

15 May 2019

Despatch of Prospectus

Pursuant to ASX Listing Rule 3.17.1, The BetMakers Holdings Limited (ASX: TBH) (“**Company**”) is pleased to advise that the prospectus, together with the accompanying personalised entitlement and acceptance form relating to the non-renounceable pro-rata entitlement offer (“**Offer**”) announced on 30 April 2019 and 7 May 2019, was despatched to eligible shareholders today.

Eligible shareholders will be entitled to one (1) new fully paid ordinary share for every 2.8 existing shares held in the Company at 7:00pm AEST on Monday, 13 May 2019, at the Offer price of 3 cents (\$0.03) per new share to raise approximately \$3million (before costs of the Offer). Full details of the Offer are contained in the prospectus.

Key dates for the Offer

As a reminder, the indicative timetable for the Offer is set out below:

Event	Date
Lodgement of Prospectus with ASIC Lodgement of Prospectus and Appendix 3B with ASX	7 May 2019
Letter to Shareholders	9 May 2019
Existing Shares quoted on “ex” basis	10 May 2019
Record date to determine entitlements under the Prospectus (Record Date)	13 May 2019
Prospectus and Entitlement and Acceptance Form dispatched to eligible shareholders (Opening Date)	15 May 2019
Final date and time for receipt of acceptance and payment in full (Closing Date)*	27 May 2019
New Shares quoted on a deferred settlement basis	28 May 2019
Company to notify ASX of under subscriptions	30 May 2019
Allotment of New Shares (Issue Date)	3 June 2019
Deferred settlement trading ends	3 June 2019
Dispatch of transaction confirmation statements (holding statements)	4 June 2019
Date of quotation of New Shares issued under the Offer	4 June 2019
Issue of New Shares under Underwriting Agreements	No later than 17 June 2019

* Subject to the ASX Listing Rules, the directors of TBH retain the right to extend the closing date of the Offer at their discretion. Any extension of the Closing Date will have consequential effect on the anticipated date for issue of the Shares.

For further information, please contact:

Charly Duffy
 Company Secretary
companysecretary@thebetmakers.com
 + 61 (0) 409 083 780

Jane Morgan
 Investor & Media Relations
investors@thebetmakers.com
 + 61 (0) 405 555 618