

22 August 2017

ASX Code: WCN

EXTENSION OF PROSPECTUS CLOSING DATE

Prospectus Closing Date Extension

White Cliff Minerals Limited ("White Cliff" or the "Company") advises that it has resolved to extend the closing date of the recently announced Rights Issue by five business days following postal delays affecting the delivery of Entitlement Forms to shareholders.

As outlined in the prospectus lodged on Friday, 4 August 2017, the Rights Issue will raise up to \$1,879,477 by the issue of up to 939,738,862 Shares at an issue price of \$0.002 and is partially underwritten by Gleneagle Securities Nominees Pty Ltd to the amount of \$1,000,000.

The new closing date for the Rights Issue is 5.00pm WST on Friday, 1 September 2017. A revised timetable for the Rights Issue is as follows:

Event	Date
Closing Date of Offers	Friday, 1 September 2017
New Shares issued	Friday, 8 September 2017
Ordinary trading of new Shares commences	Monday, 11 September 2017

The above dates are indicative only and may be subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules. The Directors may extend the Closing Date by giving at least three business days' notice to ASX before the Closing Date.

ENDS

Further Information:

Todd Hibberd Managing Director +61 8 9321 2233 todd@wcminerals.com.au Luke Forrestal Media & Capital Partners +61 411 479 144 luke.forrestal@mcpartners.com.au

About White Cliff Minerals Limited

White Cliff Minerals Limited is a Western Australian-based exploration company with the following main projects:

Kyrgyz Aucu Gold Project (90%): The Project contains extensive porphyry related gold and copper mineralisation starting at the surface and extending over several kilometres. Drilling during 2014-6 has defined a **gold deposit** currently containing an inferred resource of **1.8Mt at 5.2 g/t** containing **302,000 ounces of gold** and 608,000 tonnes at 0.64% copper containing 3870 tonnes of copper. Drilling has also defined a significant **copper deposit** at surface consisting of 10Mt at 0.41% copper containing **41,000** tonnes of copper.

Extensive mineralisation occurs around both deposits demonstrating significant expansion potential. The project is located in the Kyrgyz Republic, 350km west-southwest of the capital city of Bishkek and covers 57 square kilometres. The Chanach project is located in the western part of the Tien Shan Belt, a highly mineralised zone that extending for over 2500 km, from western Uzbekistan, through Tajikistan, Kyrgyz Republic and southern Kazakhstan to western China.

Merolia Gold and Nickel Project (100%): The project consists of 771 square kilometres of the Merolia Greenstone belt and contains extensive ultramafic sequences including the Diorite Hill layered ultramafic complex, the Rotorua ultramafic complex, the Coglia ultramafic complex and a 51 kilometre long zone of extrusive ultramafic lavas. The intrusive complexes are prospective for nickel-copper sulphide accumulations possibly with platinum group elements, and the extrusive ultramafic rocks are prospective for nickel sulphide and nickel-cobalt accumulations.

The project also contains extensive basalt sequences that are prospective for gold mineralisation including the Ironstone prospect where historical drilling has identified 24m at 8.6g/t gold. Soil sampling in 2016 has identified multiple mineralised gold trends at Burtville East, Comet Well and Ironstone which will be drilled in 2017.

Bremer Range Nickel Project (100%): The project covers over 127 square kilometres in the Lake Johnson Greenstone Belt, which contains the Emily Ann and Maggie Hayes nickel sulphide deposits. These mines have a total resource of approximately 140,000 tonnes of contained nickel. The project area has excellent prospectivity for both komatiite associated nickel-cobalt sulphides and amphibolite facies high-grade gold mineralisation.

Lake Percy Lithium Project (100%): Substantial lithium anomalism has been identified within untested outcropping pegmatites within the Lake Percy tenements.

Laverton Gold Project (100%): The project consists of 136 square kilometres of tenement applications in the Laverton Greenstone belt. The core prospects are Kelly Well and Eight Mile Well located 20km southwest of Laverton in the core of the structurally complex Laverton Tectonic zone immediately north of the Granny Smith Gold Mine (3 MOz) and 7 kilometres north of the Wallaby Gold Mine (7MOz).

The information in this announcement that relates to JORC compliant resources and exploration results for the Aucu Project and the Merolia Gold Project were originally reported in the following ASX announcements in accordance with the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves:

Date Announcement name

- 27/06/17 Assays confirm High Grade Gold Mineralisation at East Burtville Prospect
- 23/05/17 Metallurgical Test-Work Results Aucu Gold Deposit
- 04/05/17 Drilling Identifies High Grade Gold Mineralisation
- 21/04/17 Aucu High Grade Gold Resource Increases by 93%
- 16/01/17 High Grade Gold Intersected in Final 2016 Drill Holes
- 02/02/17 New Substantial Gold Anomalies Identified at Comet Well
- 21/12/16 Gold Mineralisation Identified at Ironstone Gold Project

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of Mineral Resources, all the material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent person's findings are presented have not been materially modified from the original market announcements