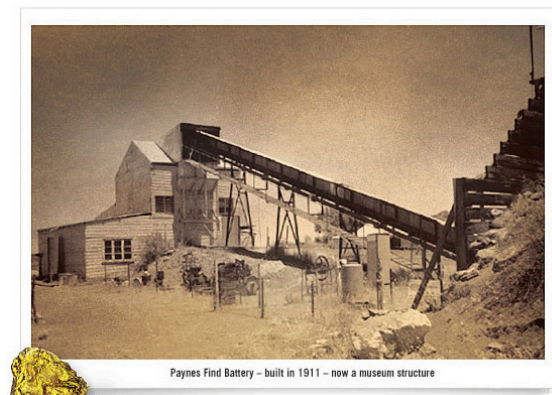


Cervantes is a Gold exploration company listed on the ASX with 3 exciting Gold projects, all in the safe and exciting state of Western Australia.

One project is in the well known gold producing district of Meekatharra known as Albury Heath, and has a resource of 27,000 ounces based on historical drilling, but needs modern drilling methods, to allow one of the local processing mills to process the ore, which is expected in 2018.

Another project called Garden Gully is also in Meekatharra adjoining a recently discovered and exciting gold project by another listed ASX company, and Cervantes expects a joint venture could be announced early in 2018.

The latest and exciting project acquired is the Payne's Find Gold project, acquired from a company whose core activities are now Lithium in Europe.



History of Payne's Find

Payne's Find is a well known Historical Gold Field, first discovered in 1911 by Thomas Payne, and is only 4.5 hours drive north of Perth on a main Highway.

The WA State Government was so impressed with the numerous discoveries in the Gold Field in 1911 that they built a Battery (Gold Processing Mill) to allow the prospectors and miners of the day to process their gold ore. This mill still exists today as a Tourist attraction.

Eventually there was some 37 old mines within the Payne's Find Gold Field, all of which are now currently under the control of Cervantes Corporation.

These old workings produced gold with grades of 18 grams per tonne to 5 ounces per tonnes (31.1 grams per tonne equals one ounce). Modern mines can develop very profitable operations with 2 grams per tonne subject to tonnes of material, pit designs and availability of a processing mill.

Cervantes now controls some 20 permits, which effectively covers the entire historical gold field.



Future Plans

Whilst previous drilling concentrated on shallow depths resulting in very encouraging high grades, the main prize is the original source of the gold at depth along a fault line of some 10km, which has never been geologically tested or drilled.

This fault called the Primrose Fault extends from the North of the project area to the South of the project area and will be the main target of the upcoming exploration programs in early 2018.

The project area contains a deposit called the Pansy Pit at the southern end of the Primrose Fault, which historical drilling indicates some 18,500 tonnes of 4.5 grams per tonne. This will be the subject of an early drilling program utilising modern drilling methods to expand the size of the indicated tonnes and grades, as it is currently open in all directions. The deposit is of considerable interest to a local Mill who wants to process the ore when further drilling has been carried out.



As all of the historical workings were only discovered by old prospectors because they were exposed at the surface, it is believed that there is great potential to discover equally high grade deposits within the field which are currently covered by soil, and these areas will also form part of the overall exploration by Aeromagnetic and other modern exploration methods.

Cervantes exploration manager is currently preparing work programs over all of the projects which are expected to commence in the first quarter of 2018.



**New York
Securites**
(AFSL 317392)

James Lu
Marketing and Consultant

New York Securities is a Western Australian stockbroker offering retail and wholesale investment services. Attend one of our "Investment Seminars" and learn about investing in the Australian stock market and taking discounted placements in new and existing companies.



New York Securities Pty Ltd

New York Securites (AFSL 317392)

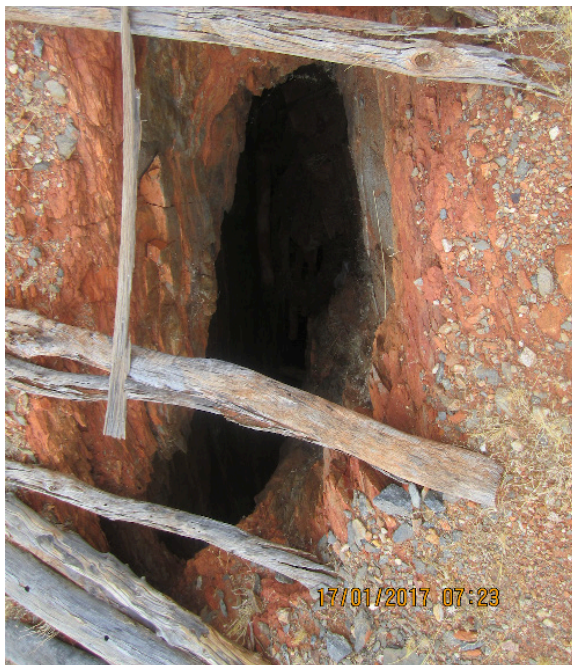
Investment Seminars

(Contact us for more information)

Tel: (08) 9363 1700

Mob: 0424 323 686 **Email:** jameslu@nysecurities.com.au **Web:** www.nysecurities.com.au

Add: Shop 11 "South Shore Piazza" 85 South Perth Esplanade, South Perth, WA 6151



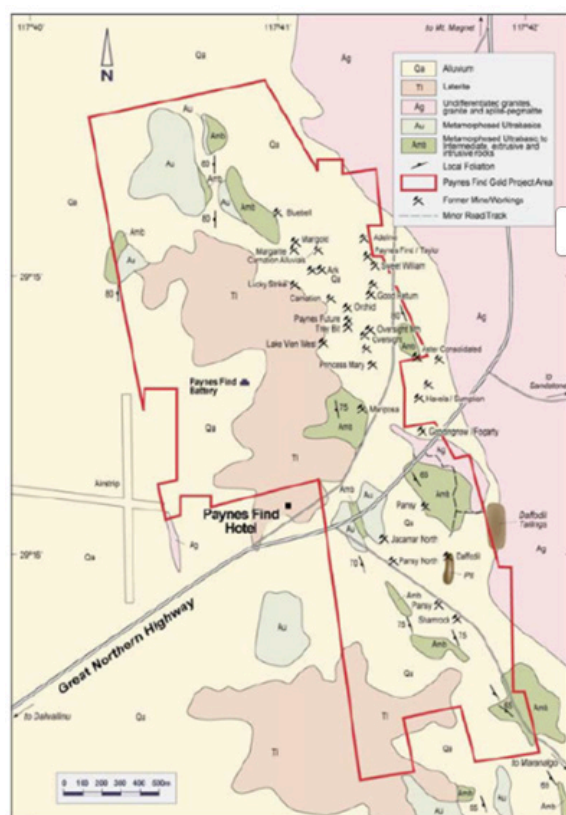
Benefits of Payne's Find

Most newly discovered gold mines are over old prospector's workings but they are predominantly in remote areas, and or in countries with high Sovereign Risks, substantially increasing the costs and risks.

Garden Gully (Meekatharra): an EL adjoining Thundelarra's (THX) promising Garden Gully gold prospect, 20km south west of Doran Minerals' Andy Well gold mine

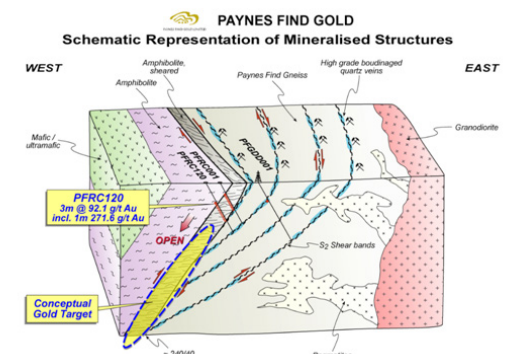
Albury Heath (Meekatharra): existing JORC Resource Estimate of 390,000t @ 2.16g/t Au for 27,000oz (CVS announcement to ASX, 7th February 2017)

Payne's Find Gold (Yalgoo): extensive holding in a high grade under-explored historic gold field. Acquisition in progress



Whereas Payne's Find :

- Has some 37 old miners workings.
- Is located in one of the most safe and supportive mining states in the World.
- Is only 4.5 hours North of Perth on a major highway
- Has extensive previous geological work, gold mineralisation, and data to provide an accelerated start to our exploration program.
- Gold has already been discovered by old prospectors and by previous drilling programs.
- There are no Native Title claims, royalty or access issues resulting in fast approval processing of exploration programs and no Native Title royalties.
- An existing Mill is available depending on final exploration results, which could substantially reduce Capital Costs.
- Potential early cash flow exists from the Pansy Pit and the Albury Heath deposit in Meekatharra because of availability of Mills.
- Set up costs are minimal as the project area is located alongside a Roadhouse providing accommodation, meals, fuel and other facilities.
- Will not have to provide Fly in and or Fly out expenses.
- An additional benefit is that that the roadhouse owner is extremely familiar with the area and worked underground in some of the old workings as did his grandfather.
- An air strip is nearby for safety and other purposes and a Volunteers Fire Brigade and First Aid post is nearby.



Management

The Chairman of the company is **Mr Collin Vost** who is also a substantial shareholder. Mr Vost has some 30 years experience in the Stock Market and junior resource companies

Mr Marcus Flis is Director and Exploration Manager. Marcus has double and post graduate degrees in Geology and Geophysics with extensive experience with Rio Tinto, Citic Pacific Mining, Hamersley Iron, Newcrest and CRA.

Mr Justin Vost is non executive Director and has experience in mining, capital markets and manufacturing in the UK, Atlanta and Australia.

New York Securites
(AFSL 317392)

Investment Seminars

If you would like to attend one of our periodic Investment Seminars, please contact us :

(08) 9363 1700