

ASX LISTED POOLED DEVELOPMENT FUND

- UNIQUE CAPITAL GAINS TAX BENEFITS
- DUAL RESOURCES AND TECHNOLOGY EXPOSURE
- ACTIVELY SEEKING NEW INVESTMENTS IN 2015



AusIndustry
BUILDING BUSINESS · POWERING PRODUCTIVITY

Pooled Development Funds (PDFs) raise capital and make equity investments in Australian small and medium-sized enterprises (SMEs). The aim of the Pooled Development Funds program is to increase the supply of capital to Australian SMEs. PDFs are venture capital funds registered under the PDF Act that deliver tax concessions to shareholders under the Income Tax Assessment Acts. The Company is listed on the Australian Securities Exchange (ASX) under the code "SOR".

RESOURCES SECTOR INVESTMENT

COMPETING EXPLORATION
TECHNOLOGY AT
"DOGTOWN" GOLDEN
BLOCKS CIRCA LATE 1800'S



DOGTOWN
SLATEY CREEK
TYREE PHOTO 8034

A black and white historical photograph of a mining camp. In the foreground, a group of about 15 men are posed on a rocky bank next to a small stream. Some are standing, some are sitting on logs or rocks. In the background, there are several wooden buildings, including a large one with a gabled roof and a smaller one with a thatched roof. The camp is situated in a wooded area with many trees. The photo is labeled 'DOGTOWN SLATEY CREEK TYREE PHOTO 8034' in the bottom left corner.

STRATEGIC MATERIALS PTY LTD (100%)

RARE AND PRECIOUS METALS



- Conducting systematic **grassroots** mineral exploration in **highly underexplored** terrains.
- Core belief that biggest gains for shareholders are made at the time of an **initial** discovery.
- Seeking to be first modern explorer, apply different models, utilize modern technologies.
- Acquired 4 project areas in NZ with 1 project justifying serious investigation (Golden Blocks).



- Golden Blocks had little to no modern exploration despite historic mines – overlooked by others.
- Extensive investigation uncovered lost mining data – proved exceptional grades.
- Synthesis of all historic exploration data with limited modern data.
- New understanding of the significant potential of the Golden Blocks historic area.



- Field investigation located multiple mines and workings - highlighted significant opportunity.
- Obvious targets **beneath and along strike** of the historic Aorangi mine - never drilled.
- Focused exploration discovered high grade gold draining multiple areas across the 137km² permit.
- Company has built up prospectivity of the whole area rather than just historic mines.



- Progressed the project from scratch to **eleven quality structural gold targets**.
- Strategy to develop **multiple** targets for comprehensive man portable diamond drill program.
- Golden Blocks resilient to being killed off– independent expert opinion from multiple sources strongly encourages further exploration.
- Significant potential for modern technology to make high grade discoveries.



THE CHALLENGE **CREATES** THE OPPORTUNITY

51.28 g/t gold

A VIRGIN DISCOVERY IN THIS TERRAIN REQUIRES SYSTEMATICALLY
NARROWING DOWN GOLD ANOMALIES TO THEIR SOURCE

STRATEGIC MATERIALS PTY LTD (100%)

RARE AND PRECIOUS METALS

1. RECAP OF 2014

- HISTORICAL DATA AND FIELD INVESTIGATION
- SAMPLING, MAPPING AND ANALYSIS
- ELEVEN QUALITY GOLD TARGETS DEVELOPED

A quote on precious metals...

2. GOING INTO 2015

- SIGNIFICANT DISCOVERY POTENTIAL REMAINS
- GROUND TEST MULTIPLE QUALITY TARGETS
- **OTHER PROJECT ACQUISITIONS.....??**

“The best way to profit is to buy when everyone else has sold and assets are at rock bottom prices. That would be now”.

INVESTMENT PLAN VARIATION

1. Under the PDF Act, the Company is required to make and hold investments in accordance with the Company's investment plan.

2. SOR recently received approval from the Innovation Australia Board to vary its investment plan to "invest in small to medium sized companies, providing them with patient equity capital to assist in development and expansion in accordance with the provisions of the Act".

3. The investment plan variation clarifies and broadens areas of potential investment by the Company.

4. SOR will continue to favour resources and technology in line with PDF Act.



An Australian Government Initiative

AusIndustryTM

BUILDING BUSINESS • POWERING PRODUCTIVITY

- ✓ Capital gains made and dividends received by resident shareholders are not taxable under the Australian taxation system.
- ✓ Overseas shareholders are exempt from withholding tax in respect of dividends received from the Company.
- ✓ Company taxed 15% on income and gains from investments.

1. RECAP OF 2014

- RARE MATERIALS INNOVATION FOCUSED
- LIMITED OPPORTUNITIES AVAILABLE
- NO RARE MATERIALS I.P PASSED DUE DILIGENCE



EXPANDING FOCUS IN LINE WITH
"INVESTMENT PLAN" VARIATION

2. GOING INTO 2015

- EXPANDING FOCUS - TECHNOLOGY & SOFTWARE
- EXPANDING FOCUS - EXISTING BUSINESSES JV
- SOR ASSISTING TECHNICAL DUE DILIGENCE

MATTHEW HOWARD: EXECUTIVE DIRECTOR

Mr Howard has over 20 years experience in software and technology, predominately in banking and finance.

Worked across Asia Pacific in technical roles for software giants Oracle, BEA Systems and Sybase. Mr Howard has a Masters in Applied Finance and a Bachelor Degree in Technology.

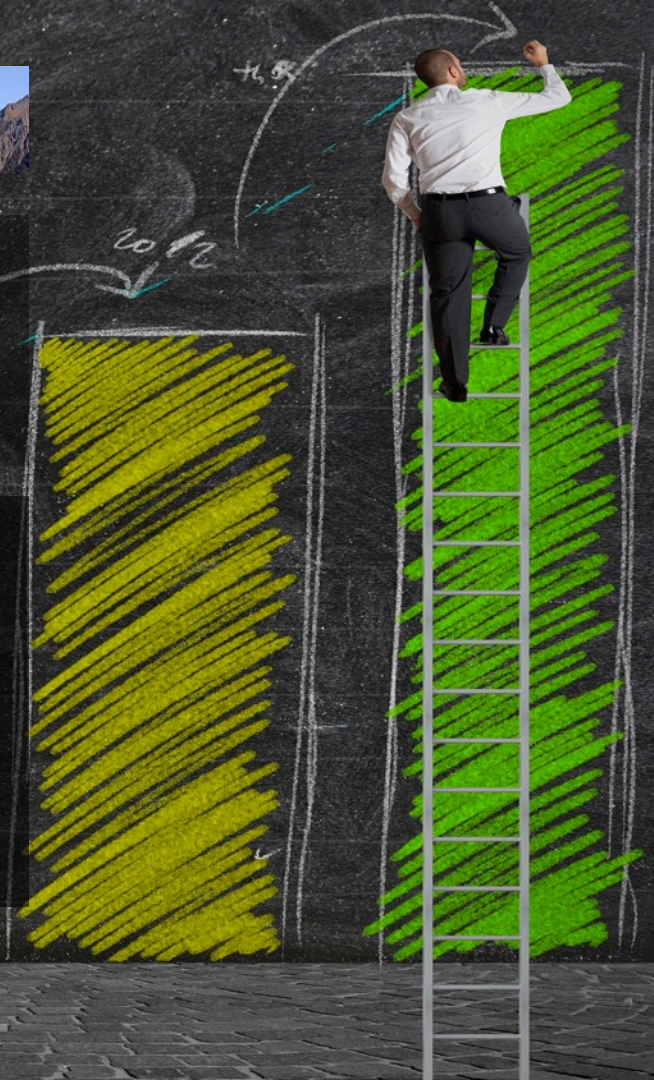
STRATEGIC ELEMENTS - SOR

MOVING FORWARD INTO 2015



1. **SUPPORT EXISTING INVESTMENTS**
 - STRATEGIC MATERIALS
 - AUSTRALIAN ADVANCED MATERIALS
2. **COMPLETE SIGNIFICANT NEW TRANSACTION**
 - AUSTRALIAN COMPANY
 - NET ASSETS UNDER \$50M
 - RESOURCES AND/OR TECHNOLOGY
 - IMPACT "SOR" MARKET VALUATION

Timing..



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EXPLORATION RESULTS:

All exploration results contained within this presentation have previously been announced to the ASX.