



Developer of two highly prospective QLD coal projects

Company Overview

5 June 2008



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East Energy Goal

*The Primary **goal** of the company is to **generate** shareholder **value** through coal exploration **success** and future development **opportunities***

Corporate overview

ASX Listing (EER)	19 December 2007
Shares on issue	90, 500, 002
Current share price	A\$0.40
Market capitalisation	A\$36.2M
Cash position (31 March 2008)	A\$4M
Debt	Nil
Unlisted options on issue ¹	1,100,000
Top 20 shareholding	>70%

Notes

¹ Unlisted Options expire on 31 August 2010, exercise price \$0.30





Board & management

Terence Byrt - Non-Executive Chairman

More than ten years experience in analysing and managing tenements, with several mineral finds to his credit, which had previously been relinquished by others. Founder and chairman of RMA Energy (ASX: RMT) and a Director of Ansett Resources & Industries Pty Ltd.

Mark Basso - Managing Director

Has a Bachelor of Engineering and was involved in the electrical design and construction phases of the Perth International Airport, LNG Storage Tanks on the Burrup and HV Substations Cape Lambert and Pannawonica. More than 15 years business management experience as managing director of private companies.

Mr Clive Triplett - Executive Director

Managing Director of RMA Energy (ASX: RMT) and has headed private companies in the areas of consulting, International trade, finance and infrastructure development. Extensive network of high-level contacts in both government and the private sector and has negotiated and secured international trade and mining agreements.

Malcolm Castle - Non-Executive Director

More than 40 years experience in exploration geology and property evaluation. Extensive experience in a number of commodities including gold, base metals, iron ore, mineral sands and coal. He has a number of related qualifications including B.Sc (Hons), GCert APP Fin (Sec Inst), MAusIMM

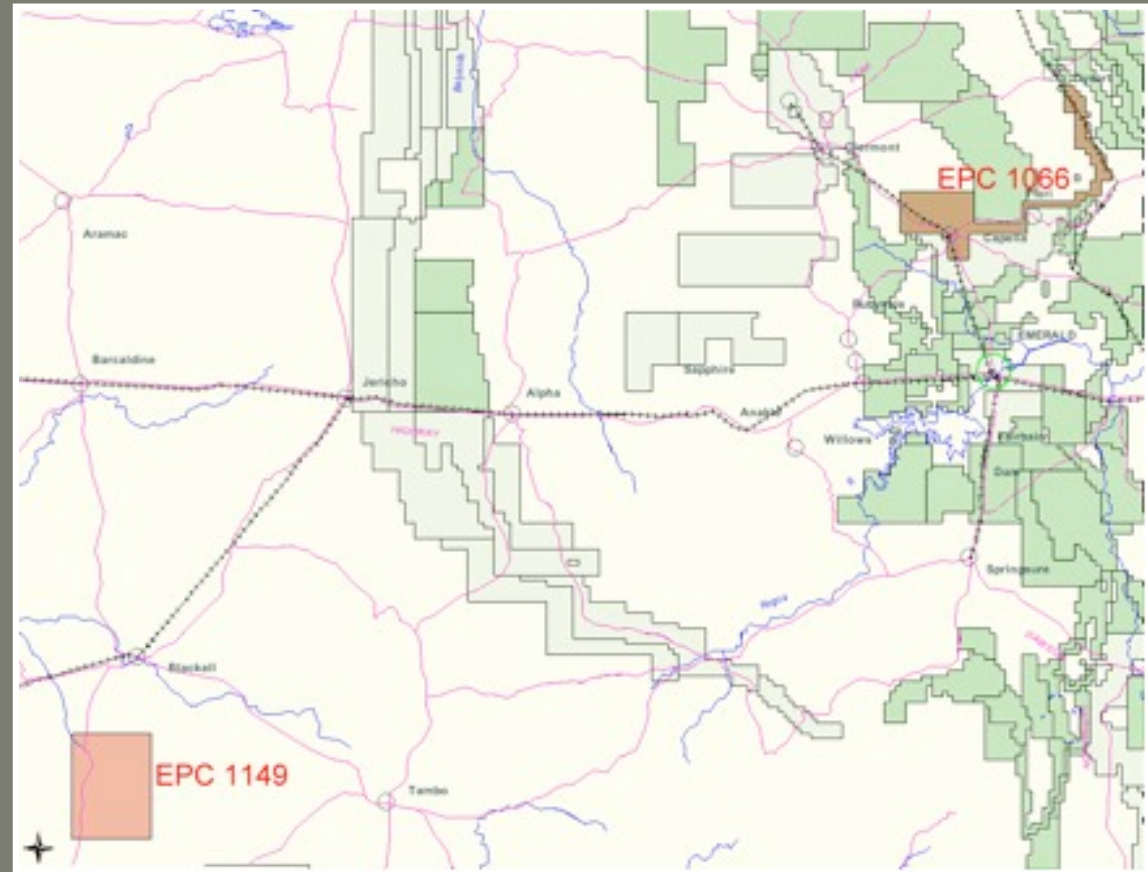
Ranko Matic - Non-Executive Director and Company Secretary

Chartered Accountant with more than 18 years experience in financial and executive management, accounting, audit, business and corporate advisory. Currently holds company secretarial roles with publicly listed companies Golden State Resources Ltd and Accent Resources NL.

Company focus

**Blackall Coal Project
(EPC 1149)
Adavale Basin, QLD**

**Norwich Park Coal
Project (EPC 1066)
Bowen Basin in Qld**



Map showing central Queensland tenements

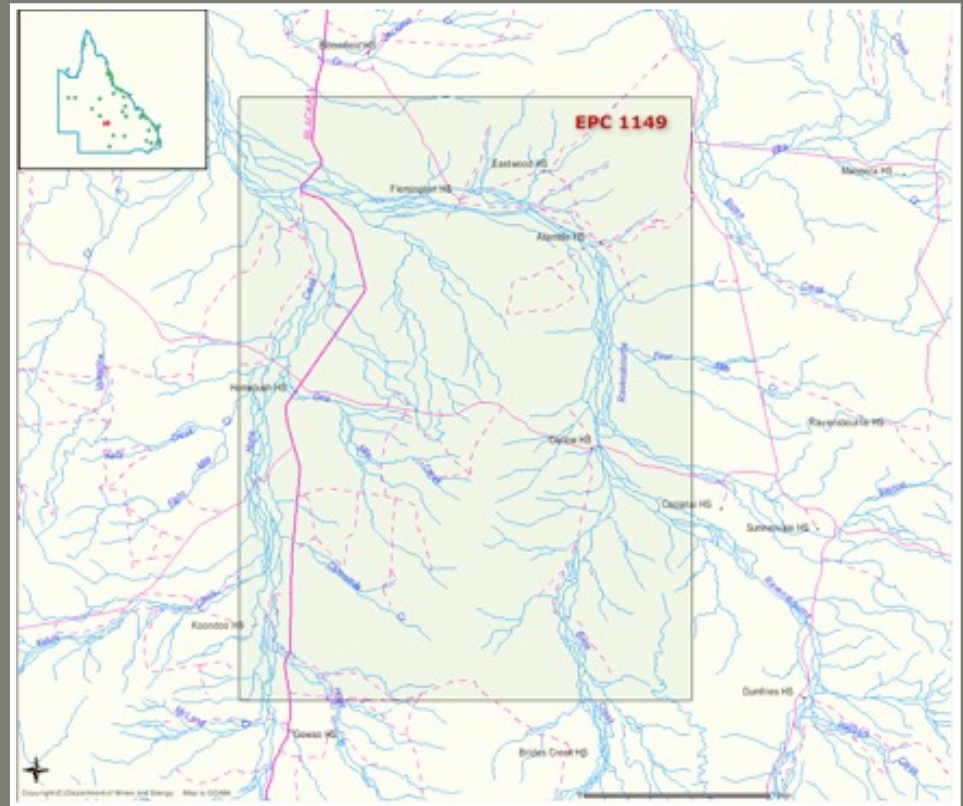
A known coal area



Blackall – EPC 1149

What we have:

- 300 sub blocks or approximately 900 km²
- Exploration license granted for five years
- Highly prospective tenement hosting 70 – 90 million tonne mineralisation target
- Historical resource covers only small area of tenement – scope exists to increase mineralisation target considerably
- 65 km south of Blackall township, 177 km north west of Charleville, 81 km west of Tambo
- 1,050 km from Brisbane via the Warrego and Landsborough Highways and 734 km by rail from Gladstone via Rockhampton, Emerald and Jericho
- Two coal seam horizons about 20 m apart



Blackall tenement and infrastructure

Blackall – EPC 1149

Previous exploration:

- An exploration program on the project area in 1974 comprised chip drilling of approximately 1,243 metres and core drilling of approximately 97 metres at fourteen sites.
- Seven of the holes were cored through the coal seam zone. The seven core holes were on a staggered fence extending for 10.75 kilometres, with the distance between holes varying from 1,000 metres to 3,000 metres.
- Coal measures were encountered in all holes with an average thickness of 5.55 metres, varying between 2.16 metres and 10.38 metres.

Table 6: Drilling Program 1974 Summary of Cored Holes

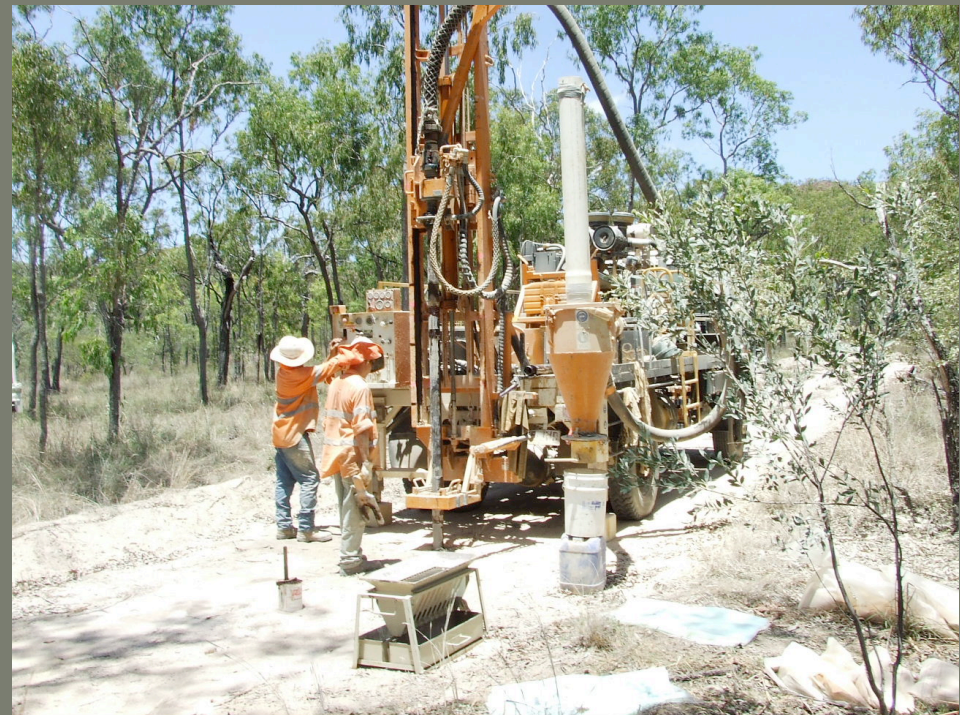
Hole	From (m)	To (m)	Coal Interval (m)	Proximate Analysis, as received			Ash (%)	Total Sulphur (%)	Specific Energy (KJ/kg)
				IM* (%)	VM* (%)	FC* (%)			
C005	26.72	45.25	7.12	17.49	25.71	38.17	18.60	0.40	18,353
C008	14.33	18.11	3.78	16.61	27.45	37.46	18.48	0.51	18,713
C009	15.51	20.33	2.16	16.93	26.23	38.29	18.56	0.44	18,299
C010	23.73	30.81	7.08	13.95	22.09	27.73	36.24	0.35	13,651
C011	10.69	27.49	10.38	15.00	22.56	28.89	33.51	0.51	14,339
C012	11.47	20.77	5.70	13.96	20.65	26.15	39.24	0.45	12,652
C013	10.14	13.5	2.66	9.01	14.61	9.17	67.20	0.28	4,247
Average coal quality				14.97	22.91	29.98	32.13	0.43	14,656

* IM = Inherent Moisture, VM = Volatile Material, FC = Fixed Carbon

Blackall – EPC 1149

What are our plans?

- Notice of entry forms lodged
- Commence aggressive drilling program to fast track delineation of JORC compliant resource at project (Q3 2008)
- Explore previously un-explored areas
- 1,500m chip drilling and extensive coring over 12 months
- Wire-line testing of drill-holes
- Drilling contractor secured



RC drilling by drilling contractor at other QLD projects

Norwich Park – EPC 1066

The Bowen Basin:

- Large, triangular-shaped area in central Queensland, 600km long and up to 250km wide
- Contains approx 70% of Queensland's coal stocks
- The most important Permian coal basin in Queensland
- Permian coal - the most commercially significant coal

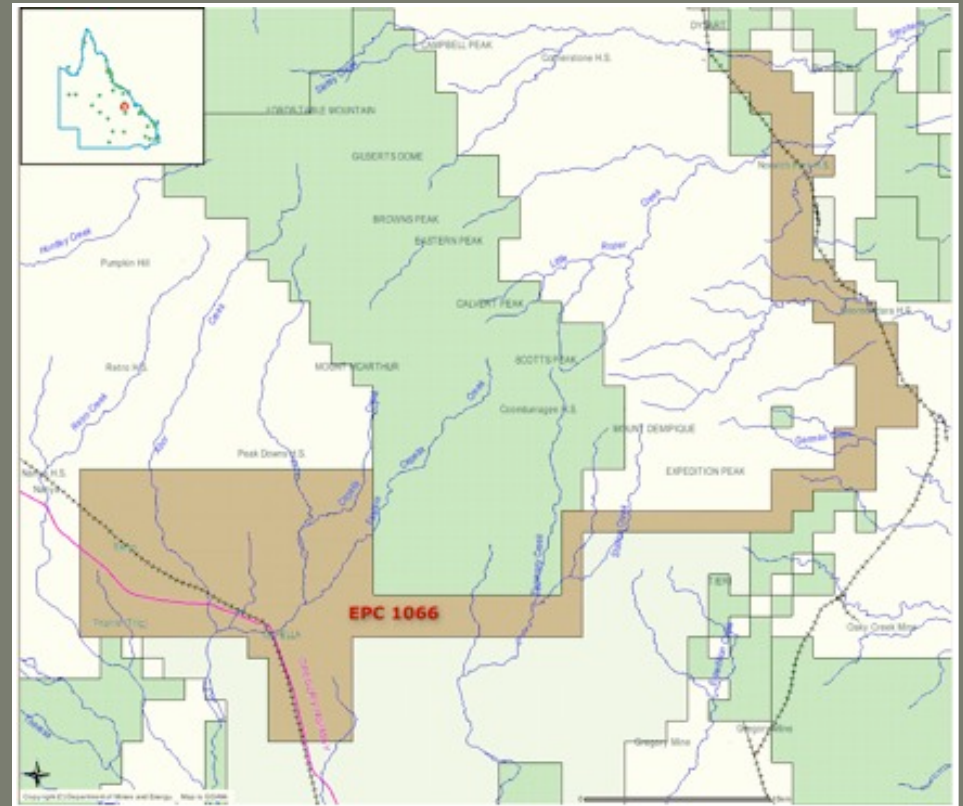


Dalrymple Bay Coal Terminal, QLD

Norwich Park – EPC 1066

What we have:

- 266 blocks or 803 km²
- Lies immediately west of Norwich park Mine and extends west to Capella
- Covers lower part of Bowen Basin sediments
- Has potential for Class I and Class II coal deposits
- Coal measures being mined adjacent to tenement
- Rail infrastructure at Dysart, extending through eastern part of tenement



Norwich Park tenement and infrastructure

Norwich Park – EPC 1066

What are our plans?

- Data review indicates exploitable coal seams may exist within tenement below coal measures currently being mined by other parties
- Conclude negotiation of access agreement
- Commence program of deeper drilling in areas not previously drilled
- Drilling expected to be completed by end Sept 2008 (wet weather and local flooding delayed earlier start)
- Drilling contractor secured

QLD Coal market

- The Queensland coal industry has entered another phase of major expansion that could take coal exports from 145.5 Mt/a in 2004–05 to about 215 Mt/a by 2010, mainly driven by increased demand for metallurgical coals from Queensland's traditional markets in Asia and Europe.
- Mine expansions and establishment of new mines, both open-cut and underground operations in the Bowen Basin, will account for this additional 70 Mt/a production capacity with the majority of coal continued to be sourced from open-cut mines.
- Rail transport, port capacities and other infrastructure are progressively being expanded to meet this increased demand and the Queensland Government has committed to spend more than \$2.2 billion on new infrastructure projects that will support the coal industry.



QLD Coal market... cont

- Further infrastructure developments worth an additional \$3.1 billion are also planned.
- The strong demand for coal has also stimulated increased coal exploration with virtually all known potentially economic coal-bearing lands now held under coal mining and exploration tenures.
- Queensland has the coal resource base to underpin further expansion and allow continuation of coal exports to the international market for the foreseeable future provided that coal prices and currency exchange rates remain relatively stable.





Why invest in East Energy?

- Strong management/ technical team with commitment to develop coal projects
- Two highly prospective projects in known coal mineralisation areas
- Aggressive exploration program about to commence (consistent news flow)
- Well funded and supported by market



Thank you for your time

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