

28 July 2017

## Completion of Share Placement

**Sydney:** The Board of Tianmei Beverage Group Corporation Limited (ASX: TB8) (**Company**) is pleased to announce the successful completion of the placement to Hui Li and Pan Zhang (who are sophisticated investors) today to place a total of 10,000,000 ordinary shares (each subscribing 5,000,000 shares) in the Company for a total amount of \$2,000,000 at a price of \$0.20 per share (**Placement**).

The shares issued under the Placement rank equally with existing shares and are not subject to any voluntary escrow. The 10,000,000 shares are issued without shareholder approval and within the Company's placement capacity pursuant to ASX listing rule 7.1. The process the proceeds from the Placement will be used for working capital purposes.

Please see attached Appendix 3B and cleansing notice in relation to the issue of the shares under the Placement.

**ENDS**

**Nicholas (Chen Chik) Ong**

Director & Company Secretary

On behalf of the Board of Tianmei Beverage Group Corporation Limited