

ABN 89 122 203 196
Level 6,
412 Collins Street
Melbourne VIC 3000

T 03 9642 0655
F 03 9642 5177
E info@xped.com
www.xped.com

Xped Limited



27/06/2017

Not for release or distribution in the United States

Dear Shareholder,

Xped Limited ACN 122 203 196 - Bonus Option Offer

On 18 May 2017, Xped Limited (Xped or the Company) announced a non-renounceable pro-rata offer of bonus options to eligible shareholders on the basis of 1 bonus option for every 2 existing shares held on the record date of 7.00pm (AEST) on 22 June 2017, at an issue price of \$0.001 (Bonus Options), to raise approximately \$570,000 before costs (Bonus Option Offer). The Bonus Options will be exercisable at \$0.04 each and will expire on 18 January 2018. The Bonus Option Offer is underwritten by Leadenhall Australia Pty Ltd.

The purpose of the Bonus Option Offer is to reward Xped's loyal shareholders. Xped is pleased with and would like to thank shareholders for the support it has received during this early stage of the Company's development. There have been advances as well as delays, and the Company's Directors believe that these Bonus Options will reward shareholders for their patience as the Company continues to develop.

The Bonus Option Offer will raise up to approximately \$570,000 which will be used to pay for the costs of the Bonus Option Offer and for customer delivery, administration and employment costs.

The Prospectus in relation to the Bonus Option Offer was lodged with the Australian Securities Exchange (**ASX**) on 19 June 2017 and is available on the ASX website and also on the Company website at www.xped.com.

A proposed timetable for the Bonus Option Offer is set out in the table below:

Event	Date
Announcement of Bonus Option Offer and lodge Appendix 3B	18 May 2017
Prospectus and notice to existing option holders lodged with ASX	19 June 2017 (pre-market open)
Notice to security holders containing information required by Appendix 3B	20 June 2017
Record Date for the Bonus Option Offer (7.00pm AEST)	22 June 2017
Despatch Prospectus to shareholders	27 June 2017
Opening date of the Offers (9.00am AEST)	27 June 2017
Closing date of Bonus Option Offer (5.00pm AEST)	11 July 2017
Notification of shortfall	14 July 2017
Issue of Bonus Options (excluding under Shortfall Offer)	18 July 2017
Despatch of new holding statements for Bonus Options (excluding under Shortfall Offer)	21 July 2017
Closing date of the Shortfall Offer (5.00pm AEST)	21 July 2017
Trading commences for Bonus Options (excluding under Shortfall Offer)	24 July 2017
Issue of Bonus Options under Shortfall Offer	25 July 2017
Despatch of new holding statements for Bonus Options under Shortfall Offer	27 July 2017
Trading commences for Bonus Options under Shortfall Offer	28 July 2017

ABN 89 122 203 196
Level 6,
412 Collins Street
Melbourne VIC 3000

T 03 9642 0655
F 03 9642 5177
E info@xped.com
www.xped.com

Xped Limited



This timetable is indicative only and may be subject to change subject to the requirements of the Corporations Act and the ASX Listing Rules.

In accordance with the ASX Listing Rules, Xped has considered the number of shareholders with registered addresses outside of Australia and New Zealand, the number and value of the shares held by those shareholders and the number and value of Bonus Options those shareholders would be offered pursuant to the Bonus Option Offer. Taking this into consideration, as well as taking into consideration the costs of complying with the legal requirements and the requirements of the regulatory authorities of those relevant jurisdictions outside of Australia and New Zealand, Xped believes it to be unreasonable to extend the Bonus Option Issue to all shareholders. Accordingly, the offer pursuant to the Bonus Option Issue will only be extended to those who are Xped shareholders as at 7.00pm (AEST) on 22 June 2017, and who have registered addresses in Australia and New Zealand. Entitlements to Bonus Options pursuant to the Bonus Option Offer are non-renounceable and accordingly will not be traded on the ASX.

As you are a shareholder with a registered address outside of Australia and New Zealand, the offer pursuant to the Bonus Option Offer will not be extended to you.

Please contact the Company Secretary, Julie Edwards, on + 61 3 9642 0655 if you have any queries regarding the Bonus Option Offer or your eligibility to participate in the Bonus Option Offer.

Yours faithfully,

Athan Lekkas
Executive Chairman & CEO
Xped Limited

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.