



THE NEXT WAVE

North American Gas Forum,
Washington, D.C.

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Forward Looking Statement | All Jurisdictions

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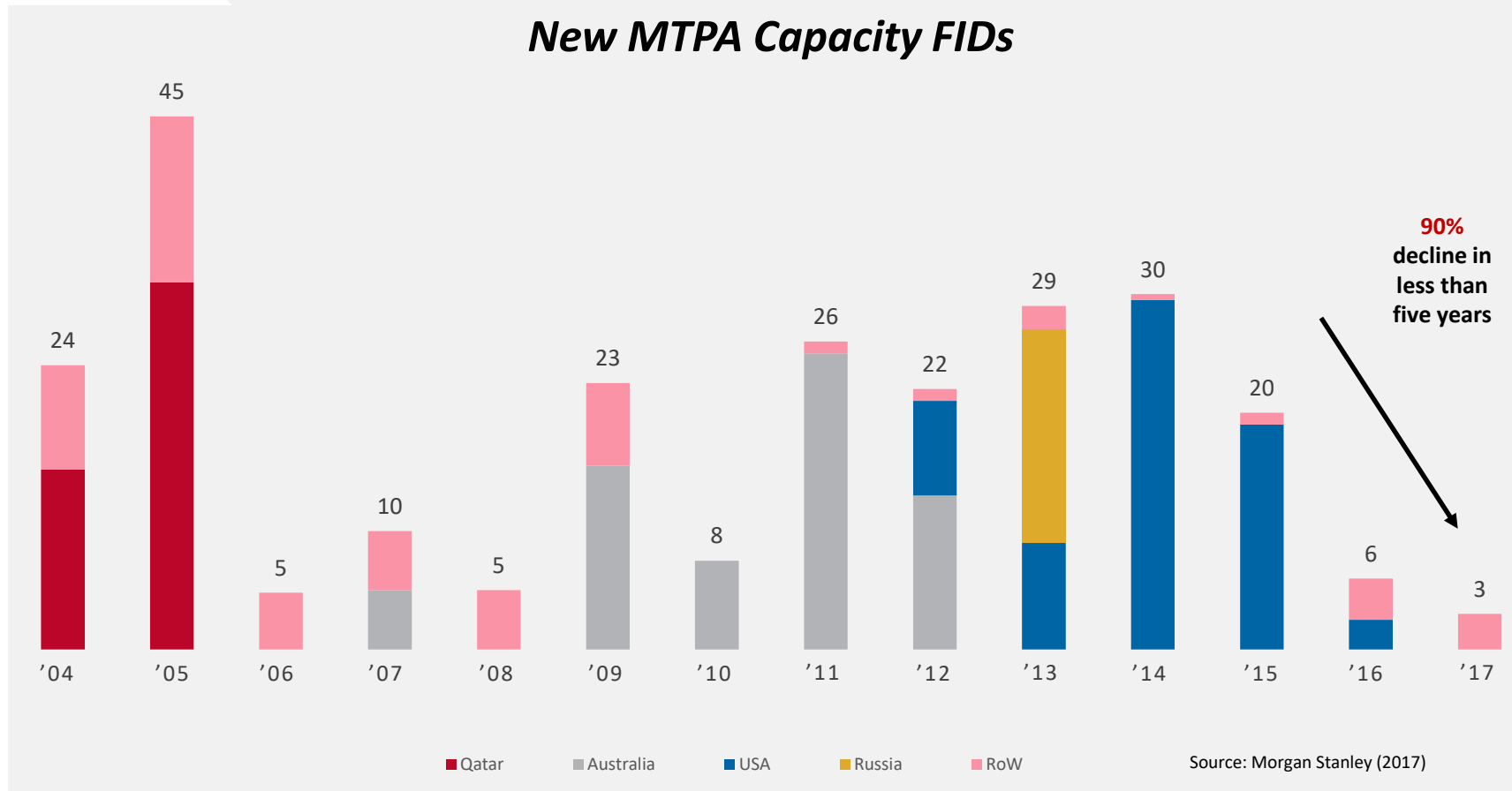
ASX: LNG
OTC: LNGLY



Vision: World's premier provider of mid-scale LNG liquefaction solutions

LNG MARKET – NEW PLANTS NEEDED

New MTPA Capacity FIDs



More FIDs are needed to ensure enough supply and properly balance the market

LNG CONTRACTS: OLD IS STILL NEW

- Continued support for long term contracts
- Contracts must be with credit worthy customers
- Financing for these projects is readily available
- A balanced portfolio for an LNG buyer requires some long-term contracts
 - 40 percent: Long-term
 - 40 percent: 3 to 5 year contracts
 - 20 percent: spot cargoes

Long-term contracts ensure the stability of the next LNG wave

FID REQUIREMENTS

- Regulatory Permits
- EPC Contract
- Financing
- Sales Contracts



Four legs to the stool

LNG – THE NEXT GLOBAL COMMODITY

- Traders all showing interest
- Ships must be built
- Trading hubs are needed
- Opportunities abound as the global market develops

The commoditization of LNG is a tremendous opportunity for developing projects

ENVIRONMENTAL FOCUS IS IMPORTANT

- Plant efficiency reduces emissions by 500,000 tons annually
- Ammonia has been endorsed by Greenpeace as a zero-emission refrigerant
- Electricity provider Entergy is one of the lowest emitting US power producers
- Dredge spoils to Turners Bay to recreate wetlands
- Small footprint uses significantly less land
- End product reduces emissions at customer locations by replacing coal or crude for power generation

Turner's Bay Island on Calcasieu Lake



Source: Louisiana Sportsman

Environmental friendliness is a strategic advantage for Magnolia LNG



Forward looking statement / Non-GAAP financial measures

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