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5 September 2017

Ms Luxmy Wigneswaran
Principal Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By Email: luxmy.wigneswaran@asx.com.au

Dear Luxmy

YPB Group Limited (ASX:YPB) –Suspension Update

YPB Group Limited (**Company**) refers to its request for a voluntary suspension granted by the ASX on 1 September 2017 pending announcement by the Company of the completion of a placement of shares in the Company to institutional and/or sophisticated investors. in the trading of its shares. (**Announcement**).

YPB's market announcement dated 1 September 2017 advised that the Company anticipated the Announcement would be made to the market on or before 5 September 2017, to end the period of suspension.

The Company is in the process of finalising acceptances which process is anticipated to be completed on or before commencement of trading 7 September 2017.

YPB anticipates the Announcement will be made on or before 6 September which is expected to end the period of suspension.

Yours sincerely

Robert Whitton
Company Secretary