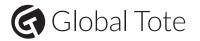


DISCLAIMER



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The data projections or forecasts included in this presentation have not been audited, examined or otherwise reviewed by the independent auditors of the Company. You must not place undue reliance on these forward-looking statements.



CORPORATE SNAPSHOT



TBH:ASX

Outstanding Shares 143.0 M

Market Cap @ 35.5¢ / Share (12th Jul 2017) **AUD \$50.77 M**

Cash Balance at 30 Jun 2017 AUD \$3.26 M

Enterprise Value AUD \$48.22 M



	JUN '16	SEP '16	DEC '16	MAR '17	JUN '17	% Increase - Qtr JUN'17 v MAR'17	% Increase - YoY JUN'17 v JUN'16
Total quarterly active unique clients	5,945	5,430	8,730	7,106	9,093	1 28%	1 53%
Wagering and Tournament Turnover ('000)	\$11,173	\$12,050	\$14,634	\$13,249	\$42,459	1 220%	1 280%
Wagering and Tournament Revenue ('000)	\$916	\$903	\$1,020	\$884	\$2,282	1 58%	1 49%
Total revenue, including Wagering Tournament, Content and Other ('000)	\$1,432	\$1,297	\$1,377	\$1,203	\$2,576	114%	1 80%



TOPBETTA HOLDINGS LIMITED TEAM



Board of Directors



Nicholas Chan Chairman and Non-Executive Director



Todd Buckingham Chief Executive Officer



Matthew Cain Non-Executive Director



Simon Dulhunty Non-Executive Director

Senior Management Team



Paul Jeronimo Chief Operations Officer



Oliver Shanahan Chief Technical Officer



Craig Pearce Head of Operations - Global Tote

WHAT IS THE GLOBAL TOTE?



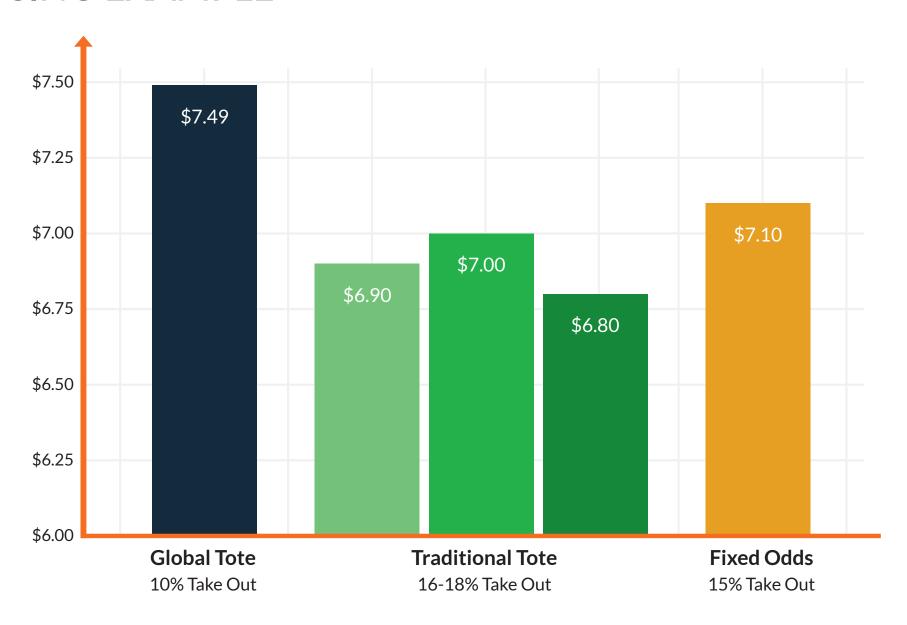


- The Global Tote is a wholesale tote that combines wagering liquidity from bookmakers around the world
- Licensed in Alderney to operate a Global B2B tote system
- World-first 'B2B only' wagering tote pool product

- Game changer for bookmakers, punters and racing bodies, delivering new revenue streams from international markets
- The Global Tote provides an opportunity for Racing Bodies to expand their racing products internationally gaining revenues from international markets whilst monitoring integrity

THE GLOBAL TOTE PRICING EXAMPLE







THE GLOBAL TOTE GOES LIVE

Global Tote

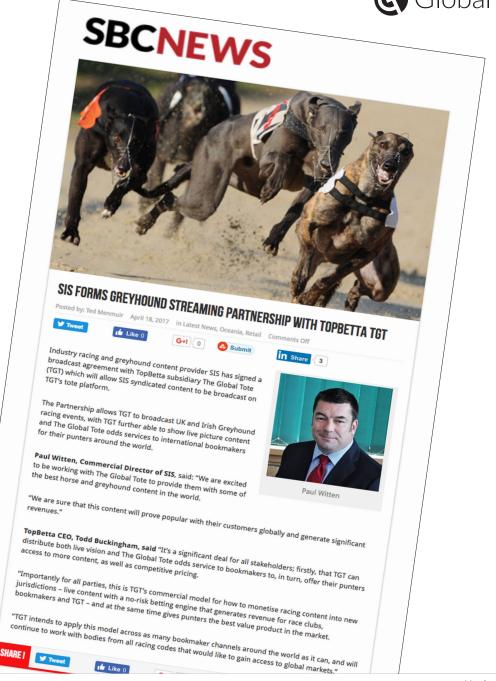
HIGHLIGHTS

- 26 Meetings per week
- 260 Races per week
- \$1M+ Weekly turnover
- \$8M+ Total turnover

... in the first 8 weeks

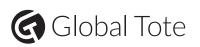
POTENTIAL MARKET

- 200+ Meetings per week
- 2000 Races per week





TOPBETTA RETAIL - BUSINESS TO CLIENT



COMBINED TURNOVER

- \$42.459 M
- 220% (Increase on Mar 2017 Qtr)

COMBINED REVENUE

- \$2.282 M
- 158% (Increase on Mar 2017 Qtr)

ACTIVE UNIQUE CLIENTS

- 9.093
- 28% (Increase on Mar 2017 Qtr)

INTERNATIONAL EXPANSION

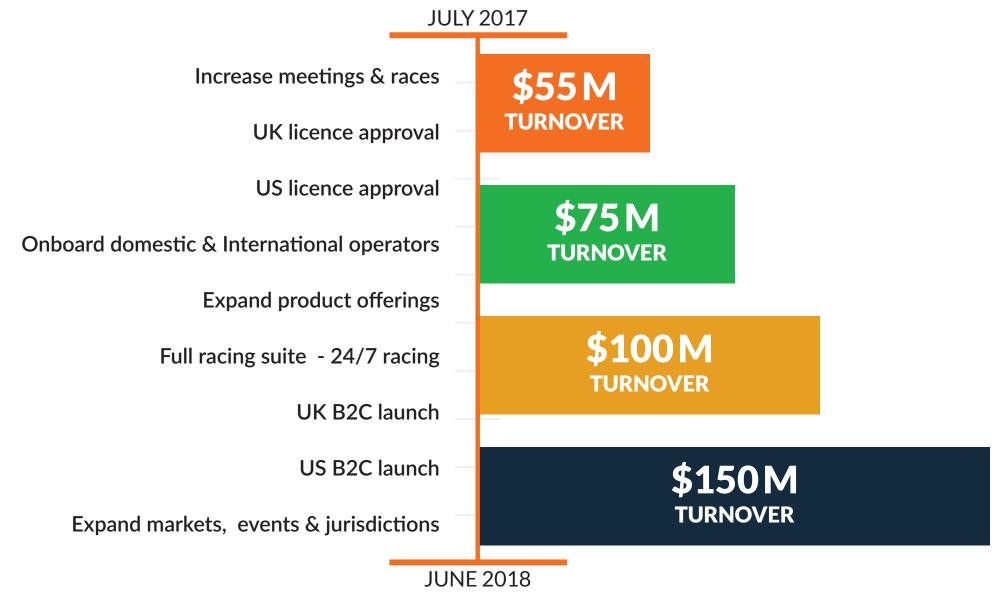
- US ADW (Bookmakers) licence*
- UK Remote Gambling licence*
- UK products*



^{*} pending regulatory approvals







NOTE: These estimates are based on the Company's current assumptions and are subject to the relevant regulatory approvals being received.



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Get in the game!