



ASX ANNOUNCEMENT

29 March 2019

RESULTS OF GENERAL MEETING

Venus Metals Corporation Limited held its General Meeting this morning.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and proxies received in respect of each resolution as follows:

Resolution 1: Ratification of issue of Shares to sophisticated and professional investors

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
21,436,456	309,911	NIL	73,268

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2: Potential Issue of Shares to Vendors

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
12,852,776	303,339	NIL	8,663,520

The motion was carried on a show of hands as an ordinary resolution.

Patrick Tan
Company Secretary