



THC Global Group

ASX RELEASE (9 APRIL 2019)

Cleansing Statement

THC Global Group Limited (THC Global or the Company) (ASX:THC) advises that on 5 April 2019, it announced an intention to offer eligible shareholders the opportunity to subscribe for up to \$15,000 of new fully paid ordinary shares in the Company under a Share Purchase Plan (**SPP**) under the exemptions set out in ASIC Class Order 09/425 (the **Class Order**).

THC Global will release a copy of the Offer Booklet for the Share Purchase Plan and details of how to apply (including online on the Company's website) later today.

The Company hereby gives notice that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Corporations Act**);
- (b) this notice is given in accordance with the Class Order;
- (c) as at the date of the notice, the Company has complied with the provisions of:
 - a. Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice there is no information
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

For further information, please contact:



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