

19 May 2016...High Grade Gold at Edna Beryl West

- 5m at 27g/t gold incl. 2m at 51g/t gold
- 13m at 8.7g/t gold incl. 7m at 15g/t gold

2 August 2016... "Bonanza" Gold at Edna Beryl West

- 5m at 35.6g/t gold from 120m
- 2m at 30.1g/t gold from 128m
- 3m at 36.6g/t gold from 227m

31 October 2016... Bonanza and visible gold..

- 8m at 157g/t gold, 34.5g/t silver, 0.5% copper

13 July 2017...Edna Beryl Mine Opening

13 December 2017... Discovery Drill hole at Kadungle, NSW

20 December 2017...First Gold Pour from Edna Beryl

19 February 2018....Emmerson retains gold projects within Tennant Creek JV



RIU Explorers Conference

Rob Bills, Managing Director & CEO

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Systematic, science based exploration utilising new concepts and technology results in Discovery and First Production of Gold.....is the roadmap going forward where exploration is aimed at growing the small mines to large mines, and discovering new gold-copper in NSW!

Board of Directors



Mr. Andrew McIlwain B.Eng (Mining)
Non-Executive Chairman

Mining Engineer with more than 25 years experience in operational, senior management and executive roles (MIM, WMC, UML & others).



Mr. Robert Bills B.Sc, M.Sc
Managing Director and Chief Executive Officer

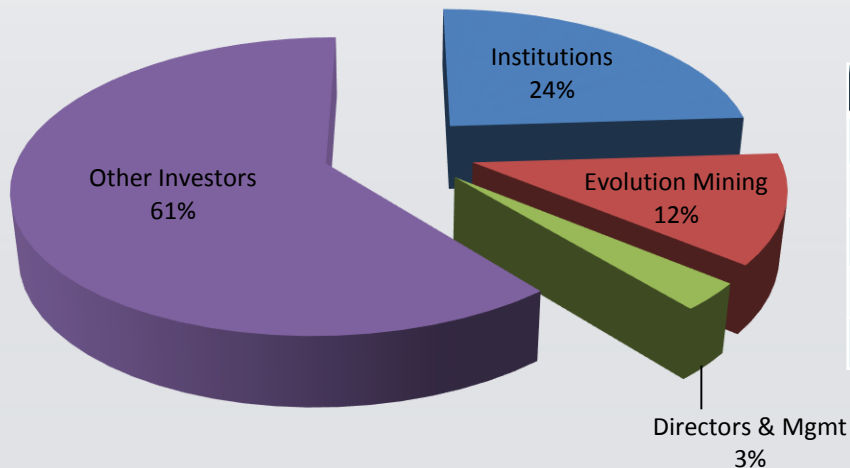
Geologist with over 25 years experience in exploration and mining with WMC and BHP. Joined Emmerson in late 2007 as the Managing Director and CEO.



Dr. Allan Trench B.Sc (Hons), Ph.D, M.Sc, MBA
Non-Executive Director

Geologist/geophysicist with extensive experience in strategy, project development and operations within the natural resource sector.

Recent Successful Capital Raising



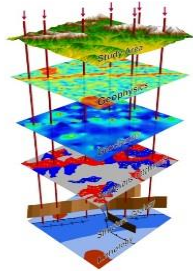
ASX code	ERM
Shares on issue	405,530,203
Options (Exercise price \$0.135)	19,800,000
Market capitalisation (at \$0.075/share)	\$30.4 million
Cash (31/01/18)	\$5.1 million
Enterprise value	\$25.3 million



Value from a strategy of discovery and production

Precise Prediction and Detection = increasing probability of Discovery!

Precise Prediction and Detection

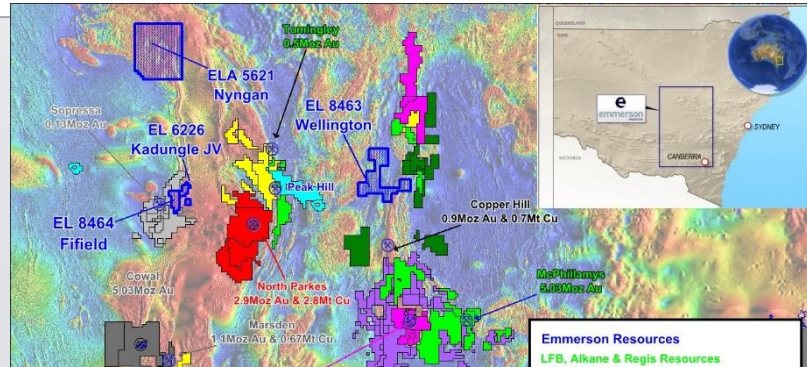
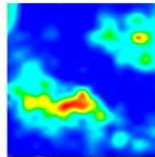


Aiming to deliver:

- New greenfields targets & discoveries
- Underexplored brownfields targets to grow current resource base

Weighted aggregation process*

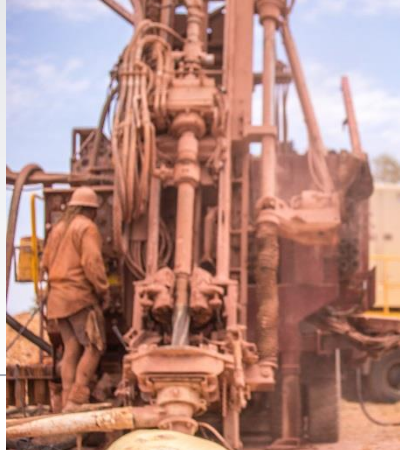
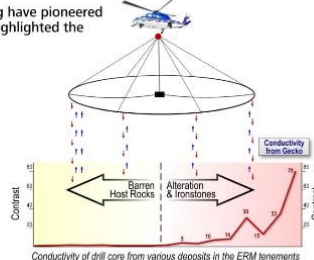
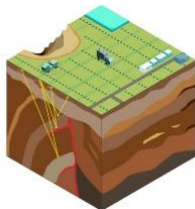
*Unbiased, probability based



- Application of proprietary 2 and 3D targeting models to predict where the next discovery will be
- Use appropriate Detection technologies to discover!
- Maximise value - monetise existing resources and expand via near mine exploration, deal assets that are not value accretive for ERM

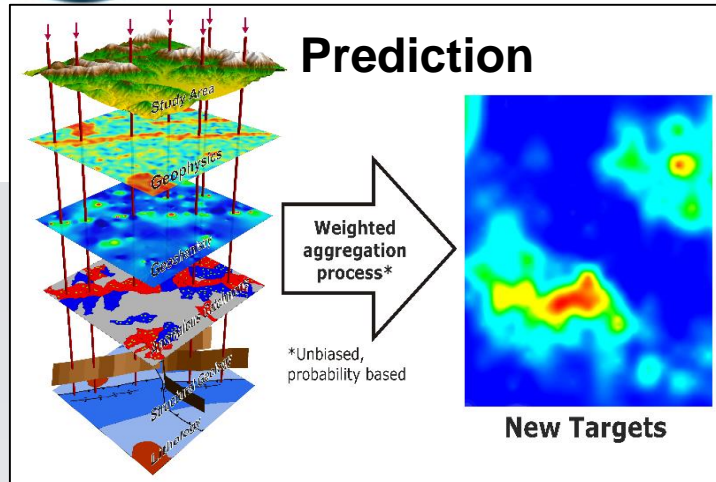
Advanced Detection Technology

- Multiple (applicable) detection technologies increase the probability of discovery
- Emmerson have pioneered the first use of high powered, airborne electrical geophysics in Tennant Creek (and discovered the Goanna Mineralisation)
- Emmerson and JV Partner, Evolution Mining have pioneered seismic geophysics in Tennant Creek (has highlighted the Edna Beryl mineralisation)

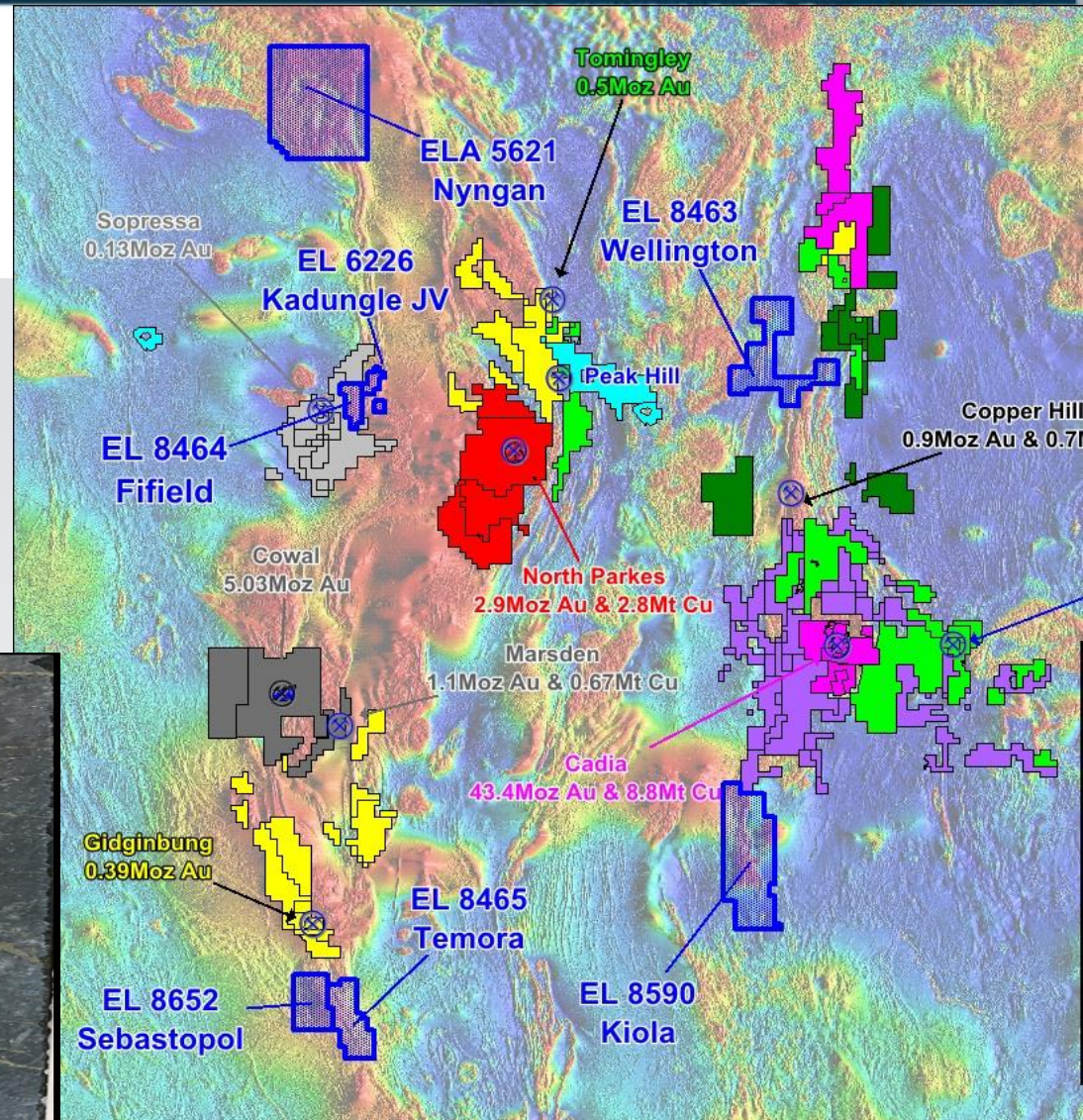


Commanding gold-copper land position in NSW

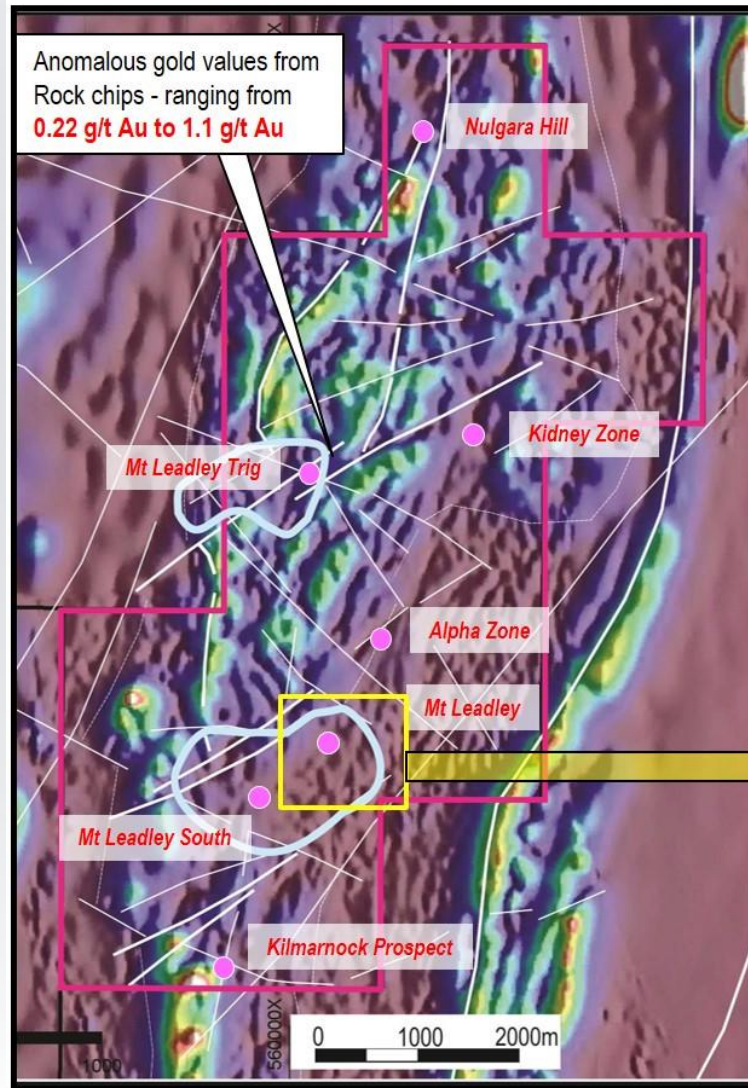
Five new projects – some 2400km²



Detection



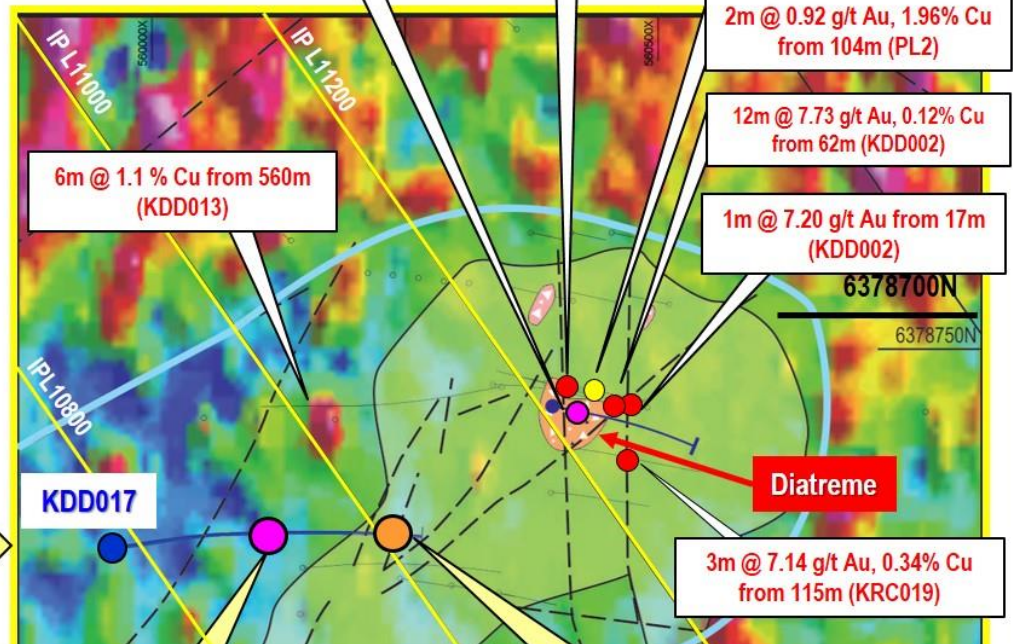
Kadungle – shallow epithermal gold and deeper porphyry copper-gold



KDD015

12.2m @ 0.51 g/t Au from 8m,
incl. 2m @ 1.25 g/t Au from 17m
25.6m @ 0.38 g/t Au, 0.13 % Cu from 23.4m
incl. 1.1m @ 2.78 g/t Au from 35.7m
30.0m @ 0.19 g/t Au, 0.24 % Cu from 117m

2m @ 5.4 g/t Au, 0.15% Cu from 6m (PL3)
2m @ 3.57 g/t Au from 12m (PL3)



KDD017

3m @ 0.67 g/t Au from 299m
incl. 1m @ 1.30 g/t Au from 300m

KDD017

10m @ 0.35 % Cu from 475m
incl. 1m @ 1.63 % Cu from 476m

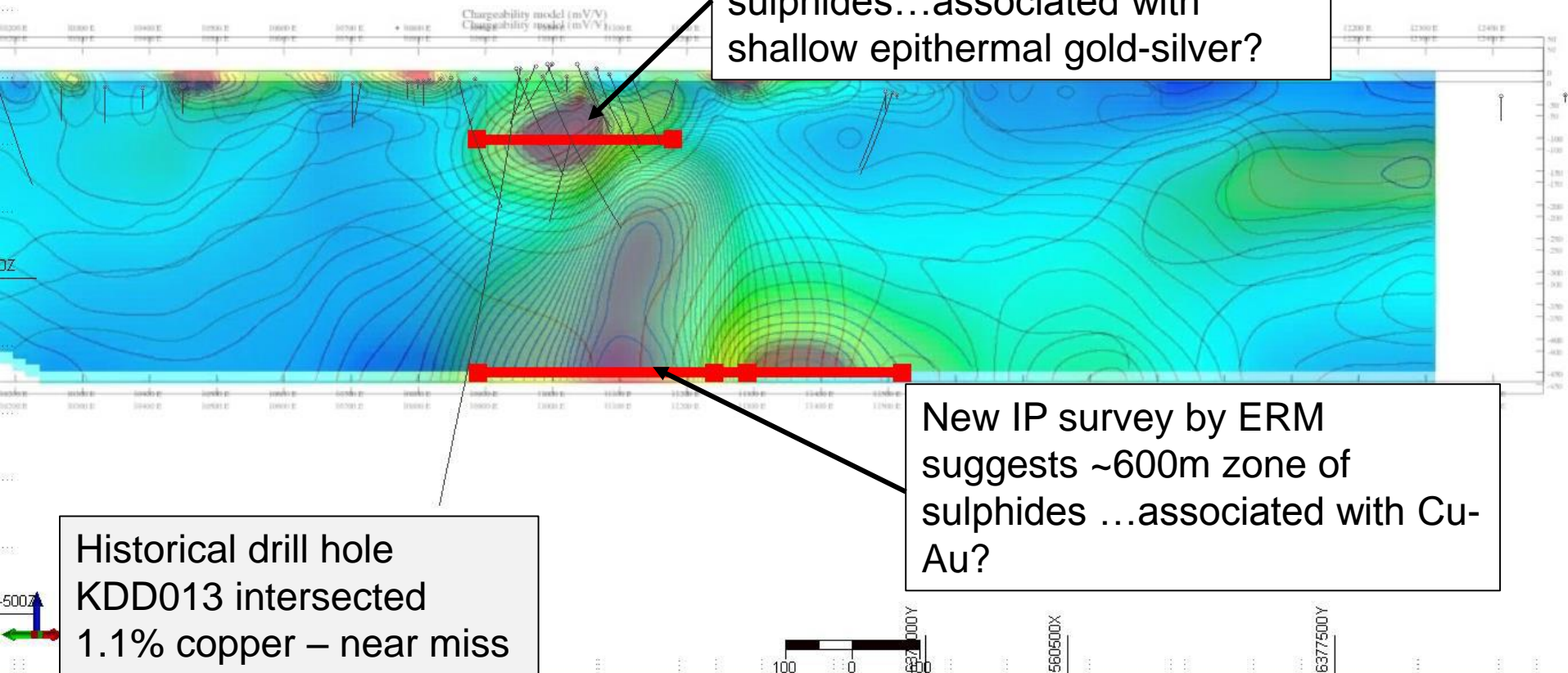
Kadungle NSW - undergoing systematic exploration

Emmerson can earn up to 80% under a JV with Aurelia by spending \$0.5m over a five year period

New IP survey by ERM suggests sulphides...associated with shallow epithermal gold-silver?

New IP survey by ERM suggests ~600m zone of sulphides ...associated with Cu-Au?

Historical drill hole
KDD013 intersected
1.1% copper – near miss



Kadungle — shallow epithermal gold, deeper porphyry copper-gold

**KDD017 - 3m @ 0.67 g/t Au from 299m
incl. 1m @ 1.30 g/t Au from 300m**

**KDD015 - 2m @ 1.25 g/t Au from 17m
1.1m @ 2.78 g/t Au from 35.7m**

**2m @ 5.4 g/t Au, 0.15% Cu from 6m (PL3)
2m @ 3.57 g/t Au from 12m (PL3)**

**1m @ 7.20 g/t Au from 17m
(KDD002)**

**12m @ 7.73 g/t Au, 0.12% Cu
from 62m (KDD002)**

**3m @ 7.14 g/t Au, 0.34% Cu
from 115m (KRC019)**


**2m @ 0.92 g/t Au, 1.96% Cu
from 104m (PL2)**

**KDD017 - 10m @ 0.35 % Cu from 475m
incl. 1m @ 1.63 % Cu from 476m**

**6m @ 1.1 % Cu from
560m (KDD013)**

Copper shell

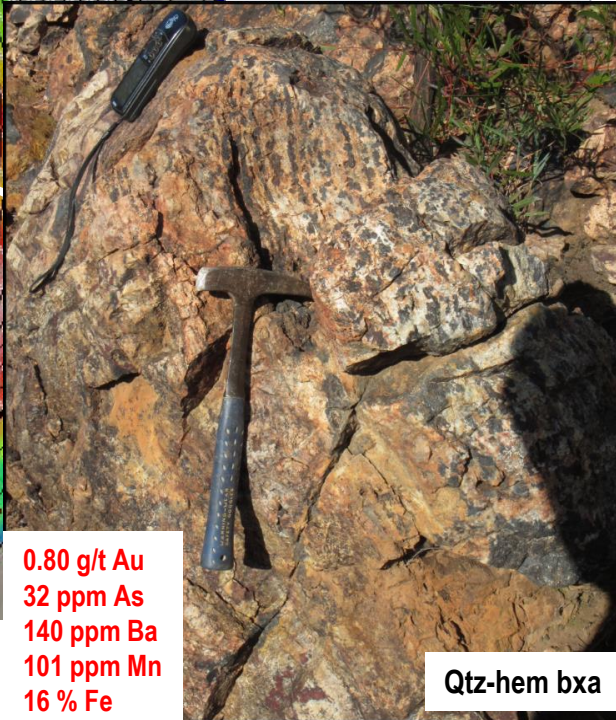
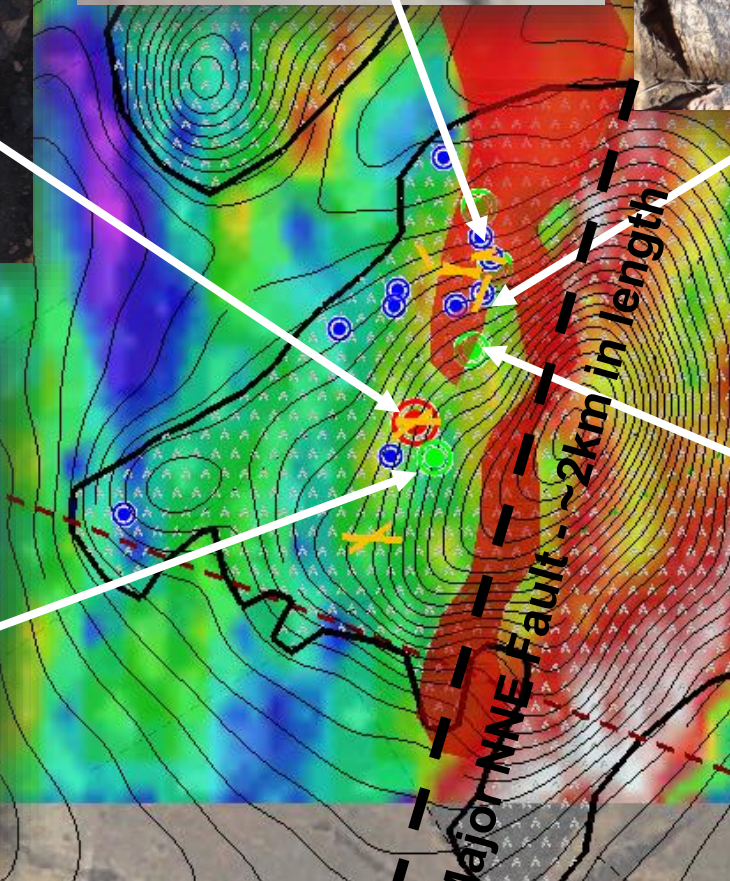
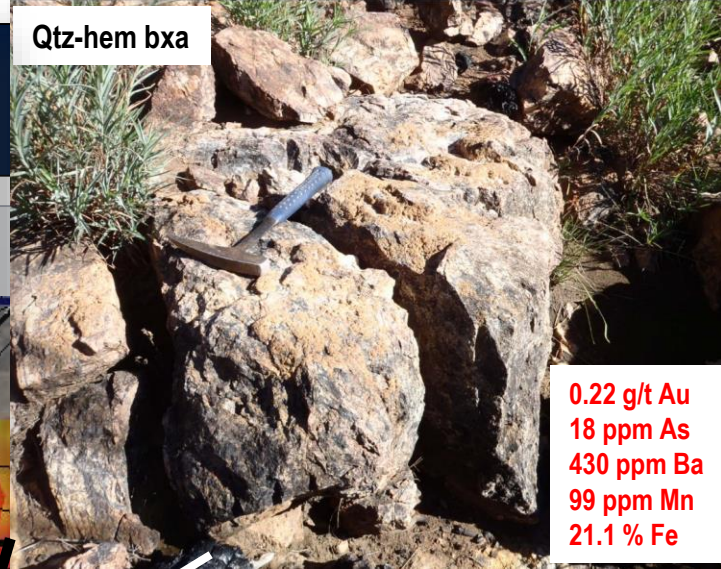
Schematic Cross Section along 6378700N Looking North (±50m window)

-  Chalcopyrite-pyrite zone
-  Quartz-pyrite zone
-  Chlorite-epidote-sericite-quartz alteration
-  K-feldspar-chlorite ± hematite alteration
-  Hydrothermal breccia (quartz-chlorite-chalcopyrite matrix)
-  Volcanic Breccia - Diatreme
-  Mineralizing intrusion (inferred)
-  Mafic intrusion (Diorite)
-  Feldspar-phyric intrusion (Monzonite)
-  Pyroclastic rocks
-  Fault
-  Emmerson Drilling KDD015
-  Historical drilling with significant Au intersections
-  Historical drilling with significant Cu intersections

**Kadungle Project
NSW**

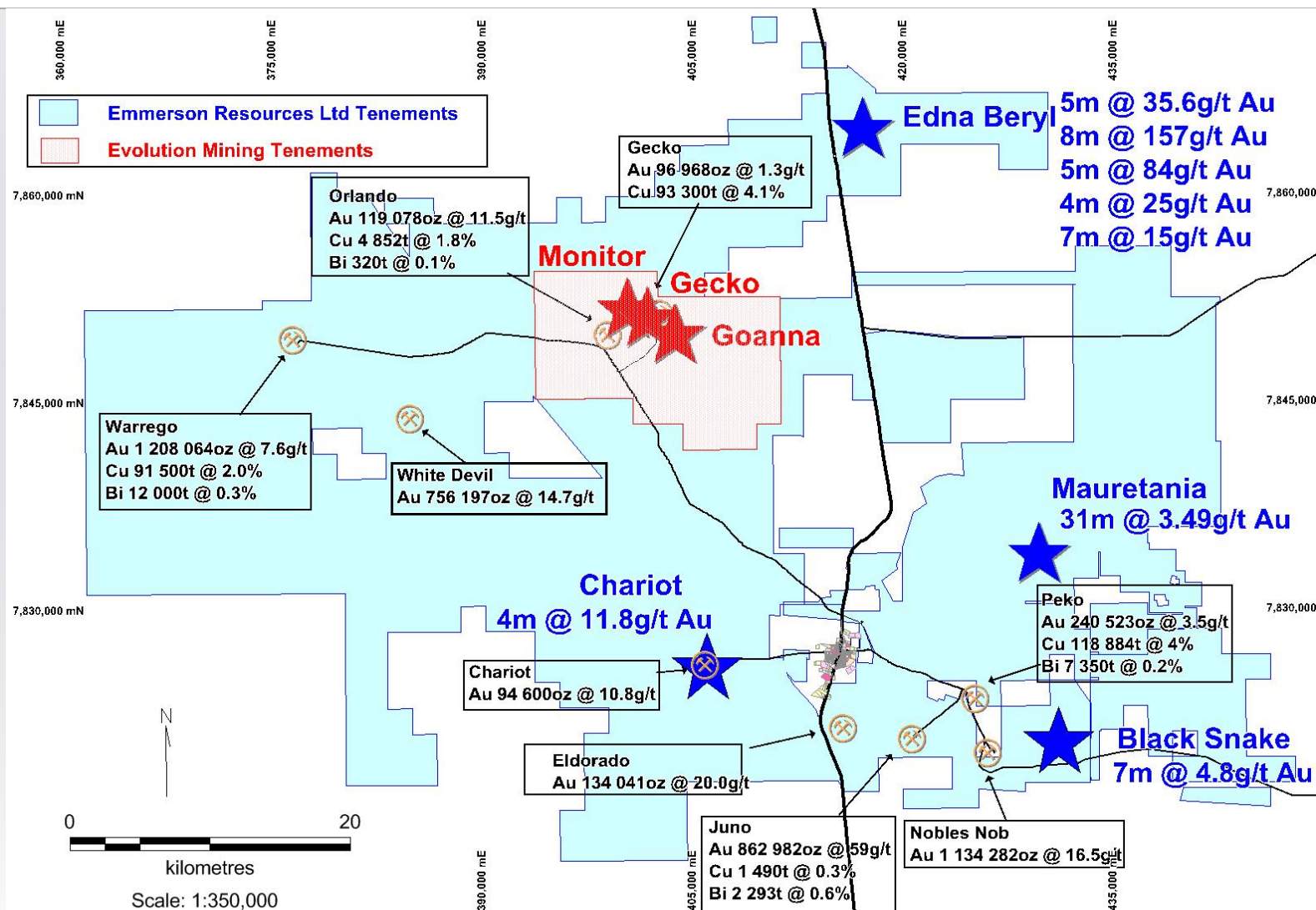


0m 50m 100m



Trig Prospect – drill results to come

Go for Gold - restructure of Tennant Creek JV where Emmerson retains 2,600km² or 94% of gold assets and tenements (incl. the small mines)



Location of Emmerson's 100% Tennant Creek project area (light blue) and the 100% Evolution owned, Gecko-Goanna and Orlando Area (red stipple). Note some of the significant intersections reported during the term of the JV (dark blue)

WEST

Edna Beryl West

Edna Beryl North

Edna Beryl Mine (East)
(Under Construction)

EAST

Long Section along
079° Azim Looking NNW

- Ironstone 1
Edna Beryl Main
- Ironstone 2
Edna Beryl South
- Ironstone 3
Edna Beryl North
- Ironstone 4
Edna Beryl Far North

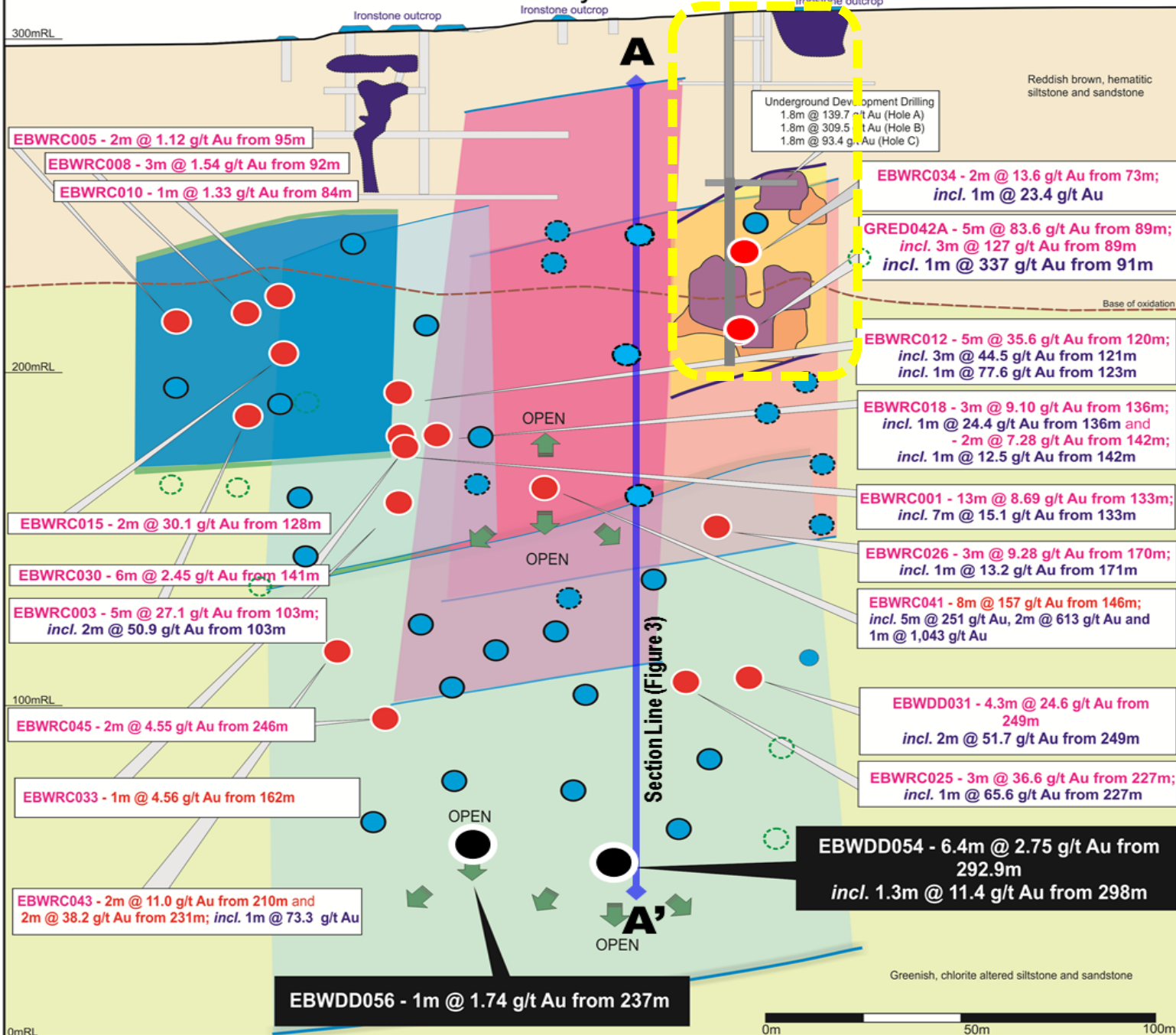
Tribute
Agreement Area

**GOLD
INTERSECTIONS**
ASX Announcement

- Emmerson Drilling
with Au intersections
- ERM Drilling
Ironstone intersections
- ERM Drilling
No significant Au
intersections
- Results not returned
from Laboratory

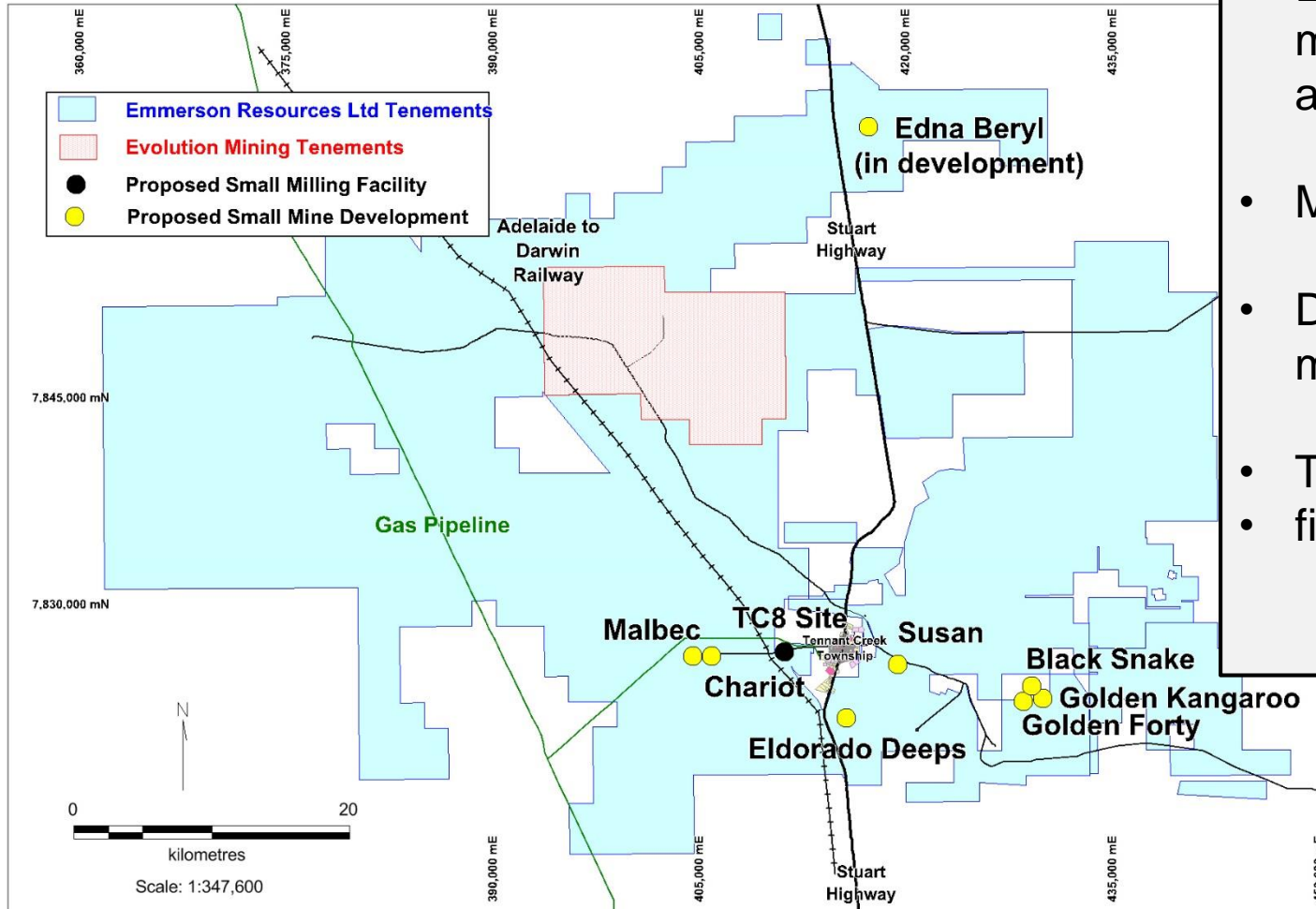
Edna Beryl Mine

- Stope/Open cut
- Defined Gold Ore
- Underground
Drilling Required



Small Mines

Risk free cash via Tribute Agreement from high grade resources

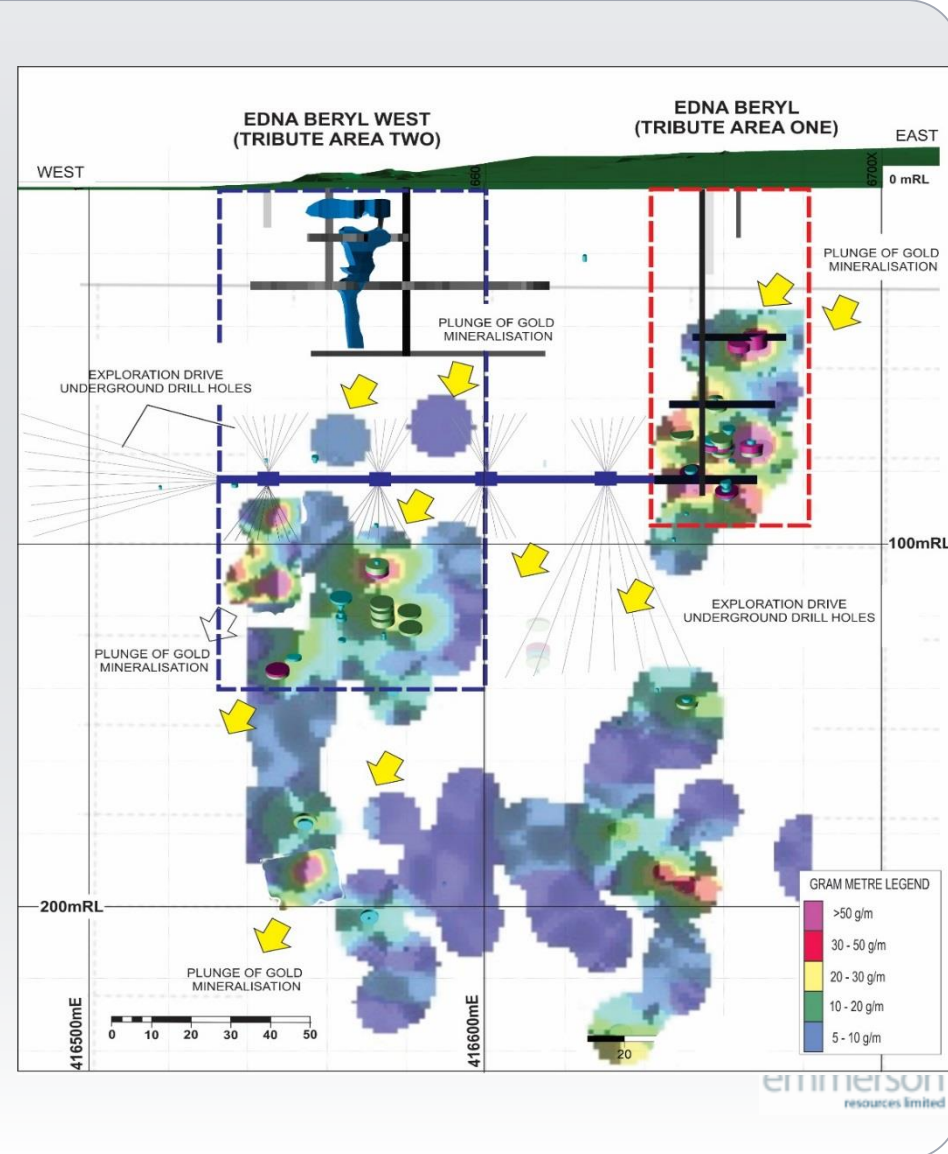
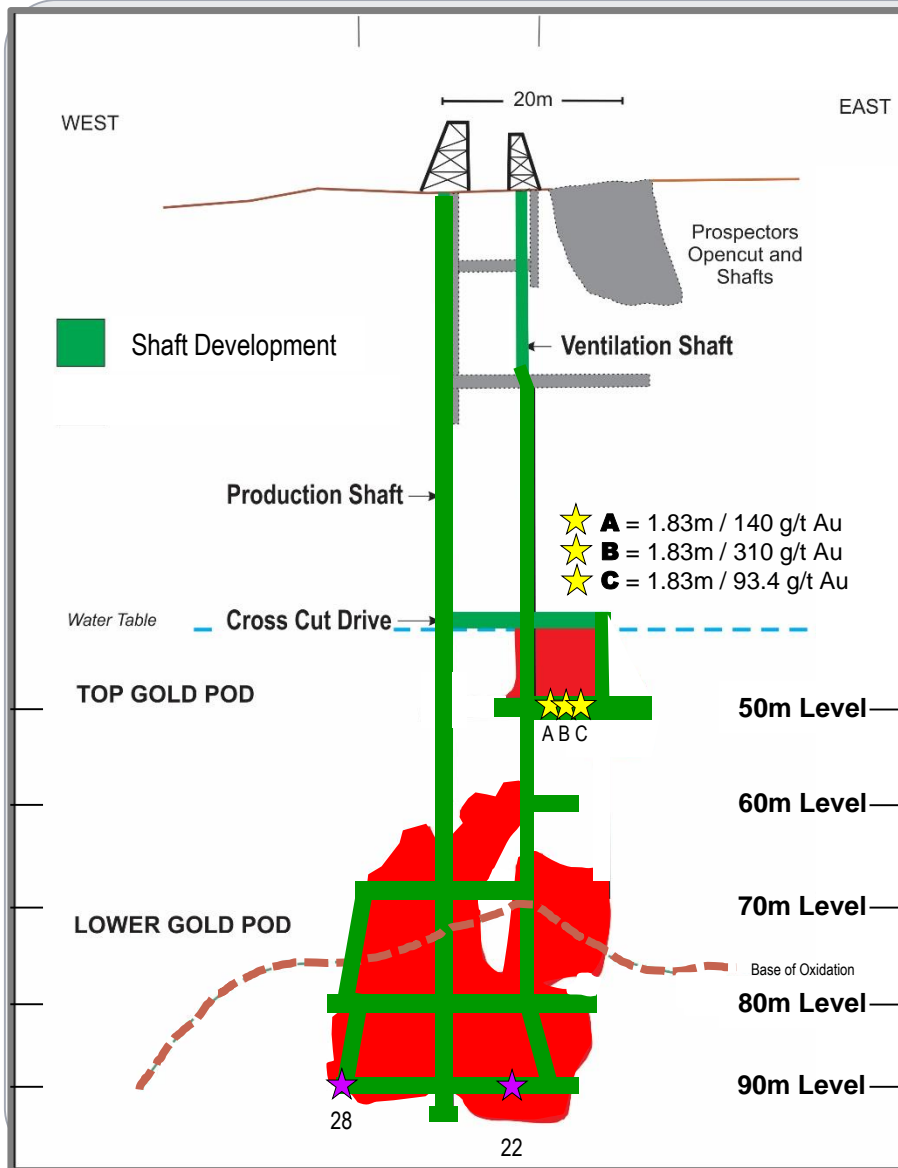


- Edna Beryl – currently mined under a tribute agreement
- Mitigates risk to ERM
- De-risks exploration & mining
- Terms via royalty:
 - first 5000ozs = 12%
 - > 5,000ozs = 17%

Small Mines now 100% Emmerson – the largest is Chariot at ~100,000ozs at 17.4g/t gold plus Exploration Targets of 160,000 to 180,000ozs at between 15-20g/t gold



Edna Beryl Tribute Area and proposed Exploration Drive (similar development scenario to Nobles Nob +1m ozs)



Treatment of High Grade Edna Beryl Development Ore



= first gold pour



Emmerson – a unique gold and copper explorer

- Emmerson has a commanding, 2,400km² ground position in NSW – based on new prediction models aimed at increasing the rate of discovery
- Early results from the first of these areas at Kadungle looks very promising, with potential for shallow gold and deeper copper-gold
- Other NSW projects undergoing systematic exploration – high grade Cobalt of up to 0.55% found in rock chips
- Tennant Creek Project restructured – sees Emmerson holding gold dominant projects and 2,600km² of prospective gold tenements plus 100% of the small high grade gold mines
- First gold pour from the Tribute Area within the larger high grade Edna Beryl Gold Mine
- Other small mines undergoing permitting and planning
- ERM remains well funded ~\$5.1m in cash plus potential for risk free cash from small mines

Competent Person Statement

The information in this report relating to Exploration Results is based on information compiled by Mr Steve Russell, who is a Member of the Australian Institute of Geoscientists and has sufficient exploration experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Russell is a full time employee of Emmerson Resources Ltd. Mr Russell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report which relates to Mineral Resources is based upon information compiled by Mr Ian Glacken, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Ian Glacken is an employee of Optiro Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ian Glacken consents to the inclusion in the report of a summary based upon his information in the form and context in which it appears.

Gecko, Goanna & Orlando Mineral Resource: see details in ASX announcement "New High Grade Drill Results & Upgrade to Resource Inventory" released on 18 October 2013.

Chariot Mineral Resource: see details in ASX announcement "High Grade Chariot Gold Resource" released on 28 November 2013.

The information was first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The gold equivalent calculation assumes a gold price of US\$1,363/oz for gold and US\$3.31/lb for copper and makes no allowance for metallurgical recoveries. The totals may not sum exactly due to rounding.