



28 July 2017

## Share Placement - Cleansing notice

**Sydney:** Tianmei Beverage Group Corporation Limited (ASX: TB8) (**Company**) has today issued 10,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.20 per share. These Shares were issued to sophisticated investors under the placement announced to the market on 28 July 2017 (**Placement**).

The Company hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

- 1) The Shares were issued by the Company without disclosure being given to investors under Part 6D.2 of the Corporations Act.
- 2) As at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act, as it applies to the Company.
- 3) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

**ENDS**

**Nicholas (Chen Chik) Ong**

Director & Company Secretary

On behalf of the Board of Tianmei Beverage Group Corporation Limited