











TIM MCKINNON

CHAIRMAN and CEO





Ecosystem. As a participant in the resources industry for many years, and the founder of the Revolution Metals Ltd and Queensland Minerals Pty Ltd Gold c ompan ies, I b ring you the opportunity in both Blockchain and Gold with a unique multi level pairing that will ensure growth through the combined liquidity of both sectors.

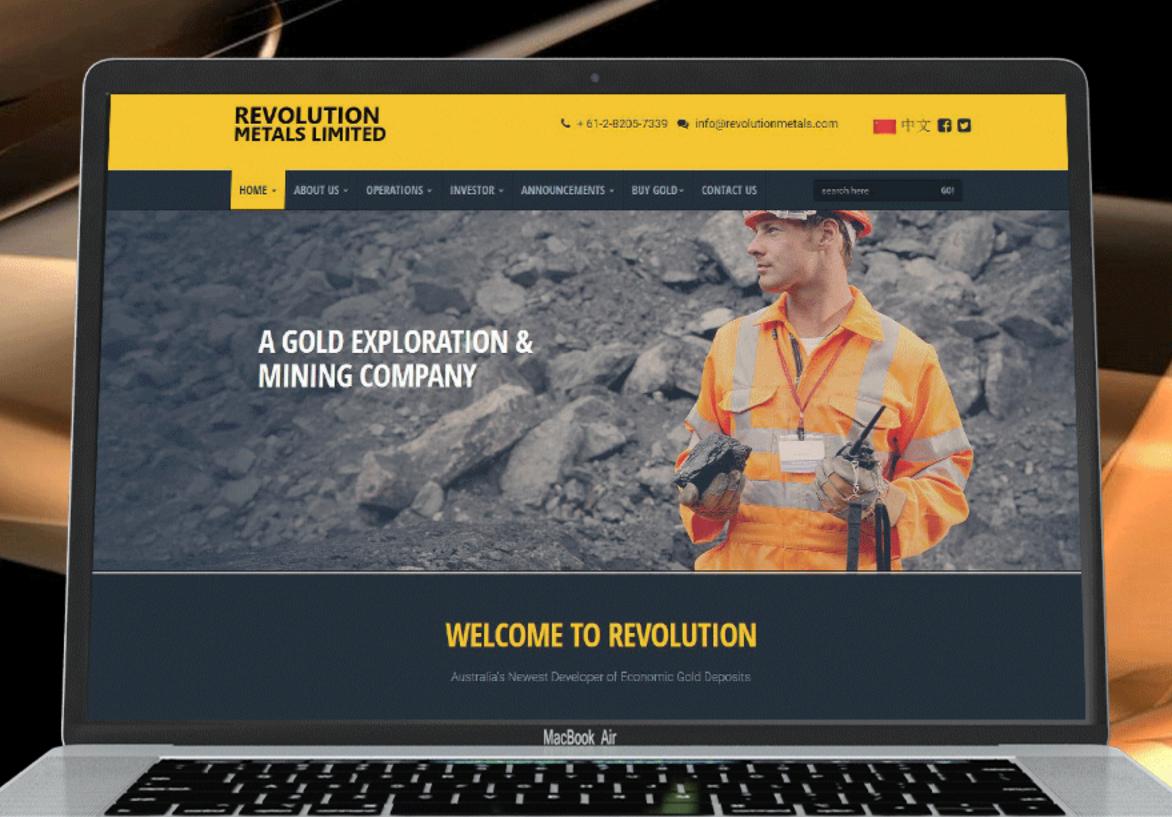
Welcome to GOLD Fund

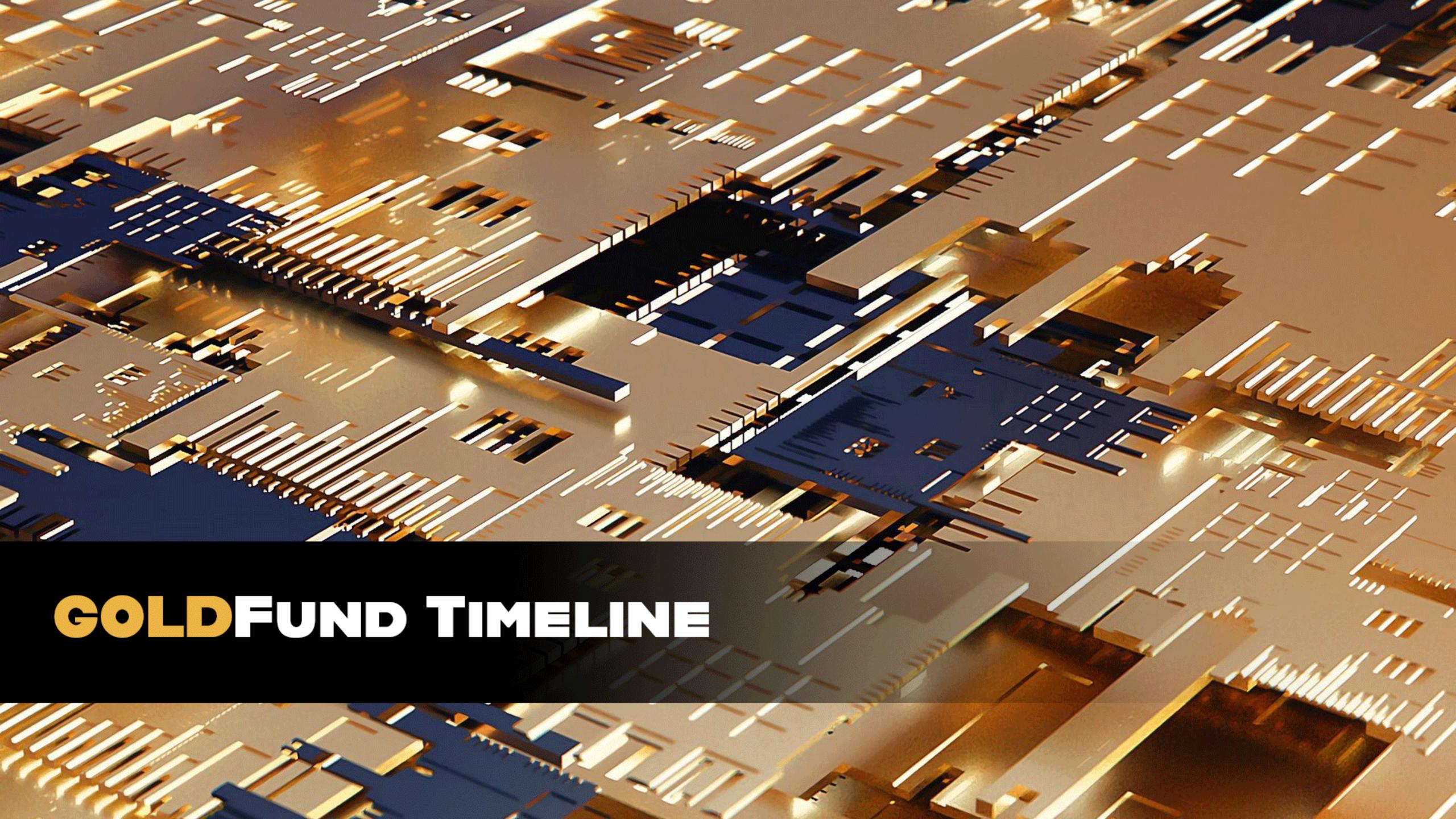
REVOLUTION METALS LTD

www.revolutionmetals.com

From the granting of our Exploration Tenements in 2012, we grew the company to hold a JORC* Compliant asset in NSW. Revolution is a gold exploration company acquiring additional assets to build on our in ground Gold Inventory.

*JORC - Joint Ore Resource Committee





January 2012

GOLD PROJECT STARTED

Several high grade gold deposits were identified from historical data in Northern New South Wales. A company was formed to explore and delineate the gold resources to a certified JORC compliance.

2015

GOLD RESOURCE CONFIRMED

In July 2015 a JORC certified resource + exploration target of 571,000 ounces was released covering three distinct gold deposits in Northern New South Wales Australia

December **2017**

MOVING TO MINING

A prospectus for Revolution Metals Ltd is issued to raise \$10 Million to begin the process of taking the deposit to mining status The Capital Raise was not successful.

2018

CRYPTO COIN DEVELOPMENT

GOLDFund formed and a development partner is engaged to develop the GFUN coin to secure a dedicated genesis block and integrate the GFUN coin on the blockchain

2018

GFUN COIN PRE ICO

GFUN launches to PRE ICO status allowing seed investors to participate. Platform participants reached 1,700.

2018

COIN WALLET AND API DEPLOYED

Completion and integration of GFUN Cryptocurrency Wallets and Purchase Gateways

2018

GFUN AIRDROP PROGRAM

GFUN launches AIRDROP program to build Wallet user base.



December ICO STARTS TO RAISED FUNDS 2018 December 1 GoldFund Announces the ICO. Registrations reached over 12,000 with over 4,000 joining our Social Media Channel. February MOVING TO EXCHANGES 2019 Cryptocurrency Exchange Listings begin on February 1. Three Cryptocurrency Exchanges added in February. ^{April} 2019 NEW CRYPTOCURRENCY EXCHANGES ADDED Four Additional Cryptocurrency Exchanges Added between March and Mid April. Total trading exchanges reaches Seven. MARKET RECOGNITION BEGINS 2019 GFUN is listed on three Major Cryptocurrency comparison portals. Trading Volume and Price begins to Increase. ^{May} 2019 **ELECTRONIC KIOSK DEPLOYMENT** Launch of the GoldFund Kiosk allowing the Purchase of Gold/Cryptocurrency using FIAT Payment Methods. October PHYSICAL GOLD DISPENSED FROM KIOSK 2019 Launch of instant issue of packaged physical Gold from the Kiosk.

GOLDFUNDEX EXCHANGE PRE LAUNCH Integration of ERC 20 Tokens.

November

2019



^{q1} 2020

GOLDFUNDEX TRADING BEGINS

GFUN is listed on its own Exchange allowing Cryptocurrency to pair with Physical Gold.

2020

KIOSK LOCATION PLACEMENT

The first GoldFund Kiosk placed at a commercial location in the Sydney CBD to allow purchase of Cryptocurrency and Gold for passing pedestrian traffic.

2020

GOLD ACCOUNTS

GoldFund Exchange allows users to use a third party Gold Wallet to trade directly with GFUN.

2020

GOLD COIN MINTING

1/20 Troy Ounce GoldFund coin minting, packaging and delivery begins



GOLD SALES

Online sales and Kiosk Delivery of the 1/20 Troy Ounce Goldfund coin begins. Goldfund Gold Coins listed on eBay with sales commencing.



EXCHANGE SECURITY REBUILD

TheGOLD Fund Exchange rebuild to incorporate new Administrative functions for Token management.



GOLD COIN MINTING HALF OUNCE
1/2 Troy Ounce GOLD Fund coin minting, packaging and delivery begins







2022

GOLDFUND NFT DESIGNED

The GOLD Fund NFT with ½ Troy ounce Gold Coin underlying is designed.

^{July} 2022

GOLDFund NFT Marketplace
The GOLD Fund NFT lists on NFT Marketplace.

August 2022

GOLDFUND NFT Deployment
The GOLD Fund NFT with ½ Troy ounce Gold Coin is launched commercially for sale.

September **2022**

CAPITAL RAISING

The sale of the GOLD Fund NFT for ETH commences and ETH Pooled. GFUN royalty payments to NFT Holders begin.

⁹¹2023

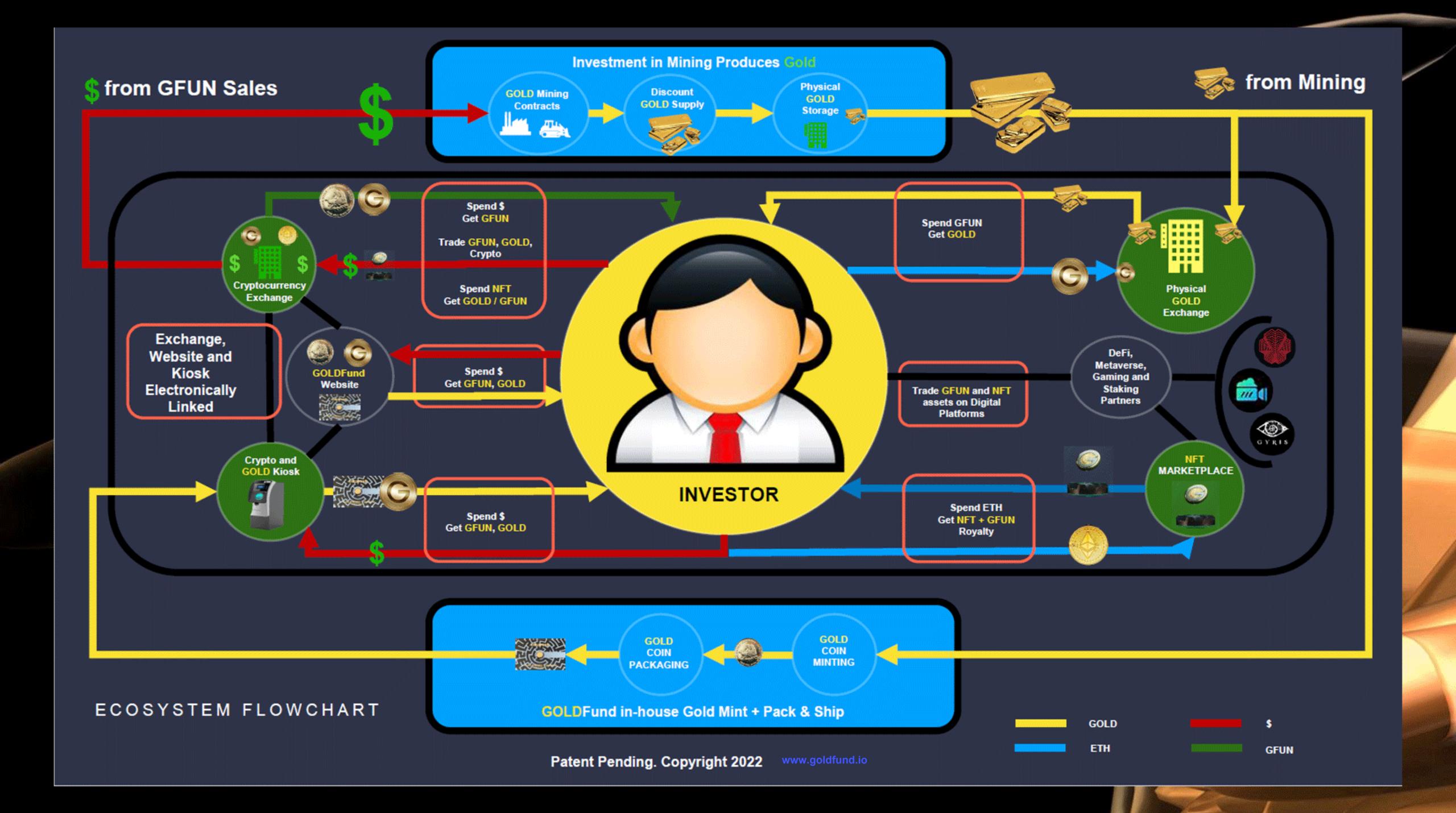
MINING FUNDING

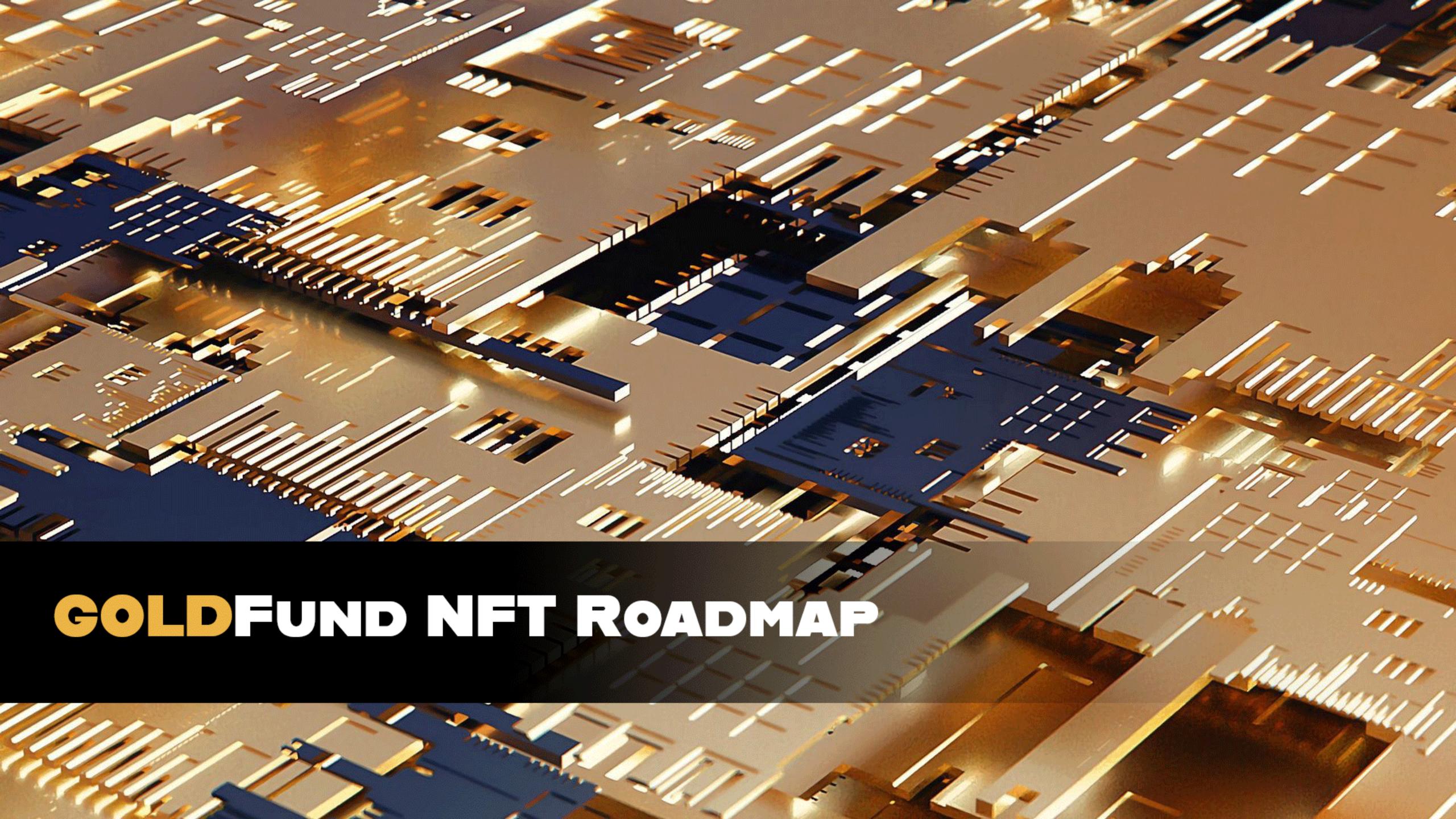
When the ETH capital pool reaches critical mass, the ETH is liquidated and mines funded in USD\$. begins. Goldfund Gold Coins listed on eBay with sales commencing.











GOLDFUND GENESIS NFT ROADMAP 2022

JULY 2022

Issue Genesis NFT (\$1USD collectors item ONLY) generate pre market interest/registrations

SEPTEMBER 2022

Official GFUN NFT launch.
Redeemable options for GFUN
Crypto or ½ oz Gold Coin.

OCTOBER 2022

GFUN Rewards program for contributing holders.



OKTOBER 2022

Gaming integration. GFUN cryptocurrency used in blockchain /web3 in game currencies, and tokenomic partnerships for NFT Projects' reward structures.

DECEMBER 2022 / SEPTEMBER 2023

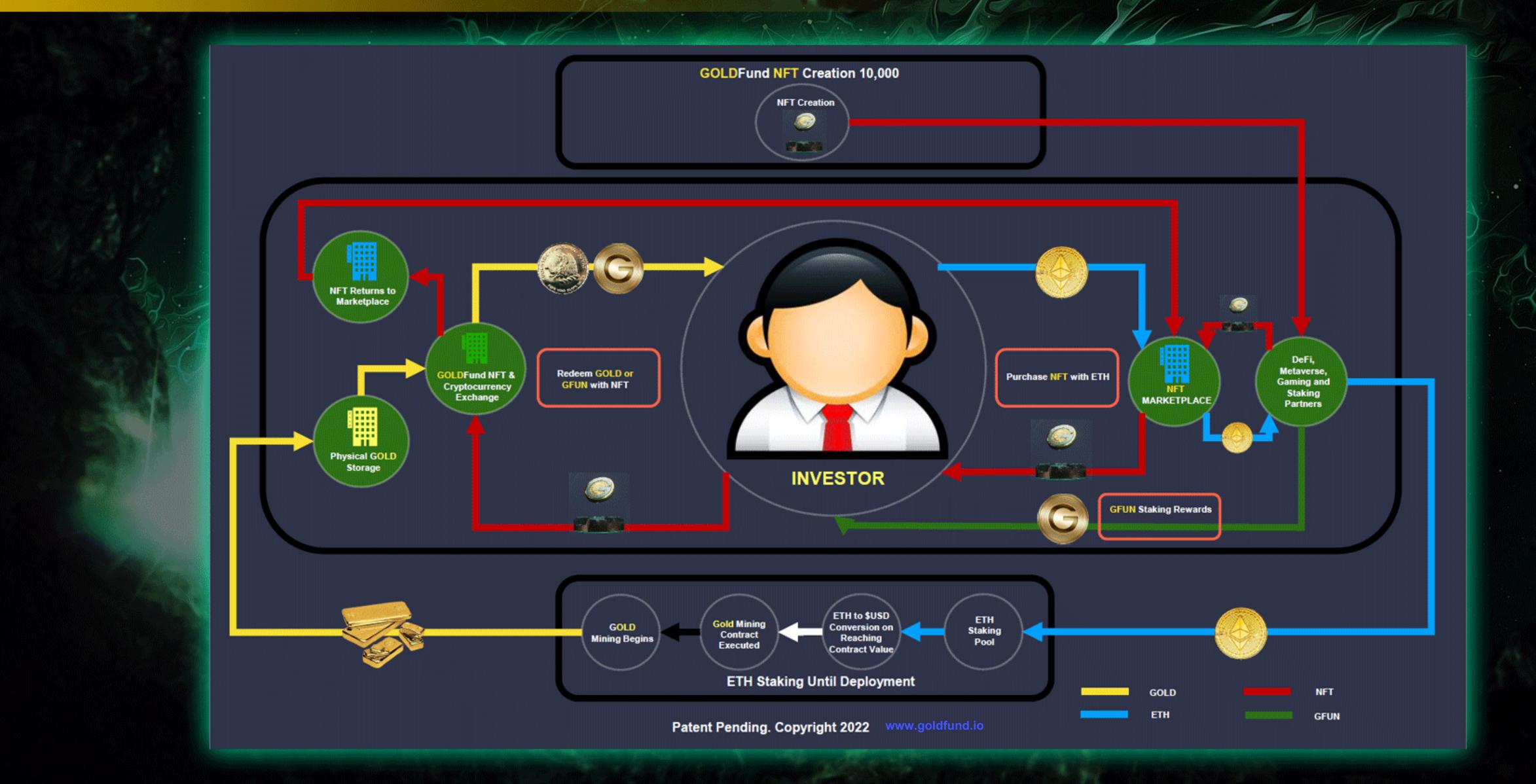
Distribution of capital to Mining Contracts for gold production

JANUARY 2023 / DECEMBER 2023

Gold from mining production received and redistributed to GFUN holders and Gold Buyers.

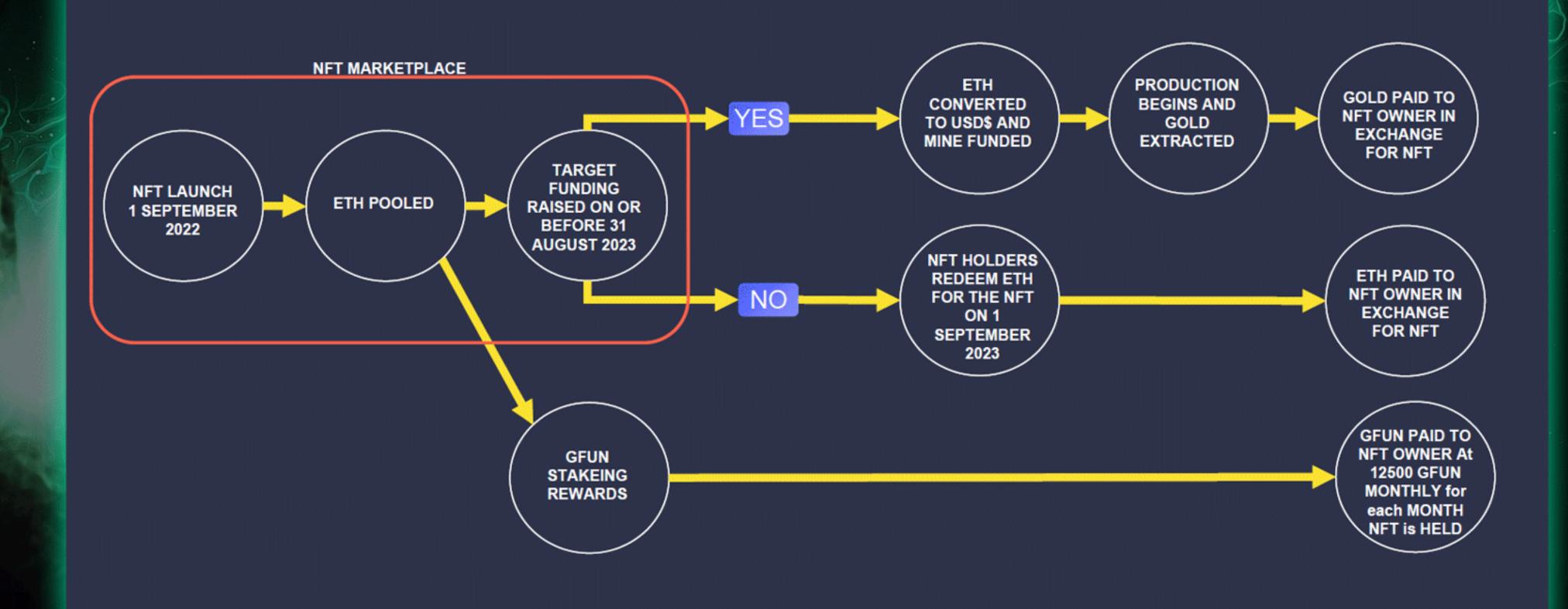


GOLDFUND NFT LIFECYCLE



GOLDFUND NFT LIFECYCLE

GOLDFUND NFT MILESTONES AND GUARANTEE



GOLDFUND IS SECURE AND LIQUID

GOLDFund is a Blockchain Enabled Business that maintains liquidity through the use of the GFUN Token andthe GOLD Fund NFT as a means to acquire gold.

GFUN TOKEN MARKET INFORMATION

Total Transfers: > 16,100

Number of Holders: 1,735

Market Capitalisation: USD\$6.5 Million

Ticker Symbol: GFUN

Total GFUN in Circulation: 1,990.000

Total GFUN Supply: 2 Billion

Token Type: ERC 20 (Etherium Network)

GOLDFUND NFT MARKET INFORMATION

Number of Holders: Up to 10,000

Market Capitalisation: USD\$15 Million

Ticker Symbol: N/A

Total NFT in Circulation: Up to 10,000

Total NFT Supply: 10,000

Token Type: ERC 721 (Etherium Network)

- Easily tradeable GFUN Token on Multiple Exchanges
- GFUN Tokens ar e traded against Physical Gold
- Growth curve expanding with new gold exploration and mining partnerships

WHY BUY OR HOLD GFUN NFT?

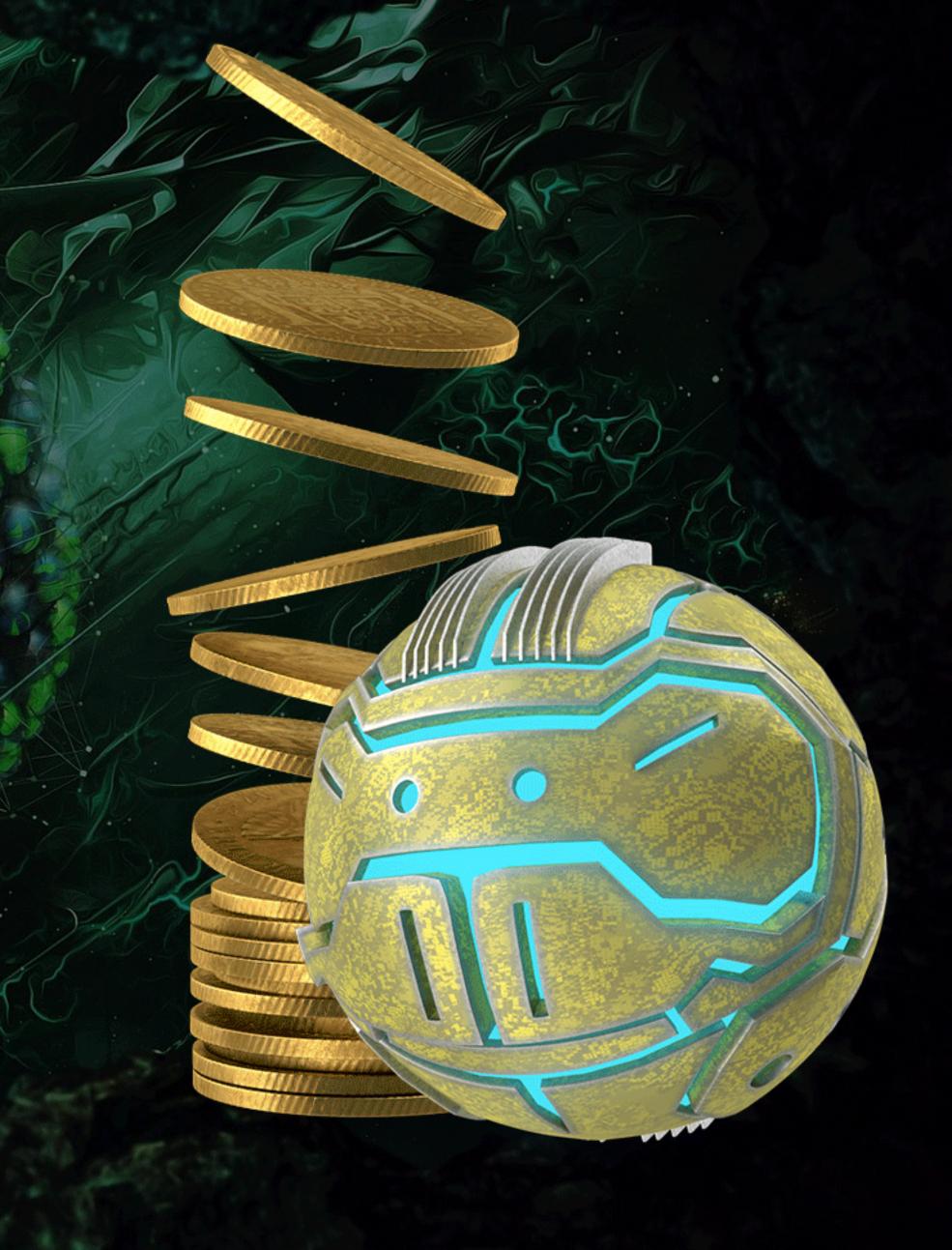
GFUN NFT isn't an expense, it's an asset swap with no risk, here are a few examples ...

Buy GFUN NFT > Receive Physical Gold Coin
Buy GFUN NFT > Receive GFUN Cryptocurrency

Opted for GFUN crypto? Trade your GFUN on open exchanges or Buy discounted gold from GOLDFund gold exchange.

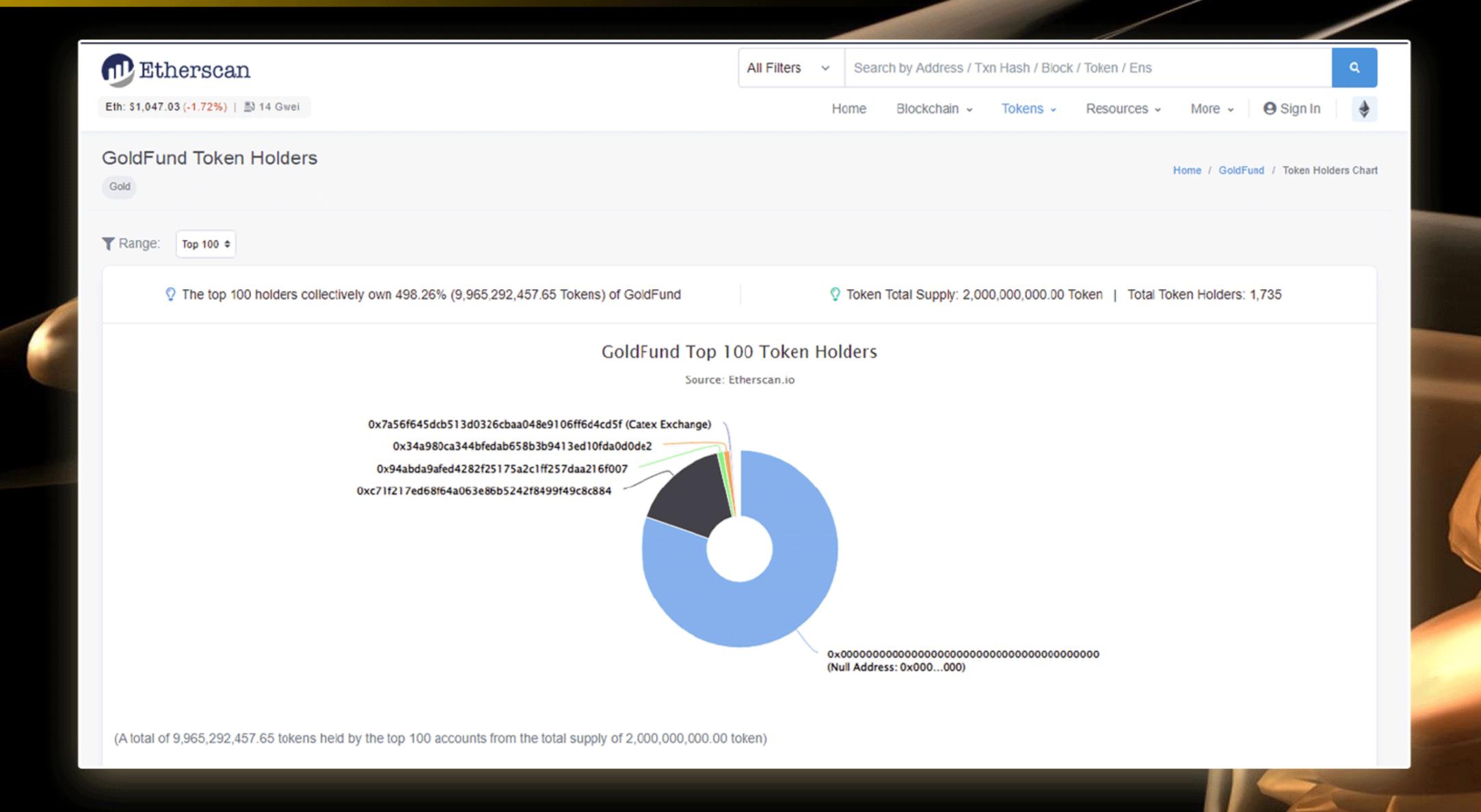
Hodler? Want more GFUN? Earn more GFUN when participating in active Quests and Rewards systems.

Early access to Partnerships and Collaborations with other NFT Projects, i.e. Tokenomics Partnerships, in Game currencies, Gold paired NFT collabs and DAO Investment opportunities.





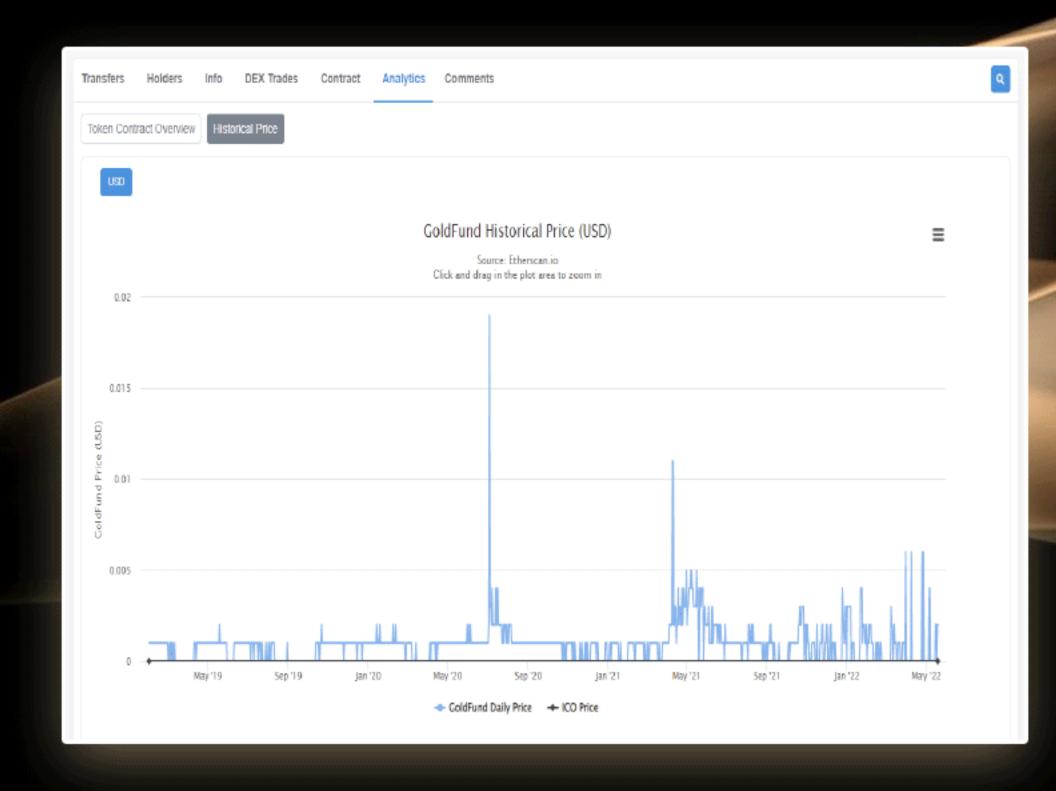
GOLDFUND DISTRIBUTION (HOLDERS)



GOLDFUND DISTRIBUTION [TOP 20 HOLDERS]

	Rank	Address	Quantity (Token)	Percentage
	1	Null Address: 0x000000	8,000,000,000	400.0000%
	2	0xc71f217ed68f64a063e86b5242f8499f49c8c884	1,599,997,100	79.9999%
	3	0x94abda9afed4282f25175a2c1ff257daa216f007	100,000,100	5.0000%
	4	0x34a980ca344bfedab658b3b9413ed10fda0d0de2	99,990,000	4.9995%
	5	Catex Exchange	26.802.210.59355945	1.3401%
	6	0xdca028242fd2e129030aeaf542dc7fda25c4f58c	16,049,040.90947662	0.8025%
	7	0xc6ddfc79e2b87bb826e5e4850a083cecffcd1b33	12,834,016.743562560058967808	0.6417%
	8	0x03fea254cfa7434004e8d495725bcbb7ccc40454	9,690,225.97415414999669952	0.4845%
	9	0xc79dc423b7d37c5259199947af67549d7a8c5cb4	7,720,305.19473331	0.3860%
	10	0x8ed31698816dd45f4ab1dd705675b7bfb4293e17	7,286,216	0.3643%
	11	0x52527f974a205e69f46c7e22f2b5f6fd99985c4c	6,798,193.177112192323492929	0.3399%
	12	0xb94787edbd78e5860f6b5ef48c0901f1fc4bd89a	4.500.000.65828702	0.2250%
	13	0x8df8d278d38e78cb2b4575f7e7bf2a84ac14ff59	4,300,158.64581101	0.2150%
	14	0x905f1c9f75d27d58f382cff2efaa5bb3b3485a94	4,000,000	0.2000%
	15	0xc1da4db7c327b675b94eb073b4892e0e6090f022	2,783,281	0.1392%
	16	0x49a9392646001190aa4ec7c400453d81760f7185	2,676,554.691	0.1338%
	17	0x40c62339241b683c1af3fbd943f411ba88adb299	2,478,426.21492	0.1239%
	18	0x23bfd816e4ad7f1a2ed9150a05496f685dce1ea4	2,308,740	0.1154%
	19	0x4003caeff9d6eb5af6927b0842c90f43f31d25d1	2.251.426.432324910011966464	0.1126%
	20	0x73865ab70431b874619ab8fe36bb2c292a643b2f	2,172,578	0.1086%
S. 20	800 C.			

GOLDFUND MARKET PRICE PERFORMANCE



Etherscan.io - Since Launch



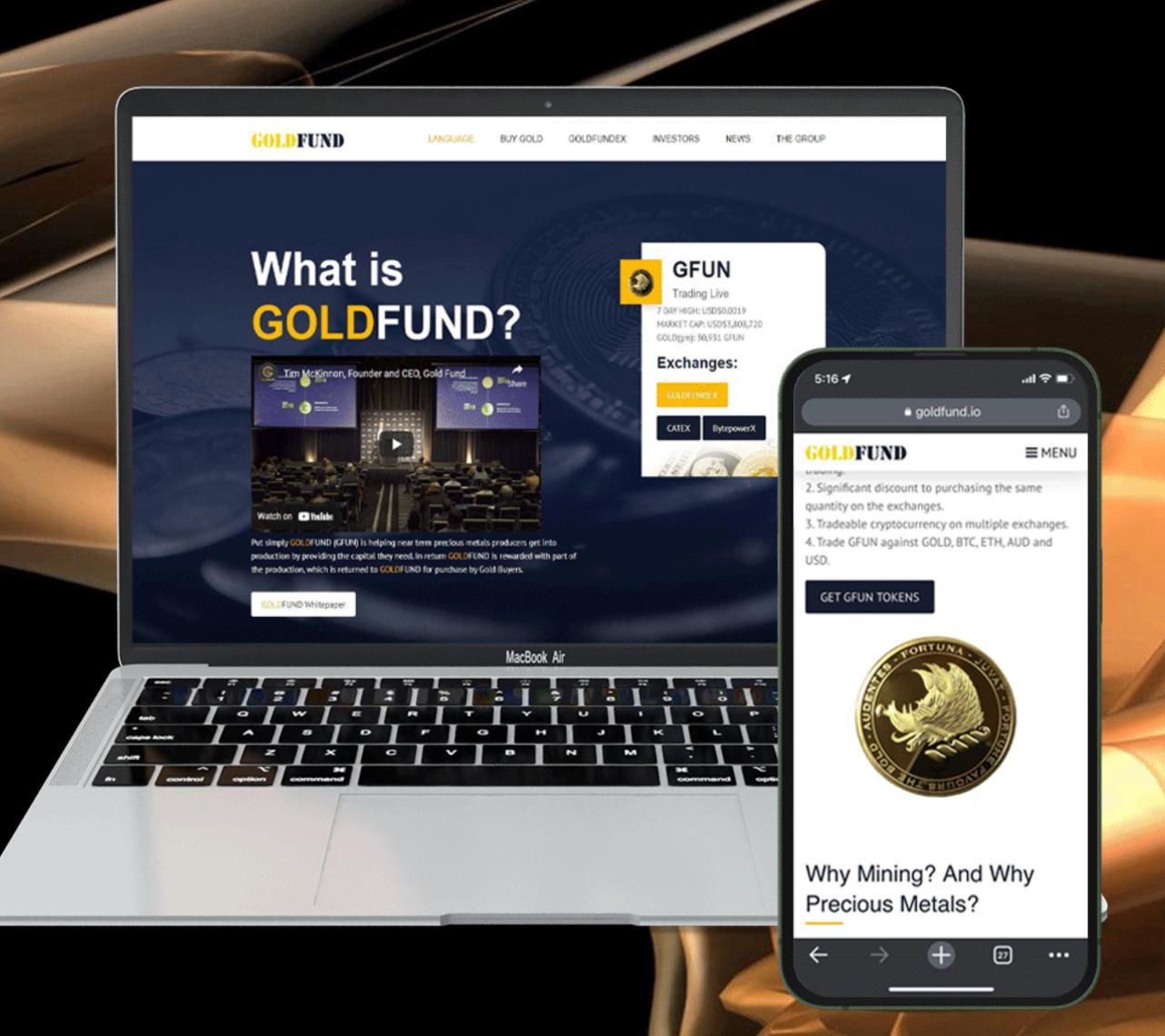
Coingecko.com - Previous 1 year



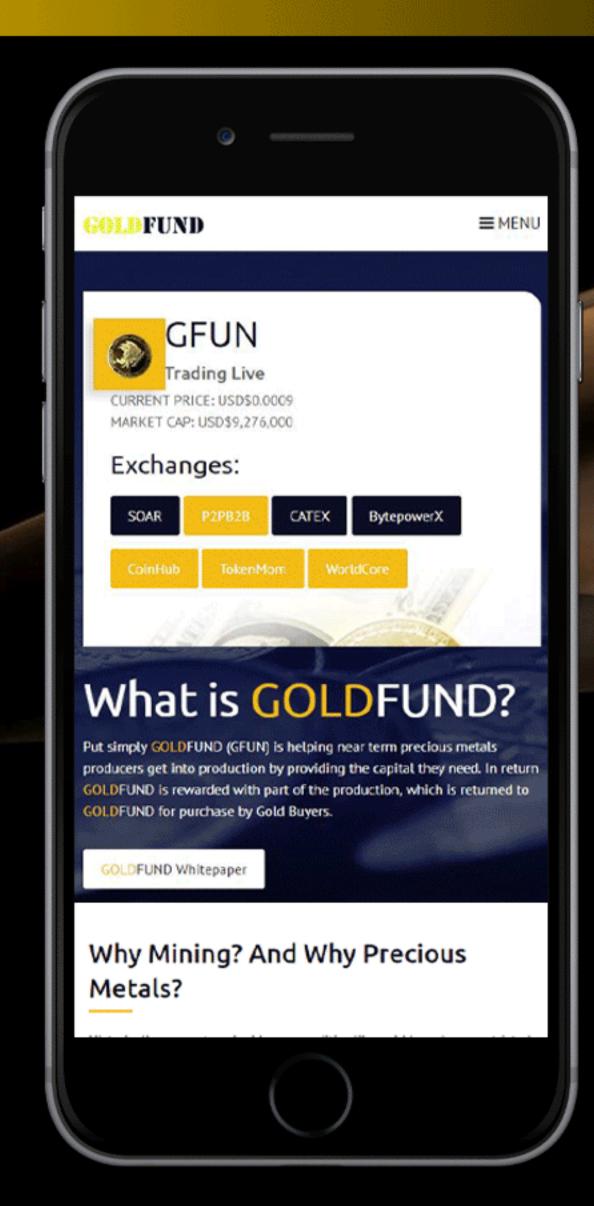
GOLDFUND

Exchange.goldfund.io

GOLDFUND (GFUN) is helping near term precious metals producers get into production by providing the capital they need. In return GOLDFUND is rewarded with percentage of the production, which is returned to GOLDFUND, for purchase by Gold Buyers.



MOBILE

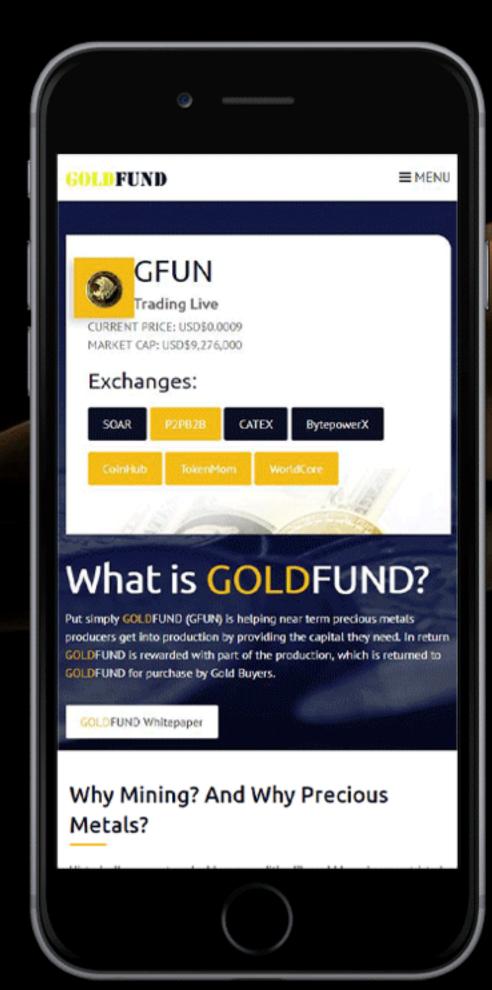


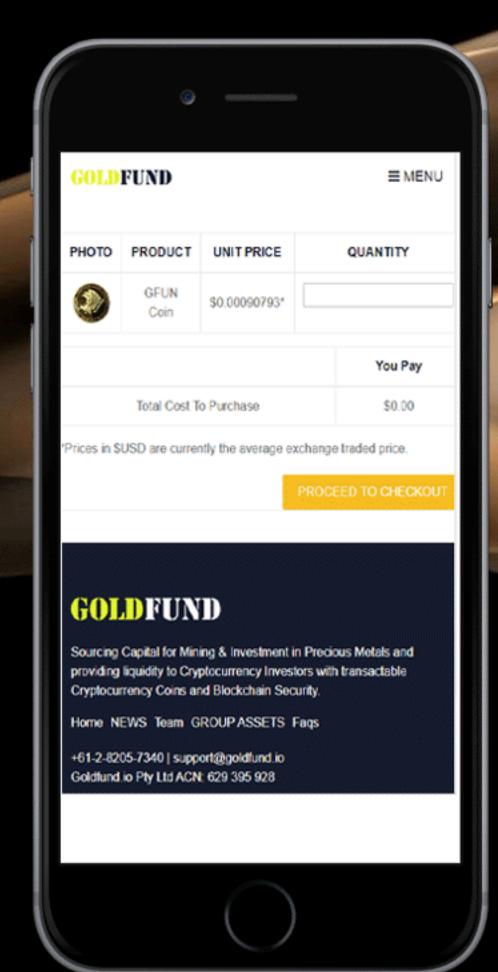
GOLDFund has a dedicated mobile platform - goldfund io

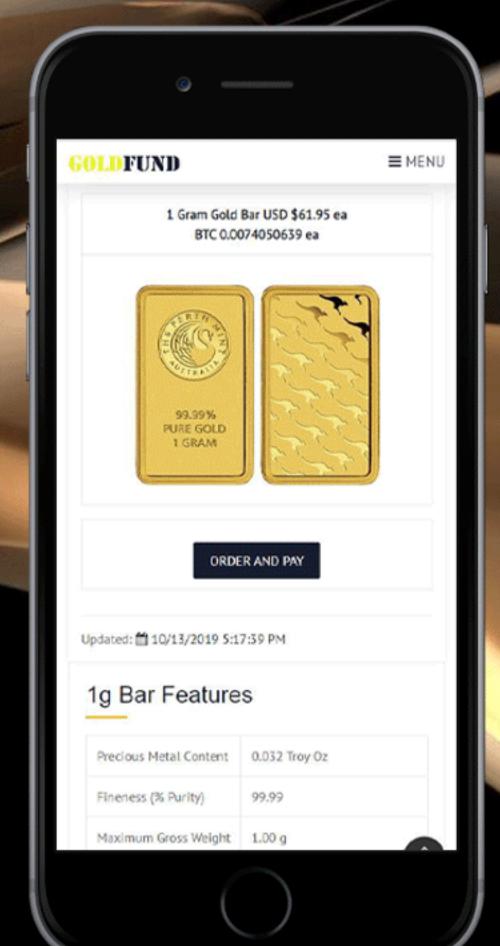
The mobile platform allows investors to:

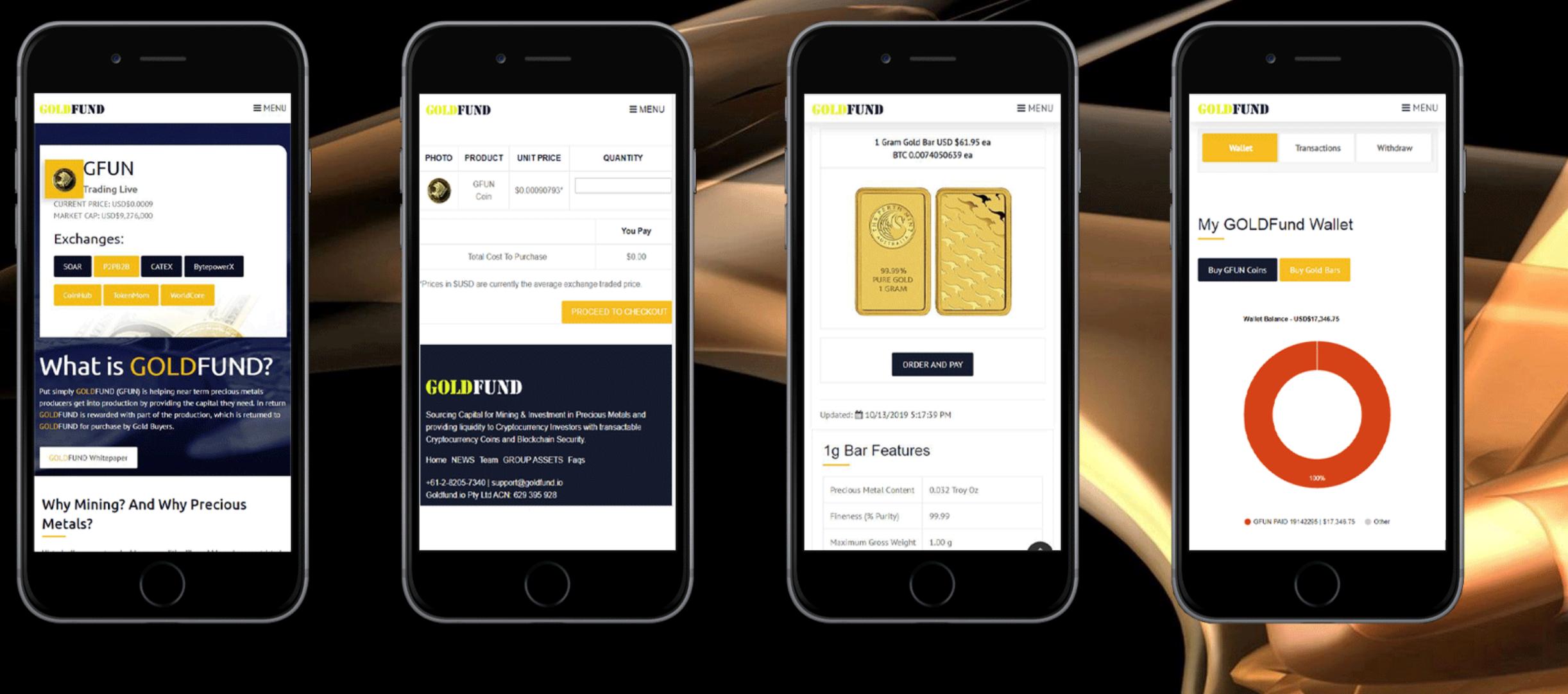
- Purchase GFUN Tokens / Gold
- Monitor Latest News Releases
- Reach the GOLD Fund Team
- Track MarketCap, Coin Price /Gold Price and Growth

MOBILE GOLDFUND







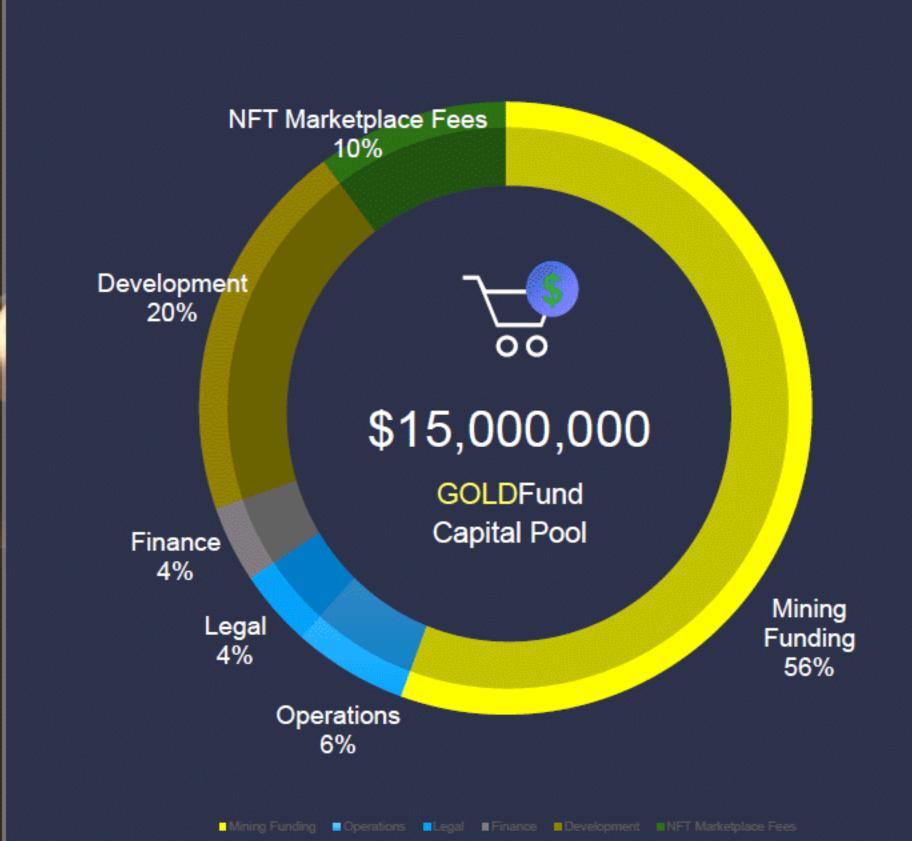




GOLDFund Forecast Capital Pool, including GOLDFund NFT Sales

Use of Funds

(at estimated value of 10,000 GOLDFund NFTs @ Price of 0.9 ETH**)

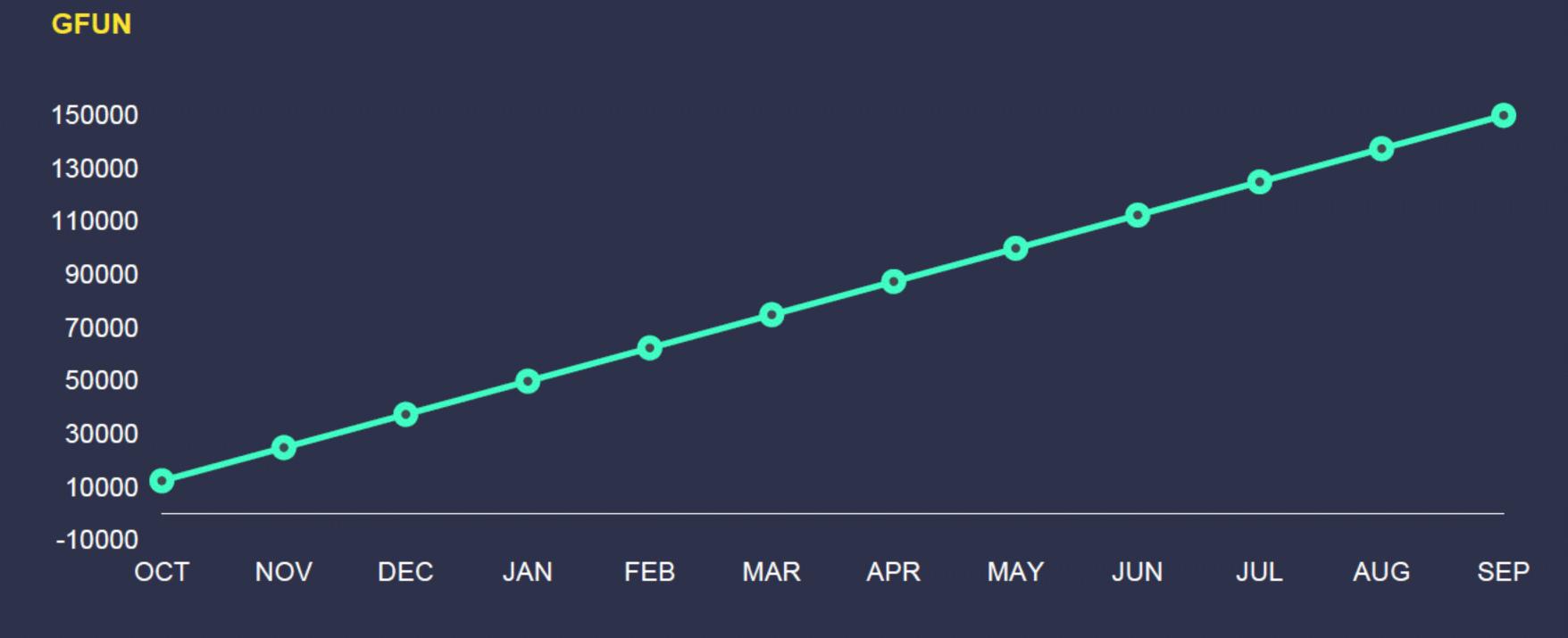


56% \$8,400K	Mining Funding This is the major portion of the GOLDFund capital pool to be directed at existing mines
20% \$3,000K	Development Additional acquisitions of near term Gold Assets to provide Gold Bullion to the Fund
14% \$2,100K	Operations Operations including Finance and Legal costs, advisors, staff and general expenses
10%	NFT Marketplace Fees and Sales Costs



NFT Staking- GFUN Reward

GFUN Reward* Chart – 12 months



*GFUN Reward is paid directly to each NFT holder's ERC20 wallet, less transfer costs, at the end of every month the GOLDFund NFT is held. Maximum reward is 150,000 GFUN Tokens. No reward transfers will occur after the 30 September 2023.

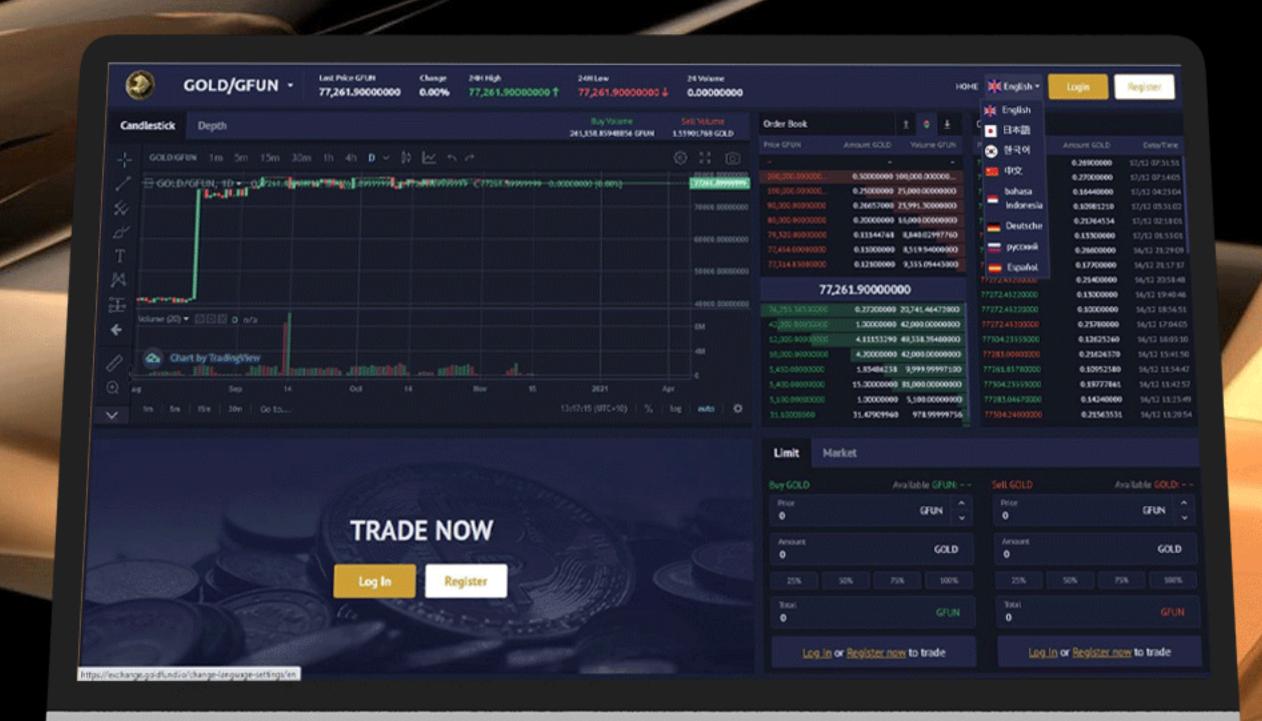


GOLDFUNDEX EXCHANGE

GoldFundEx is a cryptocurrency exchange that allows cryptocurrency tokens to be paired with the physical Gold.

The exchange is linked to the GoldFund Kiosk, so that Kiosk transactions are made in real time in the trading market.

The GoldFundEx allows the proprietary GoldFund NFT to be exchanged for Gold or GFUN Tokens.ld Inventory.





GOLDFUND TRADING EXCHANGES

- BYTEPOWERX.COM USD AUD BTC
- CATEX.IO USDT
- EXCHANGE.GOLDFUND.IO BTC ETH GOLD AUD

VISIT GOLDFUND.IO

Off Market Transaction Enquiries T: +61 2 8205 7340 (Australia)

CRYPTOCURRENCY METRICS

COINMARKETCAP.COM COINGECKO.COM COINBASE.COM BINANCE.COM CRYPTO.COM NOMICS.COM

GOLD METRICS

KITCO.COM



BLOCKCHAIN, WEB3, GAMING, NFT AND DEFI (DAO) PARTNERSHIPS

