



# ASX ANNOUNCEMENT



24 April 2018

ASX Announcements Platform  
Bridge Street  
Sydney NSW 2001

## CLEANSING NOTICE

On 24 April 2018, Sayona Mining Limited (ASX: SYA) (**Company**) undertook the issue of 218,000,000 fully paid ordinary shares (**Securities**).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**), the Company provides notice to ASX that:

- (a) the Company issued the Securities without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

Yours faithfully,  
**Sayona Mining Limited**

**Paul Crawford**  
**Company Secretary**