



EAGLE EYE

Metals Limited



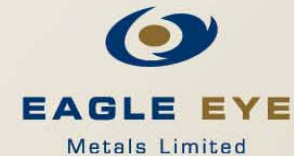
Eagle Eye Metals Ltd

Annual General Meeting

24th November 2011



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Forward Looking Statements

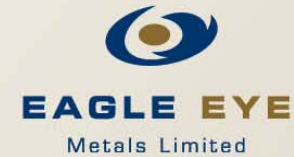
Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties

Competent Persons Statement

The information in this report that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Eagle Eye Metals and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results. Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



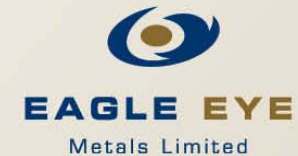
Eagle Eye Metals Limited



- Building a new West African Gold Company based on extensive management experience in West Africa.
- Rapidly built a portfolio of quality assets and already implementing sensible work programs.



Eagle Eye Metals Limited



Corporate Overview

EYE Shares Currently on Issue	126.3m
Price at 21 November 2011	\$0.045
Market Cap	\$5.7m
Cash	\$1.0m

Significant Shareholders

Directors	30.2%
Macquarie Bank Ltd	4.4%
Citicorp Nominees Pty Ltd	4.1%
Top 20	57.0%

Hugh Bresser – Non Executive Chairman

- * 18 years experience
- * MD Overland Resources

Kevin Joyce – Managing Director

- * 18 years experience
- * Formerly Resolute Mining in Mali

Wayne Ryder – Finance Director

- * 40 years experience
- * Director Aphrodite Gold

Mike Haynes - Director

- * 18 years experience
- * MD Coventry Resources

Warren Staude – Director

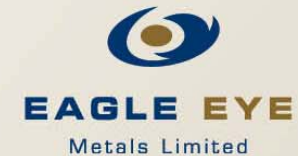
- * 40 years experience
- * Director Aphrodite Gold

Nick Day – Company Secretary

- * >10 years experience
- * Accountant/Company Secretary



West African Gold Projects



West Africa.....

A world class destination

- >250Moz gold produced.
- Large, low cost gold mines.

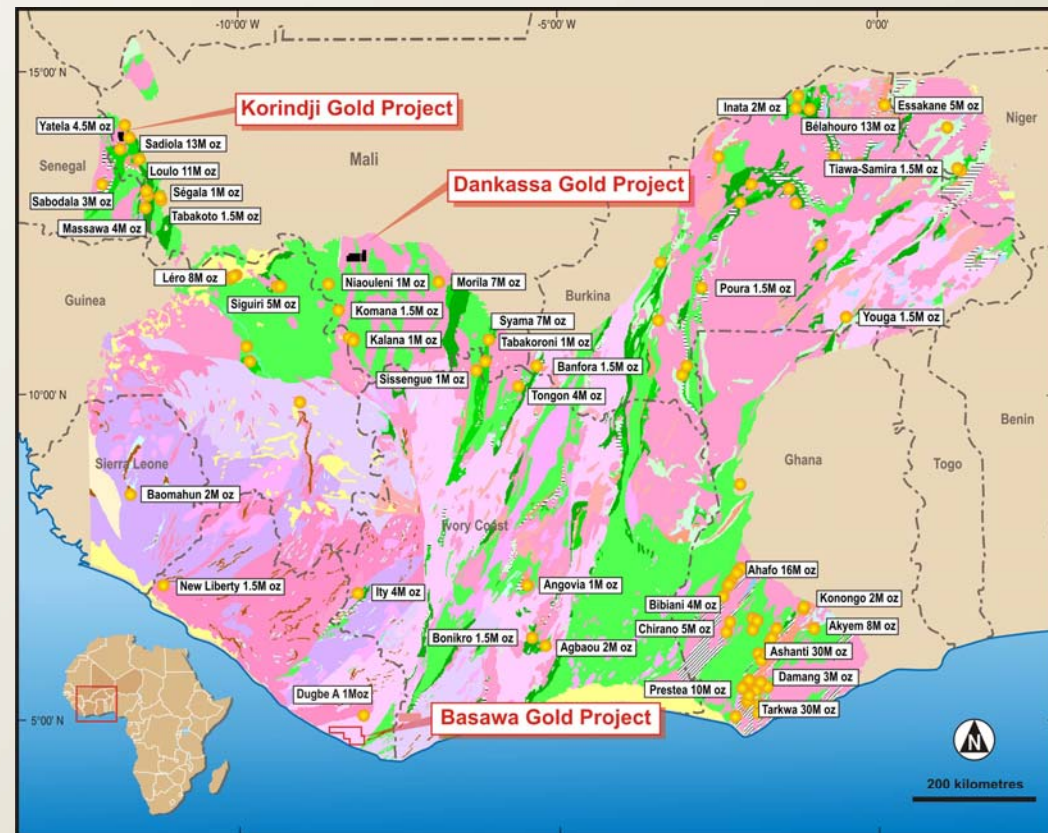
Dankassa Gold Project, Mali

Korindji Gold Project, Mali

Basawa Gold Project, Liberia

Mali - 3rd largest gold producer in Africa.

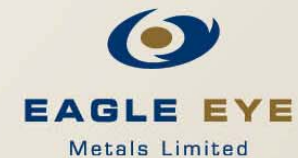
Liberia – Rapidly emerging resources sector.



Balanced portfolio of advanced to grassroots exploration projects.



West African Gold Projects



May 2011 – Birimian Gold acquisition completed.

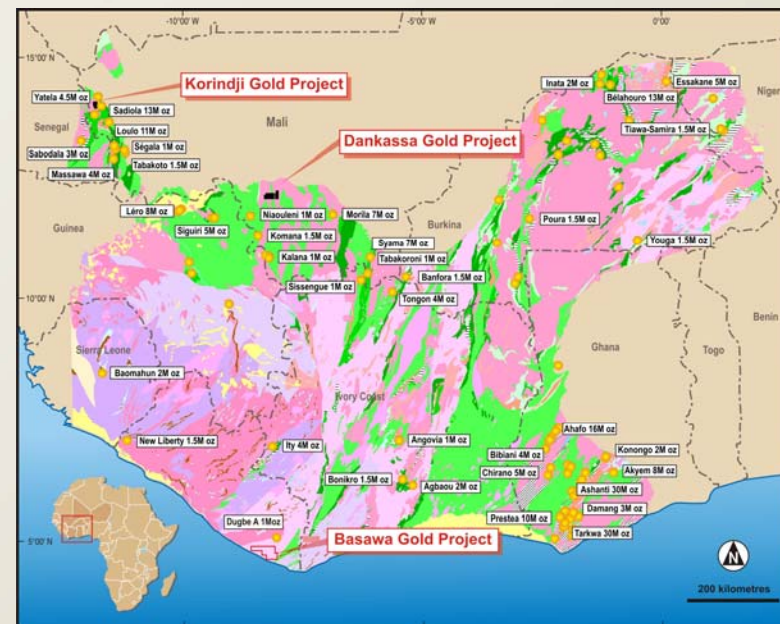
June 2011 – \$3.4m capital raising.

June 2011

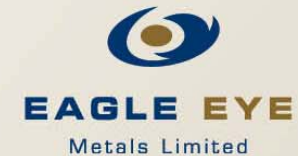
- Key staff and offices set-up in Mali and Liberia.
- Phase 1 drilling program completed.

Sept 2011

- Phase 2 drilling program completed.
 - Reverse Circulation
 - Aircore
 - Auger
- ~12,000m RC/AC drilling completed (229 holes)
- 837 auger holes drilled

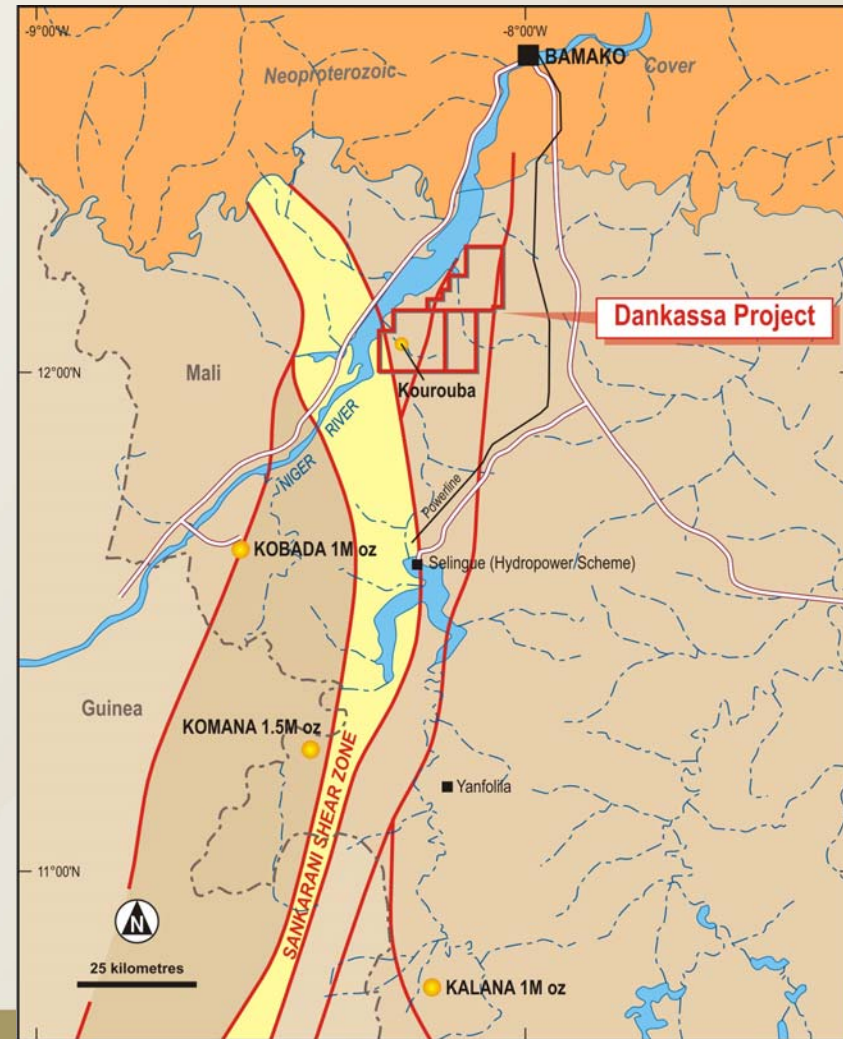


Dankassa Gold Project



Quality ground position adjacent to excellent infrastructure

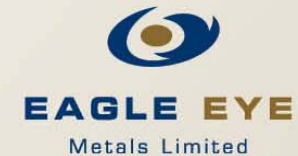
- Three contiguous permits covering ~450km².
- Proven gold district. Major player (Gold Fields) with strategic landholding around Dankassa.
- Excellent infrastructure.
 - Access by sealed highway 110km south of the capital Bamako.
 - Hydroelectric power station to the south. High-voltage power passes within 5km of the Project.
- Extensive exploration programs underway within the broader Dankassa Project area.



*red lines are geological structures



Dankassa Gold Project



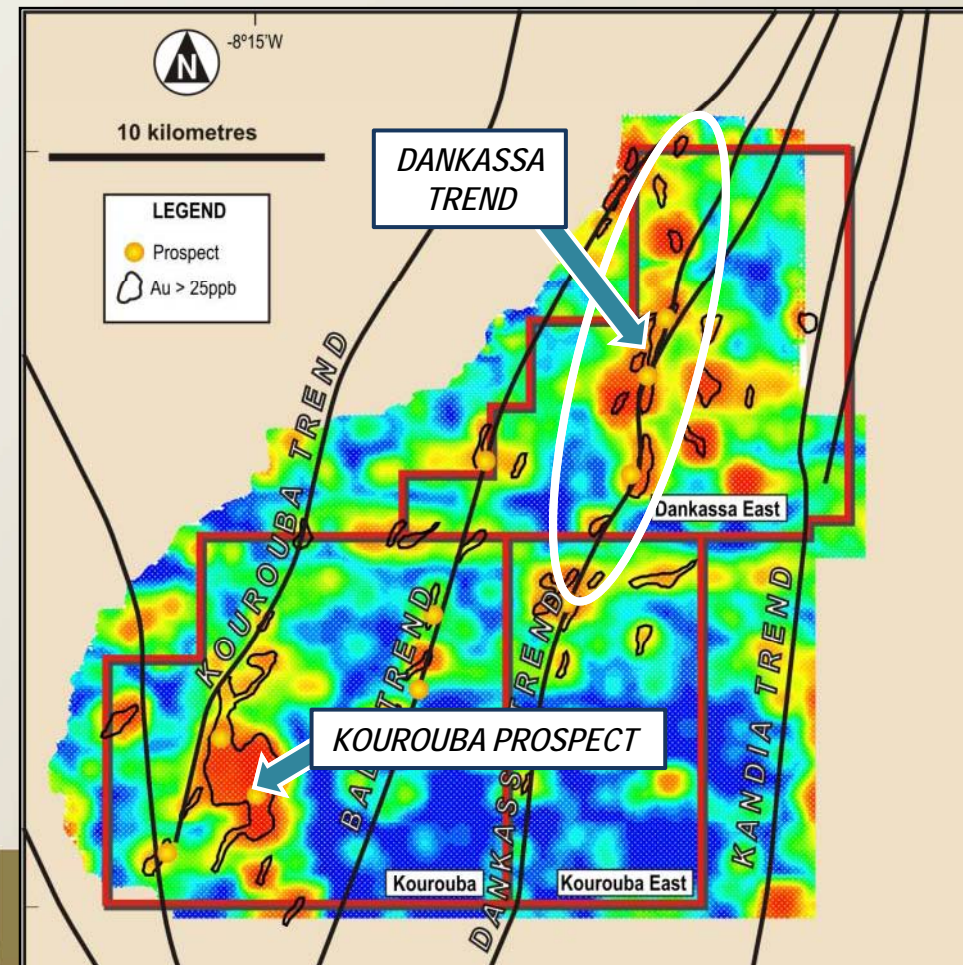
Advancing the Kourouba Prospect
Developing new high priority targets within the Dankassa Project.

Kourouba Prospect:

- Coherent soil anomaly >25ppb over more than 5,000 metres of strike.
- Two phases of drilling completed to September 2011
- Ore grade intercepts in drilling.
- Strong indications of a very large gold mineralised system.

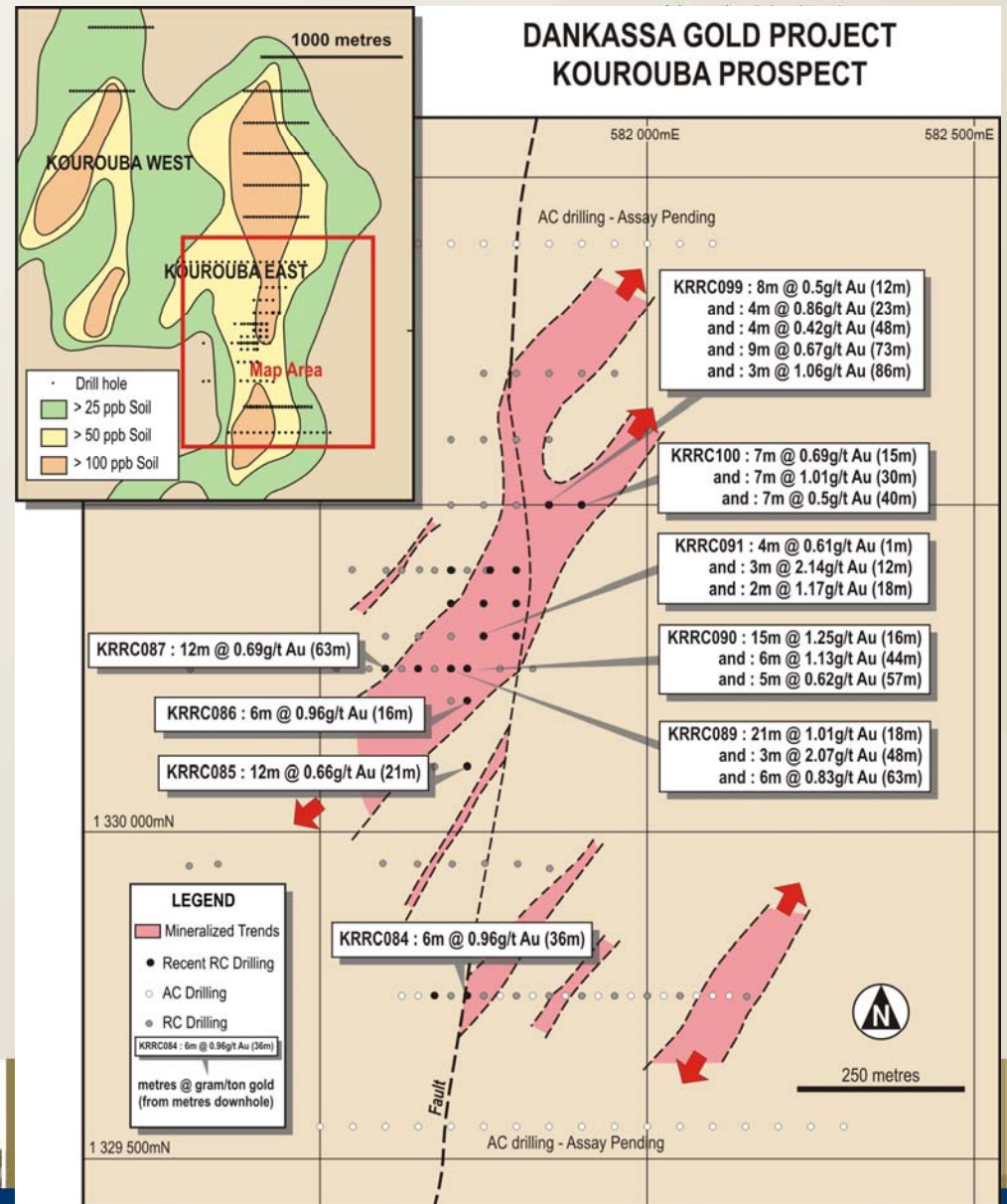
Dankassa Region:

- Numerous coherent gold in soil anomalies on mappable trends.
- Dankassa Trend soil anomalies extend over 15km of strike.
- First pass aircore and auger drilling completed September 2011
- Results pending



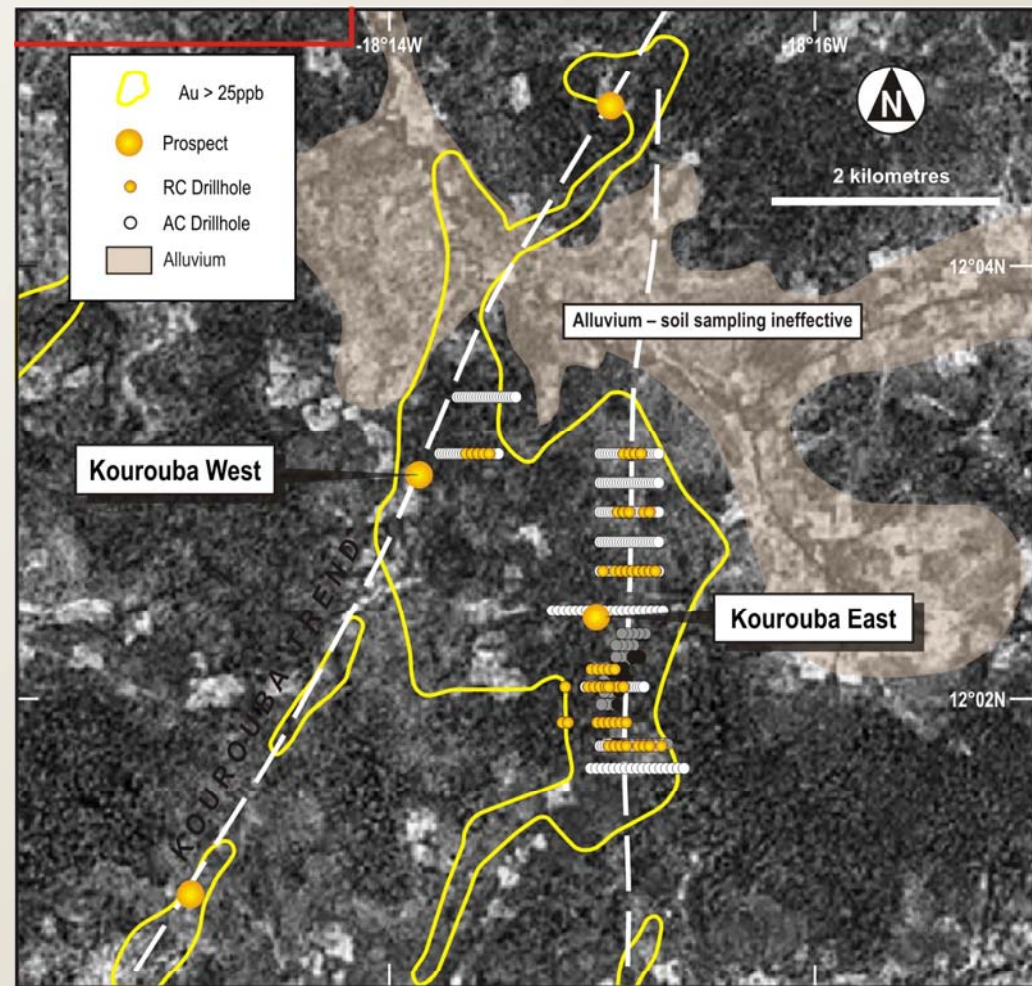
Kourouba Prospect

- 42 RC holes (4038m) drilled by EYE investigating the southern portion of the Kourouba anomaly.
- Multiple broad mineralised zones intersected.
 - 21m @ 1.01 g/t gold from 18m
 - 15m @ 1.25 g/t gold from 16m
 - 32m @ 0.8 g/t gold from 78m
 - 12m @ 1.67 g/t gold from 26m
 - 7m @ 1.01 g/t gold from 30m
 - 6m @ 1.13 g/t gold from 44m
- >800m strike defined in southern zones.
- Wide (>60m) mineralised trends.



Kourouba Prospect

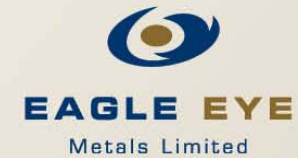
- Coherent soil anomaly >25ppb over more than 5,000 metres of strike.
- Alteration style and geometry gives strong indications for a large gold mineralised system.
- Drilling to date has focused on the southern portion of extensive Kourouba anomaly
- Excellent scope to define further mineralised trends and extend strike of known trends.
- Step out AC drilling completed September 2011.
- Results pending.



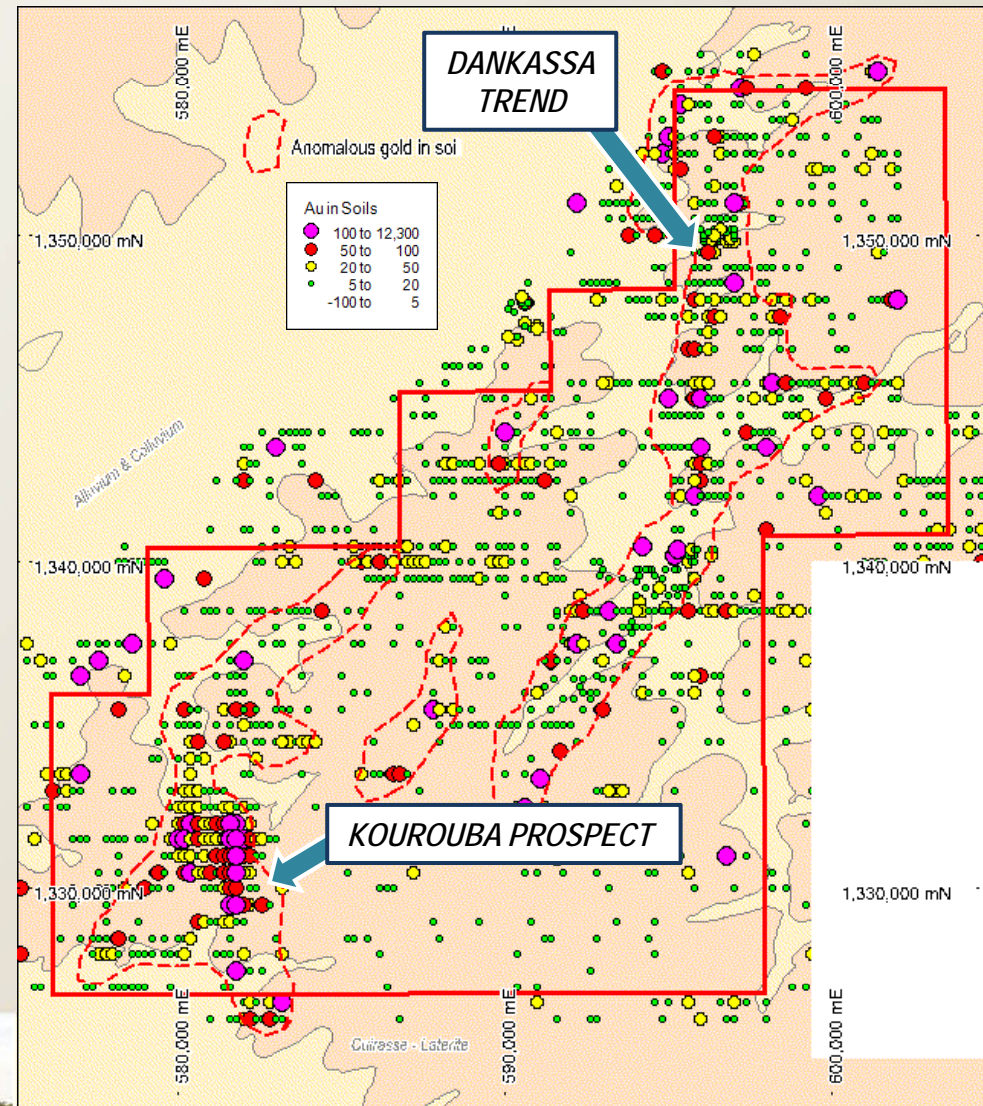
Grey points are Phase 1 RC holes



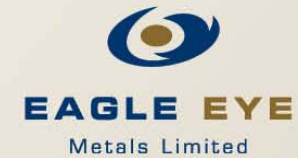
Dankassa Gold Project



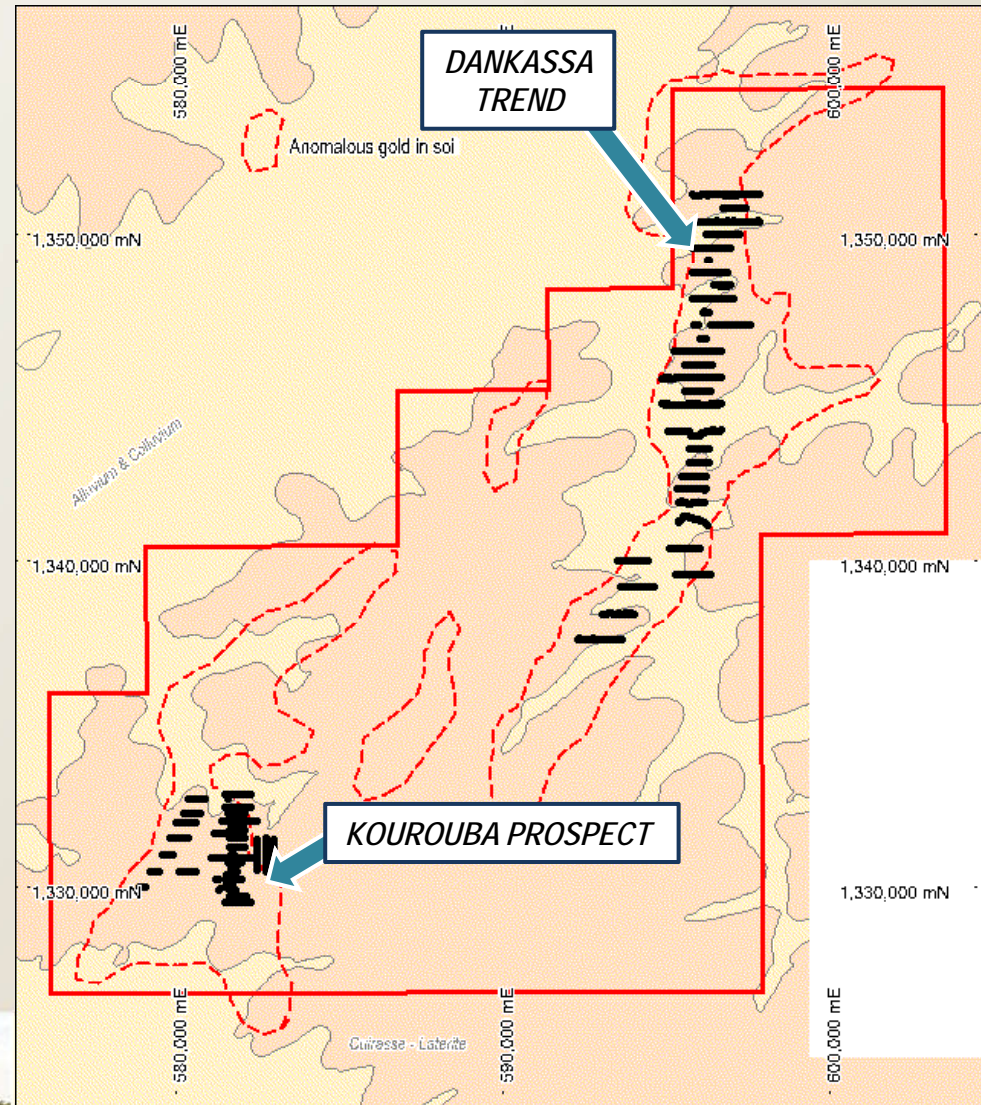
- Developing priority exploration targets within the broader Dankassa Project area.
- Numerous coherent gold in soil anomalies on mappable trends.
- Dankassa Trend soil anomalies extend over >15km of strike.
- Recently completed 187 AC holes and 837 auger holes.
- Results pending.
- Anticipating follow up drilling on new targets in first half of 2012.



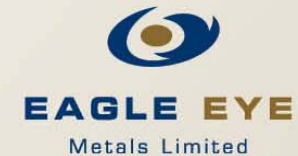
Dankassa Gold Project



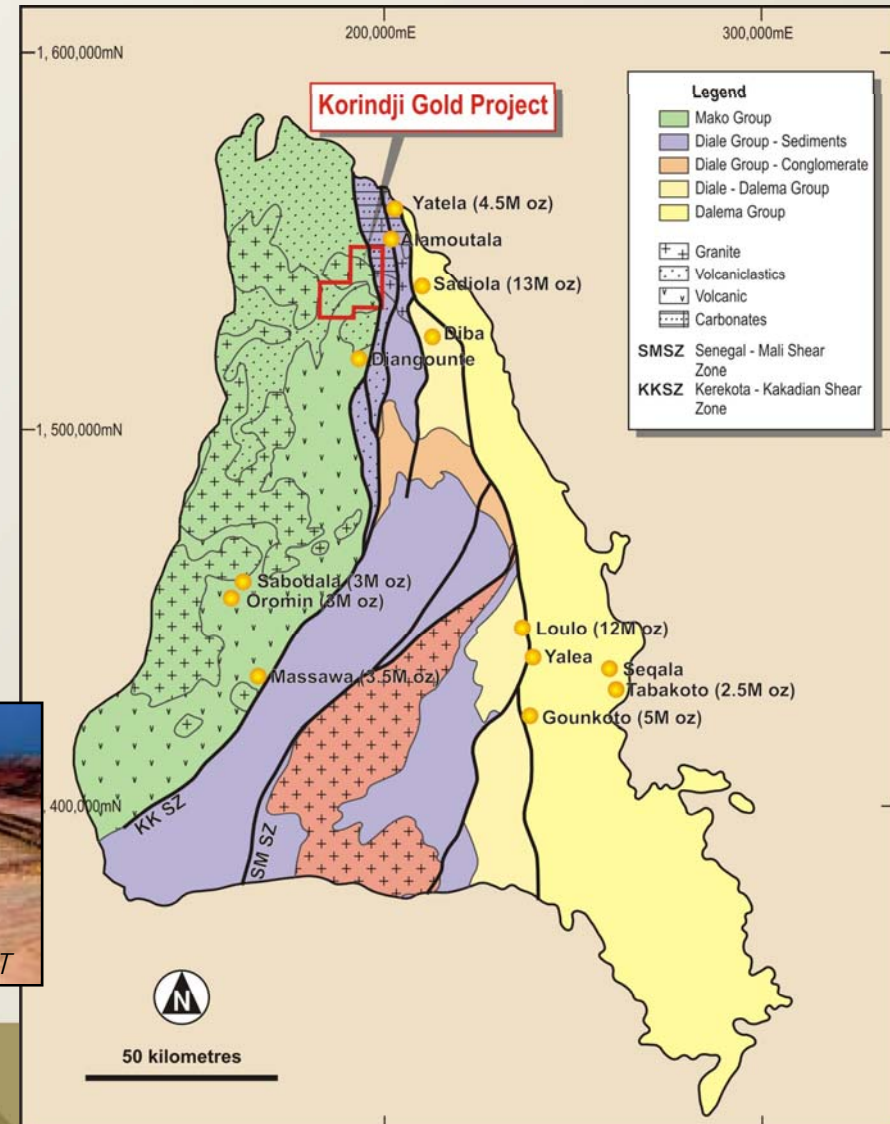
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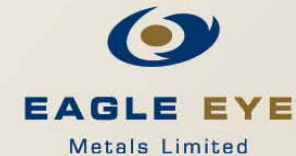
Korindji Gold Project - Mali



- Located in the Kenieba Inlier – one of the premier gold mining districts in Africa. Hosts in excess of 45Moz of gold.
- Situated 20km east of the 13Moz Sadiola & 4.5Moz Yatela Gold Mines
- Project area straddles the Kakadian-Kerekoto Shear Zone (KKSZ). The Massawa Gold Project (3.5Moz), in Senegal, occurs in close proximity to the regional-scale KKSZ.



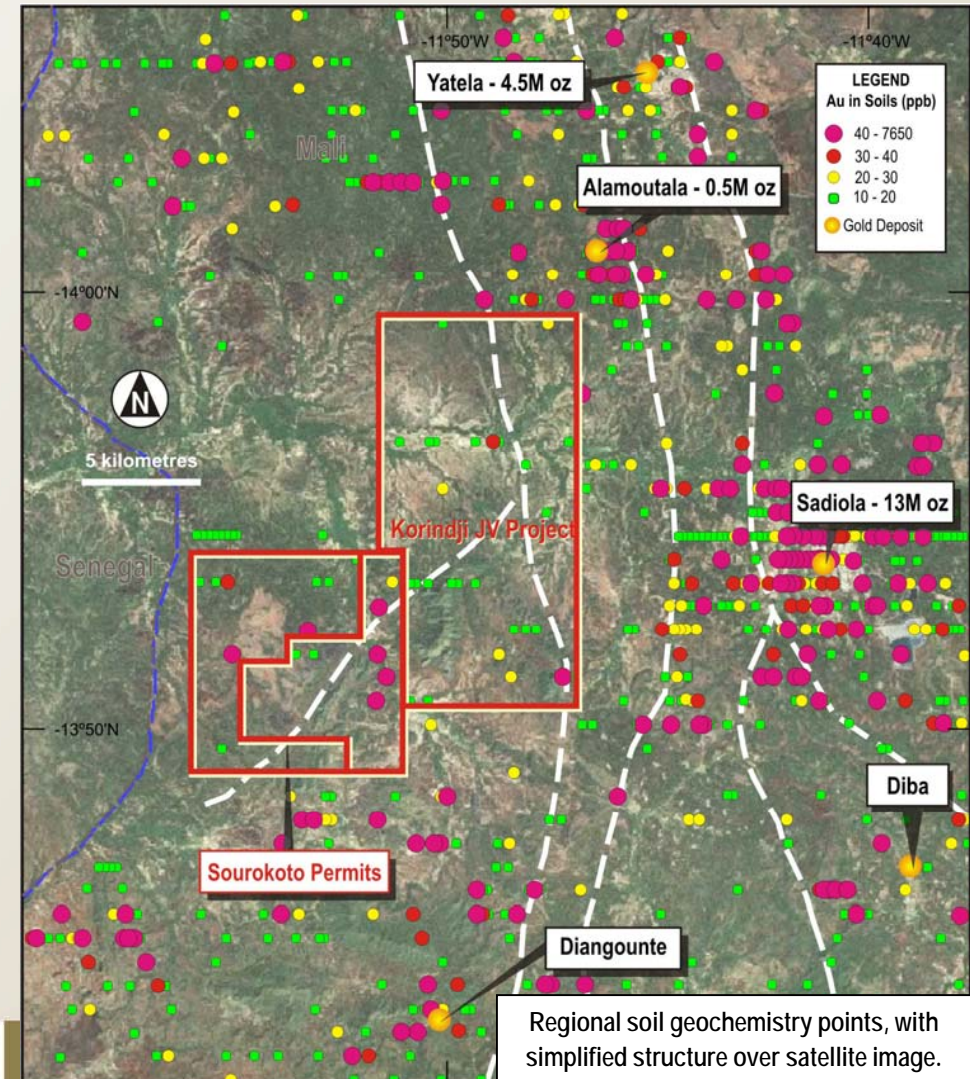
Korindji Gold Project - Mali



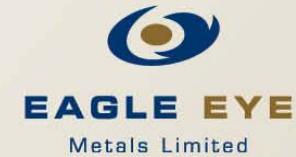
- New exploration permits recently acquired abutting the Korindji Project area.
- Expands ground holding to 213km²
- Previous wide-spaced (500m x 200m) soil sampling has delineated anomalies adjacent to structures.
- Extensive field campaign currently underway.
- Results pending

Forward Work Program:

- Reconnaissance aircore and/or RAB drilling.
- Follow up RC drilling.

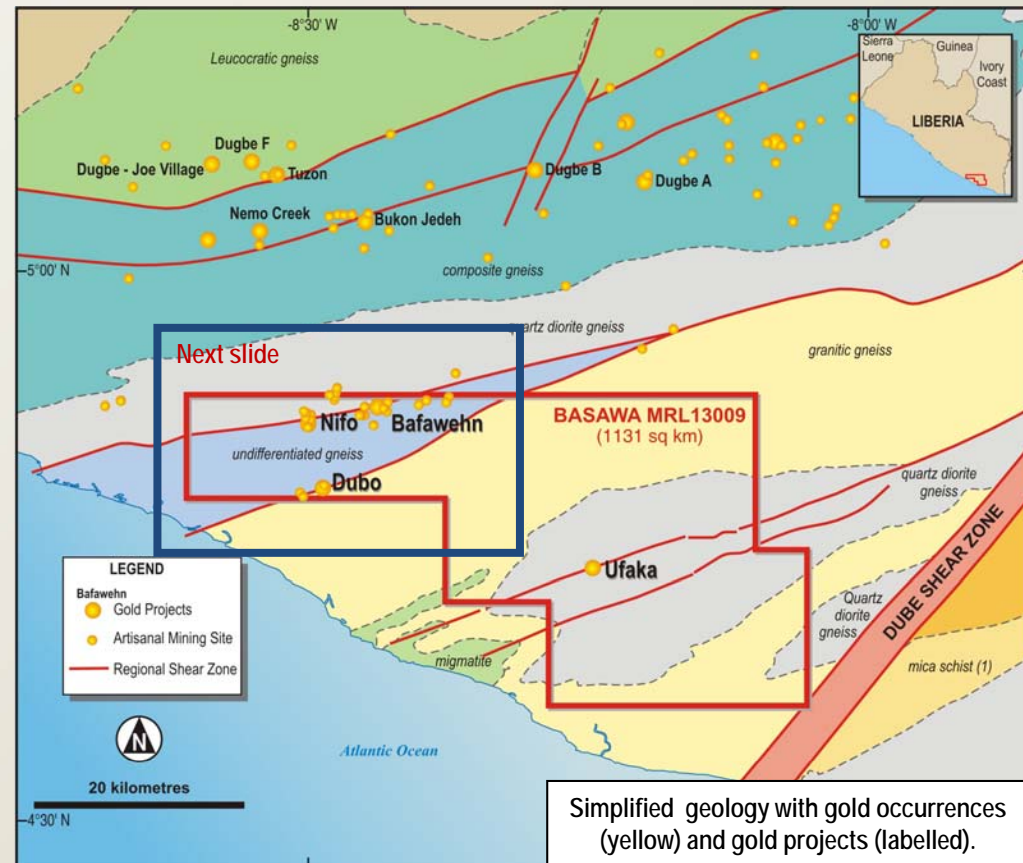


Basawa Gold Project - Liberia

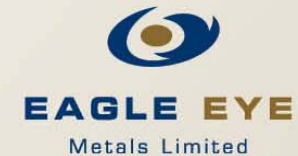


No modern gold exploration - Unexplored.

- 100% interest in 1,131km² license.
- Highly Prospective gold terrane adjacent to recent gold discoveries - Dugbe (~1.8Moz)
- Major regional structures transect project area - 45km of gold-prospective strike identified.
- Extensive artisanal workings mapped - primary source of gold inferred to be in close proximity.
- Field work has commenced comprising reconnaissance soil and stream sampling
- Results pending.



Basawa Gold Project - Liberia

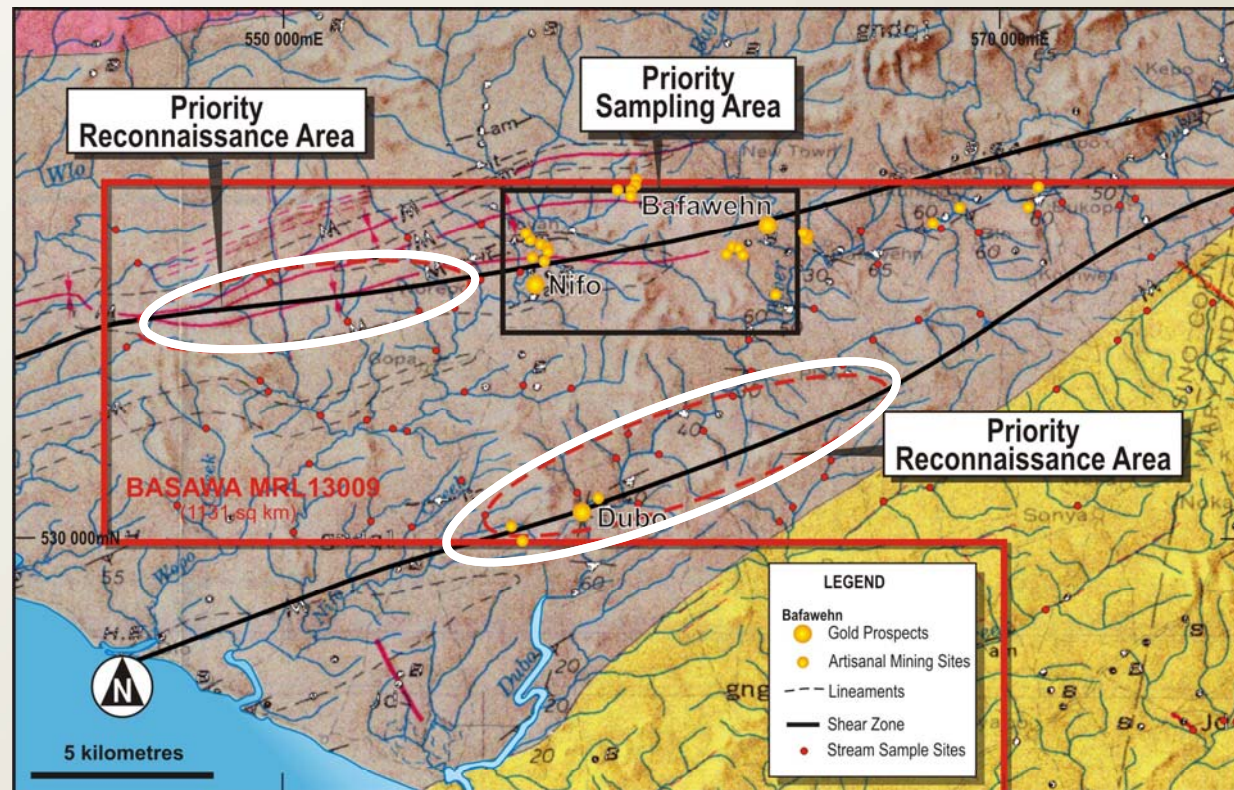


Work Program:

- Follow up of artisanal workings and gold-bearing drainages.
- Soil sampling to define trench and drill targets.



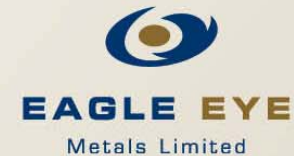
Artisanal workings at Basawa



Extensive artisanal workings - primary source of gold inferred to be in close proximity.



Eagle Eye Metals - West Africa



Dankassa Gold Project

- Quality ground position adjacent to excellent infrastructure.
- Advancing known prospects and developing new high priority targets.

Korindji Gold Project

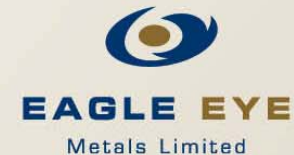
- New ground in world class mining district

Basawa Gold Project

- No modern gold exploration – Unexplored
- Balanced portfolio of quality advanced to grassroots exploration projects.
- Management and Board with solid West African experience.



Other Eagle Eye Assets



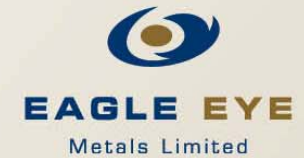
EYE holds a 100% interest in prospective gold and nickel/cobalt projects in Western Australia. All located in the Leonora/Laverton region of the Eastern Goldfields

Aphrodite Gold Project, Western Australia

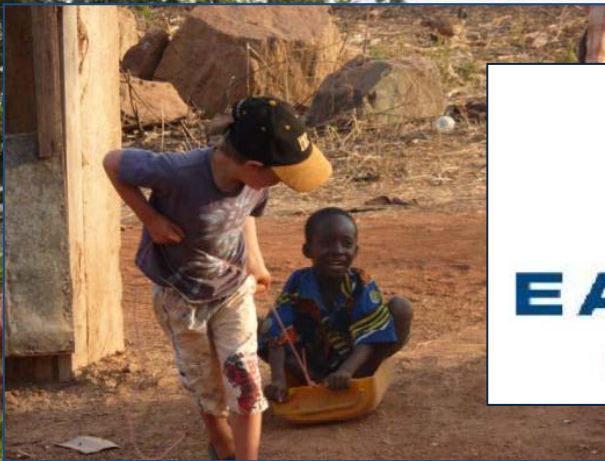
- EYE holds 11.85 million shares (8.87%) in ASX-listed Aphrodite Gold Limited (AQQ).
 - At \$0.09/share = \$1.07 million.
 - Market cap of AQQ = \$12.0 million.
- Current indicated and inferred resource of:
 - 3.67Mt @ 3.83 g/t Au for 451,000Oz (Indicated)
 - 6.39Mt @ 2.83 g/t Au for 582,000Oz (Inferred)
 - 10.06Mt @ 3.19 g/t Au for 1,033,000Oz (Combined)



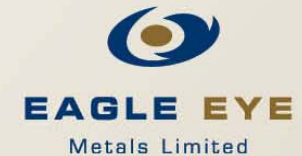
Thank you



Building a new West African Gold Company based on extensive management experience in West Africa.



Contacts



Kevin Joyce
Managing Director

+61 8 9226 1356

+61 431 715 581

kevin@eagleeyemetals.com

Wayne Ryder

Finance Director

+61 8 9389 4450

+61 418 928 180

wayne@eagleeyemetals.com

Aaron Ryder

Investor Relations Manager

+61 8 9389 4450

+61 407 163 598

aaron@eagleeyemetals.com

