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28 November 2012

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**ANNUAL GENERAL MEETING
TORO ENERGY LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Adoption of the Remuneration Report

- | | |
|--|--------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote “for” the motion | 437,525,548 |
| <input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion | 17,434,089 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 6,625,186 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,862,557.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Ms Erica Smyth as a Director of the Company

- | | |
|--|--------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote “for” the motion | 455,115,887 |
| <input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion | 1,234,394 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 7,651,486 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 671,580.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Mr Peter Lester as a Director of the Company

- | | |
|--|--------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote “for” the motion | 454,845,130 |
| <input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion | 1,079,651 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 7,957,486 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 791,080.

The motion was carried on a show of hands as an ordinary resolution.

Approval of Employee Share Option Plan

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	448,229,147
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	6,781,862
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	8,118,152

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,544,186.

The motion was carried on a show of hands as an ordinary resolution.

Appointment of Auditor

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	455,043,245
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	425,716
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	8,014,819

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,189,567.

The motion was carried on a show of hands as an ordinary resolution.


Approval of 10% Placement Facility

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	449,289,414
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	4,612,337
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	7,994,835

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,776,761.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to be "TODD ALDER".

**TODD ALDER
COMPANY SECRETARY**