

## ASX ANNOUNCEMENT

28 December 2023

Tamboran Resources Corporation (ASX: TBN)

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS**

### Extension of Closing Date for Retail Entitlement Offer

Tamboran Resources Corporation ARBN 672 879 024 (**Tamboran** or the **Company**) (ASX: TBN) wishes to advise that the closing date for the retail component of its 1 for 6.2 pro rata accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**) as announced on 14 December 2023 has been extended by 7 days to allow extra time for eligible retail shareholders to take up their entitlements under the Retail Entitlement Offer.

The new closing date for the Retail Entitlement Offer is **5.00 pm (Sydney time) on Wednesday, 10 January 2024**.

On 14 December 2023, Tamboran announced a non-underwritten institutional placement (**Placement**) to raise approximately A\$28 million (US\$18 million)<sup>1</sup> and a non-underwritten 1 for 6.2 pro rata accelerated non-renounceable entitlement offer to eligible institutional securityholders (**Institutional Entitlement Offer**) and eligible retail securityholders (**Retail Entitlement Offer**).

#### Indicative Timetable for the Retail Entitlement Offer

The revised indicative timetable for the Retail Entitlement Offer is as follows:

Event	Time Date
Record date for determining entitlement for the Entitlement Offer (7:00pm Sydney time)	Monday, 18 December 2023
Retail Entitlement Offer opens. Retail Offer Booklet and Entitlement & Acceptance Forms dispatched	Wednesday, 20 December 2023
Retail Entitlement Offer closes (5:00pm Sydney time)	Wednesday, 10 January 2024
Issue of New CDIs under the Retail Entitlement Offer	Tuesday, 16 January 2024
Normal trading of new shares issued under the Retail Entitlement Offer commences	Wednesday, 17 January 2024
Despatch of holding statements for New CDIs issued under the Retail Entitlement Offer	Thursday, 18 January 2024

This timetable (and each reference in this announcement to a date specified in the timetable) is indicative only and the Company may, at its discretion, vary any of the above dates by lodging a revised timetable with the ASX. All times referred to in this announcement are Sydney time. The quotation of New CDIs is subject to confirmation from the ASX.

<sup>1</sup> Subject to being upsized at the Company's discretion.

#### Tamboran Resources Corporation

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## Eligible Retail Securityholders

Only eligible retail securityholders on the record date (being Monday, 18 December 2023) may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the retail offer information booklet (**Retail Offer Booklet**), a copy of which was released to the ASX, and made available to eligible retail security holders, on Wednesday, 20 December 2023.

Eligible retail securityholders can access the Retail Offer Booklet and personalised Entitlement and Acceptance Form and apply online at [www.investorserve.com.au](http://www.investorserve.com.au).

## Securityholder enquiries

Eligible retail securityholders are encouraged to carefully read the Retail Offer Booklet for further information, and seek advice from their stockbroker, accountant, or other professional advisor.

Securityholders with questions in relation to the Retail Entitlement Offer may contact the Tamboran Offer Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) at any time from 8:30am to 5:00pm (Sydney time) Monday to Friday during the Retail Entitlement Offer Period.

***This ASX announcement was approved and authorised for release by Joel Riddle, the Managing Director and Chief Executive Officer of Tamboran Resources Corporation.***

For further information, contact:

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## **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any CDIs (or underlying shares of common stock) in the United States or to any person who is, or is acting for the account or benefit of, a “U.S. person” (as defined in Rule 902(k) of Regulation S under the U.S. Securities Act of 1933, as amended (“U.S. Securities Act”)) (“U.S. Person”), or in any other jurisdiction in which such an offer to sell, or a solicitation of an offer to buy, would be unlawful. The New CDIs being offered and sold in the Entitlement Offer (including underlying shares of common stock) have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New CDIs in the Entitlement Offer (or underlying shares of common stock) may not be offered or sold, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. Persons, unless the New CDIs are offered or sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and the securities laws of any state or any other jurisdiction in the United States.