

SHAREHOLDER NEWSLETTER NOVEMBER 2012





Diamond Drilling in progress at the Stromberg HREE Prospect.

DIAMOND DRILLING COMPLETED AT STROMBERG

RESULTS DUE SOON

Diamond drilling at the Stromberg HREE Prospect is now complete.

The program was undertaken along a strike length of approximately 1.5km for metallurgical and exploration samples.

Preliminary examination with TUC's XRF machine indicates that all holes intersected HREE mineralisation. The holes also serve to extend mineralisation.

Geological logging and analysis confirms the developing Stromberg mineralisation model, with HREE related to clay and iron minerals in flat lying rocks.

Assay results are pending.

SKYFALL HREE PROSPECT

DEVELOPING NEW TARGETS

Laura Petrella, TUC Geologist, has started collating and analysing historic reports and data from the highly HREE prospective Skyfall ELA27151 tenement.

This follows verbal consent by Traditional Aboriginal Land Owners for exploration to begin on the prospective ELA27151 Skyfall tenement adjacent to Stromberg and Scaramanga Prospects.

Laura's work will be used to target initial geochemical surveys and other work TUC hopes to start soon.

In addition, TUC has arranged a HREE course at Curtin University, Western Australia for Traditional Owner representatives in late November.



TUC Geologist Laura Petrella analysing data for the Skyfall Prospect.

Metal Events Ltd's 8th International Rare Earths Conference

Shangri-la Hotel Kowloon Hong Kong November 13-15 2012



8TH INTERNATIONAL RARE EARTHS CONFERENCE

HONG KONG, 13 - 15 NOVEMBER 2012

TUC's Managing Director Ian Bamborough recently attended the 8th International Rare Earths Conference in Hong Kong. This Event is the number one forum for the Rare Earth industry and was very useful in getting a current overview of the industry in regards to production, consumption, technology and environmental issues.

This conference afforded a great networking opportunity for TUC's Managing Director to highlight the company's progress personally to a number of globally respected Rare Earth Companies.

PLANNED WORK

HREE DISTRICT TARGET

TUC's exploration team has been organising fieldwork for the up coming months. Planned activity includes first visits to Skyfall (ELA27151), completion of Hodgsons Downs (EL29464) rock-chip surveys; alongside continued work on Stromberg, Scaramanga and other District targets.

TUC RESOURCES LIMITED
ASX Code: TUC
ABN: 94 115 770 226

www.tucresources.com.au

PERTH OFFICE Level 10, 553 Hay Street PERTH WA 6000 Phone: +61 8 9325 7946

Facsimile: +61 8 8947 5217

EMAIL
General:
info@tucresources.com.au
Managing Director:
Ian Bamborough
ibamborough@tucresources.com.au

Competent Person's Statement: The information in this report relates to exploration results compiled by Ian Bamborough, who is a Member of The Australian Institute of Geoscientists. Ian Bamborough is a fulltime employee of TUC Resources Ltd. Ian Bamborough has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ian Bamborough consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.