



**VENUS METALS**  
CORPORATION LIMITED

1 December 2016

Manager of Company Announcements  
ASX Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

**BY E-LODGEMENT**

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**UNLISTED OPTIONS EXPIRED**

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Venus Metals Corporation Limited (ASX: VMC) advises that the following 2,525,000 unlisted options have expired in accordance with the terms and conditions of which the options were issued.

<b><u>Number of options</u></b>	<b><u>Expiry Date</u></b>	<b><u>Exercise Price</u></b>
1,625,000	30 November 2016	\$0.20 each
300,000	30 November 2016	\$0.30 each
600,000	30 November 2016	\$0.60 each

For more information, please contact:

Matthew Hogan  
Managing Director / Company Secretary