

5 April 2018

Dear Nominee Shareholder

Entitlement Offer - Notification to Nominees

White Rock Minerals Limited (**White Rock**) announced on 21 March 2018 that it intends to raise up to \$5.2 million (before costs) through an equity raising comprising:

- a placement of fully paid ordinary shares, with a 1 for 2 unlisted option exercisable at \$0.02 and expiring 26 March 2021 and subject to shareholder approval, to certain institutional and sophisticated investors to raise approximately \$1.6 million; and
- a 1 for 3 underwritten to \$1,600,000 pro-rata non-renounceable entitlement offer of fully paid ordinary shares, with a 1 for 2 unlisted option exercisable at \$0.02 and expiring 26 March 2021, to existing eligible shareholders to raise up to approximately \$3.6 million (**Entitlement Offer**).

The Entitlement Offer comprises an offer to shareholders who have a registered address in Australia, New Zealand, Singapore, United Kingdom, Malaysia and Hong Kong, on the basis of 1 new share for every 3 existing White Rock ordinary shares held at 7.00 pm (Melbourne time) on 3 April, 2018.

The Entitlement Offer Prospectus, together with a personalised Entitlement and Acceptance Form, as released to ASX on 26 March 2018 (**Offer Documents**) are being sent to eligible shareholders. As a nominee, you will be sent a copy of the Offer Documents.

Under the terms of the Entitlement Offer, White Rock instructs you not to:

- (a) send any Offer Documents to any person with a registered address outside Australia, New Zealand, Singapore, United Kingdom, Malaysia or Hong Kong; or
- (b) submit any entitlement and acceptance form or otherwise subscribe for New Shares on behalf of any such person.

If you have any queries, please contact our Share Registry, Security Transfer Australia Pty Ltd on +61 3 9628 2200.

Yours faithfully



Shane Turner
Company Secretary
White Rock Minerals Limited