

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>TopBetta Holdings Limited</b>
<b>ABN</b>	<b>21 164 521 395</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Matthew Cain
<b>Date of last notice</b>	22 December 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(a) Direct (b) Indirect (c) Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(a) NA (b) Matthew Lucas Cain & Catherine Holly Cain <Indigo Investments S/F A/C>— Matthew Cain is a beneficiary of Indigo Investments S/F A/C. (c) Matthew Lucas Cain & Catherine Holly Cain <Indigo Investments S/F A/C>— Matthew Cain is a beneficiary of Indigo Investments S/F A/C.
<b>Date of change</b>	(a) 28 December 2017 (b) 28 December 2017 (c) 2 January 2018

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<p><b>No. of securities held prior to change</b></p> <p>Matthew Lucas Cain + Catherine Holly Cain &lt; Indigo Investments S/F A/C &gt; (Matthew Cain is a beneficiary of the trust)</p> <p>Matthew Lucas Cain</p> <p>5 Horseshoes Pty Ltd</p>	<p>94,546 fully paid Ordinary Shares  500,000 Options exercisable at \$0.30 on or before 16 March 2018</p> <p>500,000 Options exercisable at \$0.30 on or before 16 March 2018  1,500,000 Options exercisable at \$0.20 on or before 12 November 2018</p> <p>500,000 Options exercisable at \$0.30 on or before 16 March 2018</p>
<p><b>Class</b></p>	<p>Fully Paid Ordinary Shares</p> <p>Options</p>
<p><b>Number acquired</b></p>	<p>(a) 250,000 Fully Paid Ordinary Shares (on exercise of that number of options exercisable at \$0.20 on or before 12 November 2018)</p> <p>(b) NA</p> <p>(c) NA</p>
<p><b>Number disposed</b></p>	<p>(a) 250,000 Options exercisable at \$0.20 on or before 12 November 2018 (exercised and converted into that number of fully paid ordinary shares).</p> <p>(b) 30,000 Fully Paid Ordinary Shares.</p> <p>(c) 64,546 Fully Paid Ordinary Shares.</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>(a) \$50,000, being \$0.20 per fully paid ordinary share, upon the exercise of 250,000 Options.</p> <p>(b) 30,000 Fully Paid Ordinary Shares sold at \$0.370000 on 28 December 2017 (Total: \$11,100.00).</p> <p>(c) 64,546 Fully Paid Ordinary Shares sold at \$0.390000 on 2 January 2018 (Total: 25,172.94).</p>

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<p><b>No. of securities held after change</b> Matthew Lucas Cain + Catherine Holly Cain &lt; Indigo Investments S/F A/C &gt; (Matthew Cain is a beneficiary of the trust)</p> <p>Matthew Lucas Cain</p> <p>5 Horseshoes Pty Ltd</p>	<p>500,000 Options exercisable at \$0.30 on or before 16 March 2018</p> <p>250,000 fully paid Ordinary Shares 500,000 Options exercisable at \$0.30 on or before 16 March 2018 1,250,000 Options exercisable at \$0.20 on or before 12 November 2018</p> <p>500,000 Options exercisable at \$0.30 on or before 16 March 2018</p>
<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>(a) Conversion of options into fully paid ordinary shares</p> <p>(b) On market trade</p> <p>(c) On market trade</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

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**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	NO
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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