

# TIGER

## RESOURCES LIMITED

ABN 52 077 110 304

1 September 2014

### TIGER RESOURCES SUCCESSFULLY COMPLETES INSTITUTIONAL COMPONENTS OF CAPITAL RAISING

#### KEY HIGHLIGHTS

- Completion of \$19.5 million placement to institutional investors
- Completion of \$26.1 million institutional component of underwritten entitlement offer
- Retail component of underwritten entitlement offer to open on Friday, 5 September 2014

**Perth, Western Australia:** Tiger Resources Limited (ASX: TGS) (“Tiger”) is pleased to announce the successful completion of the institutional components of its capital raising announced on 28 August 2014. These components, which comprise a \$19.5 million placement and the \$26.1 million institutional component of a pro-rata non-renounceable entitlement offer, have raised a total of \$45.6 million (before expenses).

Shares subscribed for under the institutional components of the capital raising are expected to be issued on Monday, 8 September 2014 and commence trading on a normal basis on ASX on Tuesday, 9 September 2014.

The institutional components of the capital raising received strong support from Tiger’s existing shareholders and a number of new domestic and international institutional investors.

#### RETAIL ENTITLEMENT OFFER

The retail component of the entitlement offer will open on Friday, 5 September 2014 and close at 5:00pm (Sydney time) on Friday, 19 September 2014.

Eligible retail shareholders will be able to subscribe for 1 fully paid ordinary share (“New Share”) for every 5 existing Tiger shares held on the record date of 7:00pm (Sydney time) on Tuesday, 2 September 2014, at the same offer price of \$0.30 per New Share as the placement and institutional component of the entitlement offer.

Eligible retail shareholders will be sent a Retail Offer Booklet on or around Friday, 5 September 2014 together with a personalised Entitlement and Acceptance Form.

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