



A visionary adventure leisure company formed to build and operate world class indoor skydiving facilities across the region

Annual General Meeting
26 November 2014

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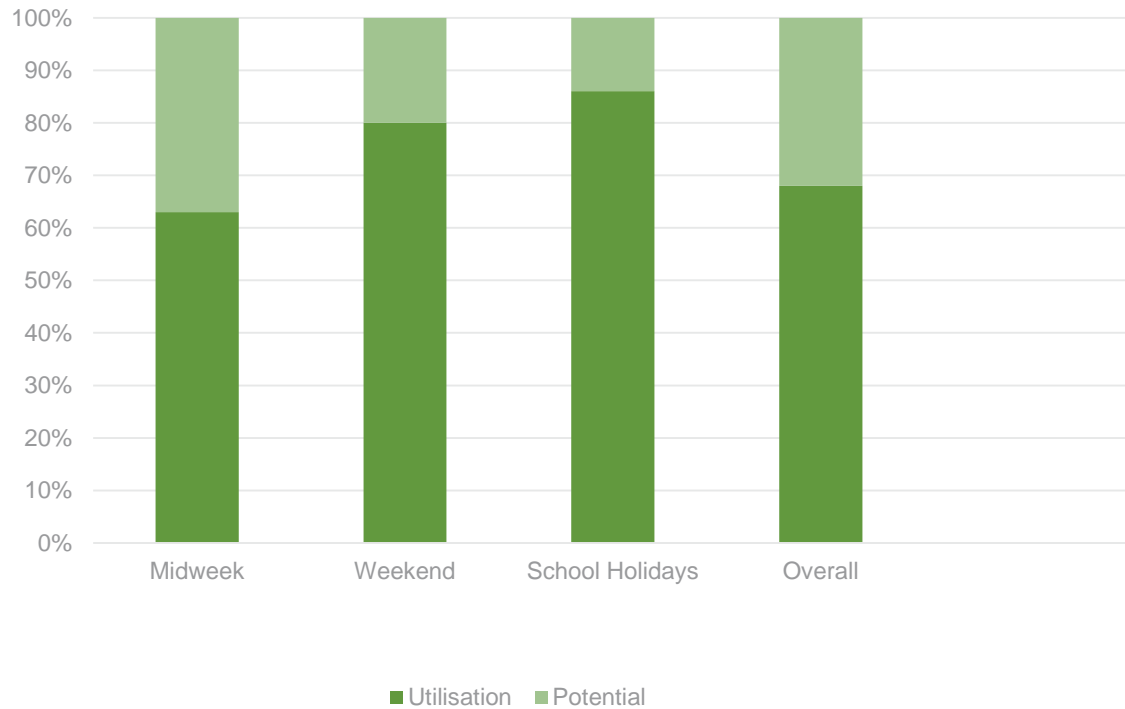
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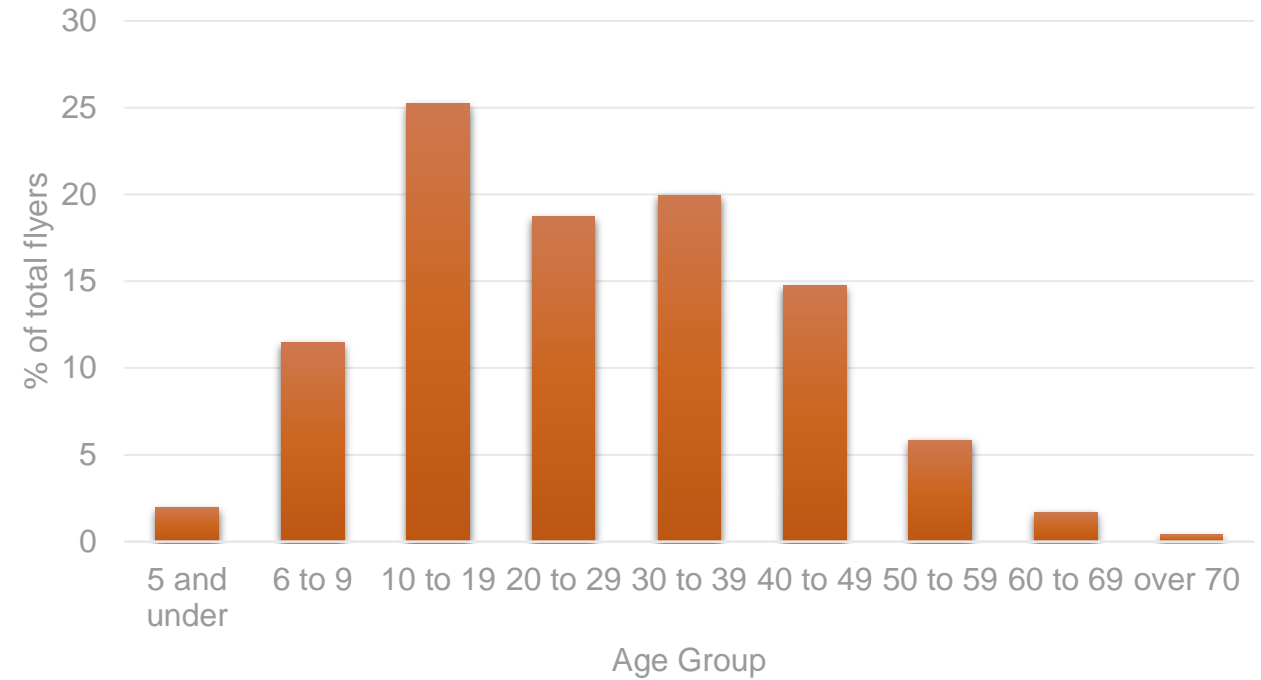
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Penrith success to date

Typical Utilisation Rates



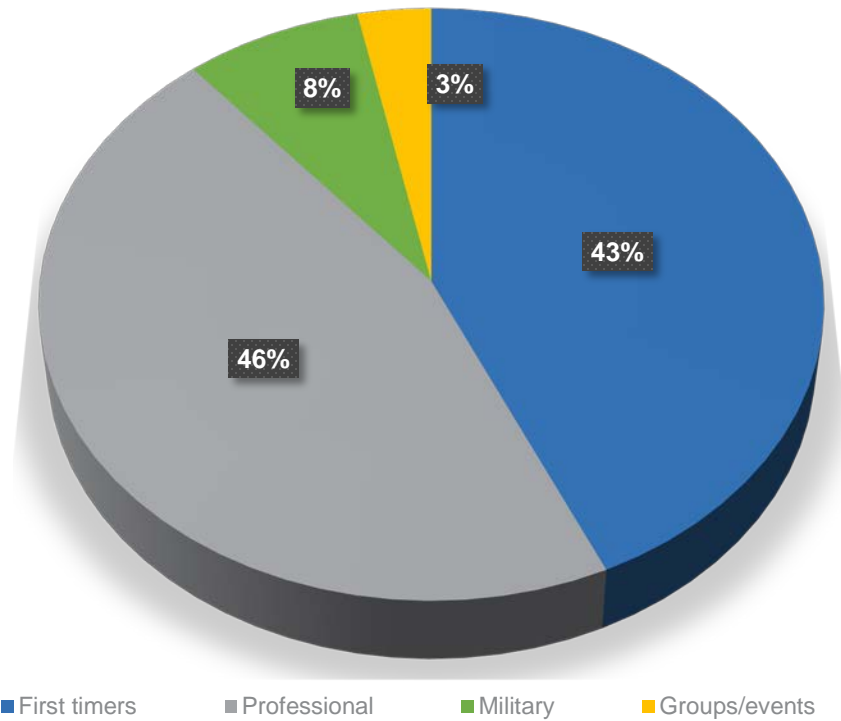
Age of Flyers



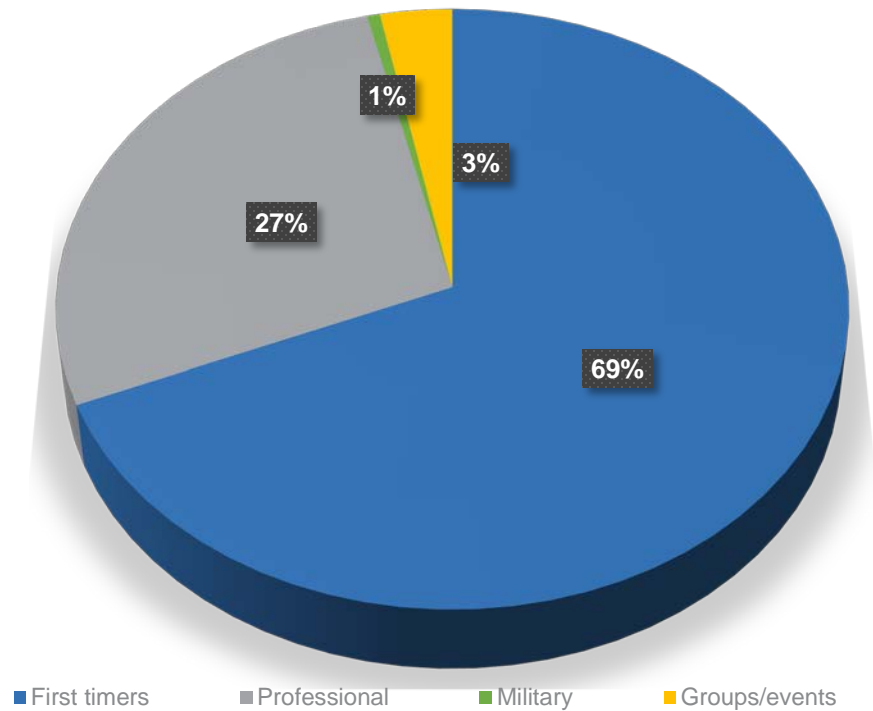
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Penrith success to date

Average Weekday Customer Mix



Average Weekend Customer Mix



Strategy

Two Pronged Approach

- Deliver on Australian Tunnel Roll Out program
- Continuing to explore opportunities globally with particular focus on Asia



Australian Tunnel Roll Out



- **PENRITH** (completed) – operational on time (early 2014) and performance is in line with or exceeding expectations
- **GOLD COAST** – construction commenced on time and on track for completion in mid to late 2015
- **PERTH** – Offer to Lease entered into ahead of schedule. Architectural design underway and, subject to approval times, completion is anticipated for mid 2016.
- **ADELAIDE** – Suitable sites identified and analysed. Preferred sites selected and anticipate proceeding to the next stage ahead of schedule.
- **MELBOURNE** – site identification and investigations underway in line with schedule

Global Opportunities



- Looking at global opportunities with a particular **focus on Asia**
- The Asian region offers **little experiential leisure activities** and **lacks existing facilities** across the region
- The region is experiencing an **increase in discretionary spending** as per capita income grows
- There is **strong tourism demand** across the region
- ISA Group is **well connected** in the region

Positioned for Growth

- **Capital Structure**
 - Capital Raising successfully completed
 - All amounts drawn down on the Convertible Note repaid
 - Funding secured for the Gold Coast and Perth Facilities
- **Strengthened Corporate Capability**
 - Senior leadership team experienced in Asia Pacific Operations
 - Stephen Burns, CFO experienced in establishing and managing operations across a diverse geographic footprint
 - Board and management well connected globally
- **Project Management Office Established**
 - PMO established to manage multiple projects in parallel
 - PMO mandated to manage risks associated with the pre-construction and construction phases





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