

ASX RELEASE (28 NOVEMBER 2018)

## Issue of Securities Following Shareholder Approval

**THC Global Group Limited (THC Global or the Company)** (ASX:THC) has issued 380,000 Fully Paid Ordinary Shares (FPO) to the following non-executive directors or their nominees pursuant to shareholder approval received at the Company's Extraordinary General Meeting held 15 November 2018.

Steven Xu (Chairman): 190,000 FPO

Lou Cattelan: 95,000 FPO

Gary Radcliff: 95,000 FPO

The relevant Appendices 3Y are attached.

### For further information, please contact:

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Company Secretary  
THC Global Group Limited  
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### THC Global Group Limited (ASX: THC)

THC Global operates under a 'Farm to Pharma' pharmaceutical model and is currently delivering high quality medicinal cannabis products to Australian patients through existing access schemes. Having secured both a significant growing capacity over two grow sites, and an industry-leading pharmaceuticals biomanufacturing facility with attached testing and product development laboratory, THC Global is in prime position to service both domestic patients and the export market. THC Global's commercial partners operate across four continents, supporting future international growth.

In addition to its core medicinal cannabis business, THC Global owns two Canadian companies, being Crystal Mountain Products and Vertical Canna Inc. Crystal Mountain Products operates a revenue generating global hydroponics retailer and distributor of equipment, material, and nutrients to cannabis growers and producers. Vertical Canna Inc is an investment vehicle through which THC Global intends to build, through acquisitions and strategic partnerships, a vertically integrated Canadian cannabis producer and retailer.



# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                     |
|-----------------------|-------------------------------------|
| <b>Name of entity</b> | THC GLOBAL GROUP LIMITED (ASX: THC) |
| <b>ABN</b>            | 33 614 508 039                      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | Mr Steven Xiaobo Xu |
| <b>Date of last notice</b> | 16 July 2018        |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Both Indirect and Direct Interests   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Indirect interests in: <ul style="list-style-type: none"><li>• Une-Innovation Consulting Australia Pty Ltd<br/>Mr Xu is a controller of this company.</li><li>• BNP Paribas Nominees Pty Ltd &lt;IB AU NOMS RETAILCLIENT DRP&gt; as nominee for MY Capital Management Corp &lt;MY INP Venture Capital Fund A/C&gt;<br/>Mr Xu is a director of the MY INP Venture Capital Fund.</li></ul> |
| <b>Date of change</b>  | 28 November 2018   |
| <b>No. of securities held prior to change</b>  | Direct:<br>Nil<br>Indirect: <ul style="list-style-type: none"><li>• Une-Innovation Consulting Australia Pty Ltd<br/>1,587,302 FPO</li><li>• BNP Paribas Nominees Pty Ltd &lt;IB AU Noms RetailClient DRP&gt; as nominee for MY Capital Management Corp &lt;MY INP Venture Capital Fund A/C&gt;<br/>7,000,000 FPO<br/>2,000,000 THCO</li></ul>  |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|   |   |
|---|---|
| <b>Class</b>  | Fully Paid Ordinary Shares ( <b>FPO</b> )<br>Listed options exercisable at \$0.40 on or before 31 December 2019 ( <b>THCO</b> )   |
| <b>Number acquired</b>  | 190,000 FPO (directly)  |
| <b>Number disposed</b>  | Nil.  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$99,997 as remuneration – no cash consideration paid   |
| <b>No. of securities held after change</b>  | Direct:<br>190,000 FPO<br>Indirect:<br><ul style="list-style-type: none"> <li>• Une-Innovation Consulting Australia Pty Ltd<br/>1,587,302 FPO</li> <li>• BNP Paribas Nominees Pty Ltd &lt;IB AU Noms RetailClient DRP&gt; as nominee for MY Capital Management Corp &lt;MY INP Venture Capital Fund A/C&gt;<br/>7,000,000 FPO<br/>2,000,000 THCO</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Shares issued as remuneration for services as the Chairman of the Board following shareholder approval on 15 November 2018.   |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|  |      |
|--|------|
| <b>Detail of contract</b>  | N/A. |
| <b>Nature of interest</b>  | N/A  |
| <b>Name of registered holder (if issued securities)</b>  | N/A  |
| <b>Date of change</b>  | N/A  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A  |
| <b>Interest acquired</b>   | N/A  |
| <b>Interest disposed</b>   | N/A  |

+ See chapter 19 for defined terms.

|   |     |
|---|-----|
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |                                   |
|---|-----------------------------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A as no securities were traded. |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A                               |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A                               |

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Introduced 30/09/01 Amended 01/01/11

|                       |                                     |
|-----------------------|-------------------------------------|
| <b>Name of entity</b> | THC GLOBAL GROUP LIMITED (ASX: THC) |
| <b>ABN</b>            | 33 614 508 039                      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                         |
|----------------------------|-------------------------|
| <b>Name of Director</b>    | Mr Lou Anthony Cattelan |
| <b>Date of last notice</b> | 13 July 2018            |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Ms Ann Louise Cattelan & Mr Lou Cattelan <Cattelan Family S/F A/C><br><br>Mr Cattelan is a joint registered holder and a beneficiary of the Cattelan Family Super Fund. |
| <b>Date of change</b>  | 28 November 2018  |
| <b>No. of securities held prior to change</b>  | Direct: Nil<br>Indirect: 93,495 FPO   |
| <b>Class</b>   | Fully Paid Ordinary Shares ( <b>FPO</b> )   |
| <b>Number acquired</b>   | 95,000 FPO  |
| <b>Number disposed</b>   | Nil.  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | \$49,998.50 as remuneration – no cash consideration paid  |
| <b>No. of securities held after change</b>   | Direct: Nil<br>Indirect: 188,495 FPO  |

+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

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|   |   |
|---|---|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Shares issued as remuneration for services as a director of the Company following shareholder approval on 15 November 2018. |
|---|---|

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|  |      |
|--|------|
| <b>Detail of contract</b>  | N/A. |
| <b>Nature of interest</b>  | N/A  |
| <b>Name of registered holder (if issued securities)</b>  | N/A  |
| <b>Date of change</b>  | N/A  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A  |
| <b>Interest acquired</b>   | N/A  |
| <b>Interest disposed</b>   | N/A  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A  |
| <b>Interest after change</b>   | N/A  |

#### Part 3 – <sup>+</sup>Closed period

|   |                                   |
|---|-----------------------------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A as no securities were traded. |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A                               |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A                               |

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<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

|                       |                                     |
|-----------------------|-------------------------------------|
| <b>Name of entity</b> | THC GLOBAL GROUP LIMITED (ASX: THC) |
| <b>ABN</b>            | 33 614 508 039                      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                       |
|----------------------------|-----------------------|
| <b>Name of Director</b>    | Mr Gary John Radcliff |
| <b>Date of last notice</b> | 12 July 2018          |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | HTGR Investments Pty Ltd<br><The Radcliff Super Fund><br><br>Mr Radcliff is a controller and beneficiary of this entity. |
| <b>Date of change</b>  | 28 November 2018   |
| <b>No. of securities held prior to change</b>  | Direct: Nil<br>Indirect: 52,616 FPO  |
| <b>Class</b>   | Fully Paid Ordinary Shares ( <b>FPO</b> )  |
| <b>Number acquired</b>   | 95,000 FPO   |
| <b>Number disposed</b>   | Nil.   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | \$49,998.50 as remuneration – no cash consideration paid   |
| <b>No. of securities held after change</b>   | Direct: Nil<br>Indirect: 147,616 FPO   |

+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

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|  |   |
|--|---|
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Shares issued as remuneration for services as a director of the Company following shareholder approval on 15 November 2018. |
|--|---|

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|   |      |
|---|------|
| <b>Detail of contract</b>   | N/A. |
| <b>Nature of interest</b>   | N/A  |
| <b>Name of registered holder (if issued securities)</b>   | N/A  |
| <b>Date of change</b>   | N/A  |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A  |
| <b>Interest acquired</b>  | N/A  |
| <b>Interest disposed</b>  | N/A  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A  |
| <b>Interest after change</b>  | N/A  |

## Part 3 – <sup>+</sup>Closed period

|   |                                   |
|---|-----------------------------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A as no securities were traded. |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A                               |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A                               |

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