



20 April 2020

ASX ANNOUNCEMENT

**INVESTOR BRIEFING SCHEDULE VIA WEBINAR**

Theta Gold Mines Limited ("Theta Gold" or "Company") (ASX: TGM, TGMO | OTCQB: TGMGF), refers to the announcement this morning titled "**Optimised Mine Schedule For Theta Open Pit Starter Project Delivers Significant Improvements**".

Theta Gold Chairman, Bill Guy, will host an investor presentation/briefing via webinar on the announcement. Webinar and registration details are set out below. Investors may submit written questions during registration or during the webinar.

**WEBINAR DETAILS**

*(Note: You may register either one of the three sessions scheduled. Please COPY/PASTE the link(s) to your web-browser if you have any trouble connecting.)*

|                                                                                         |                                                                                                                                           |                                |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| <i>Timezone: Australia-Eastern-Standard-Time incl. Sydney, Melbourne &amp; Brisbane</i> |                                                                                                                                           |                                |
| Date and Time:                                                                          | <b>Tuesday, 21 April 2020</b>                                                                                                             | <b>12.00pm – 1.00pm (AEST)</b> |
| Register via:                                                                           | <a href="https://attendee.gotowebinar.com/register/3659926070028230159">https://attendee.gotowebinar.com/register/3659926070028230159</a> |                                |
|                                                                                         | Webinar ID:                                                                                                                               | 559-444-843                    |
|                                                                                         |                                                                                                                                           |                                |
| Date and Time:                                                                          | <b>Tuesday, 21 April 2020</b>                                                                                                             | <b>5.30pm – 6.30pm (AEST)</b>  |
| Register via:                                                                           | <a href="https://attendee.gotowebinar.com/register/4531898164482565391">https://attendee.gotowebinar.com/register/4531898164482565391</a> |                                |
|                                                                                         | Webinar ID:                                                                                                                               | 242-025-691                    |
|                                                                                         |                                                                                                                                           |                                |
| Date and Time:                                                                          | <b>Wednesday, 22 April 2020</b>                                                                                                           | <b>12.00pm – 1.00pm (AEST)</b> |
| Register via:                                                                           | <a href="https://attendee.gotowebinar.com/register/8348032544632347407">https://attendee.gotowebinar.com/register/8348032544632347407</a> |                                |
|                                                                                         | Webinar ID:                                                                                                                               | 307-476-443                    |
|                                                                                         |                                                                                                                                           |                                |
| <b>Or Dial-in Number:</b>                                                               | <b>Australia</b>                                                                                                                          | <b>+61 2 8355 1054</b>         |

For more information please visit [www.thetagoldmines.com](http://www.thetagoldmines.com) or contact:

**General Investor Enquiries**

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## ABOUT THETA GOLD MINES LIMITED

Theta Gold Mines Limited (ASX: TGM, TGMO | OTCQB: TGMGF) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Theta Gold's core project is located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km northeast of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focussing on the construction of a new gold processing plant within its approved footprint at the TGME plant, and for the processing of the Theta Open Pit oxide gold ore. Nearby surface and underground mines and prospects are expected to be further evaluated in the future.

The Company aims to build a solid production platform to over 150kozpa based primarily around shallow, open-pit or adit-entry shallow underground hard rock mining sources. Theta Gold has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.

Theta Gold holds 100% issued capital of its South African subsidiary, Stonewall Mining (Pty) Ltd ("Stonewall"). Stonewall holds a 74% shareholding in both Transvaal Gold Mining Estates Limited ("TGME") and Sabie Mines (Pty) Ltd ("Sabie Mines"). The balance of shareholding is held by Black Economic Empowerment ("BEE") entities. The South African Mining Charter requires a minimum of 26% meaningful economic participation by the historically disadvantaged South Africans ("HDSAs"). The BEE shareholding in TGME and Sabie Mines is comprised of a combination of local community trusts, an employee trust and a strategic entrepreneurial partner.

