



SmartTrans Holdings Limited

ASX: SMA

An Australian based
Technology Solutions Company

Corporate Structure:

Shares on issue: 2206 M
Unlisted Options: 166 M
Market Cap: \$AUD 73 M
52 week high: 3.8 cents
52 week low: 0.9 cents

Directors:

Dr. Geoff Raby
Non-Executive Chairman

Mr Bryan Carr
CEO & Managing Director

Mr Andrew Forsyth
Non-Executive Director

Mr Yui (Ian) Tang
Non-Executive Director

Mr Greg Simpson
Non-Executive Director

Mr Ian Hawkins
Executive Director

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RESULTS OF SMALL SHAREHOLDING SALE FACILITY

6 October 2015: On 19 August 2015 **SmartTrans Holdings Limited (ASX: SMA) (SmartTrans or Company)** announced a program to provide shareholders with a parcel of securities with a market value of less than \$500 (Small Shareholding) with an opportunity to sell their shareholding in the Company without incurring brokerage costs (Sale Facility).

The Sale Facility was undertaken to enable SmartTrans to substantially reduce the administrative cost of managing small shareholdings and to enable investors with Small Shareholdings (who may find it difficult or expensive to dispose of those shares through normal means) to dispose of their Small Shareholdings in a cost effective manner.

The Sale Facility was open to eligible shareholders that held a Small Shareholding at 7.00pm on 17 August 2015.

The Sale Facility closed at 5.00pm on Friday 2 October 2015.

The results of the Sale Facility are as follows:

	Number of Shareholders	Number of Shares
Shareholders who responded and wished to retain their shareholding	141	814,467
Shareholders who did not respond, and whose shares are to be sold under the Sale Facility	1,427	8,027,503
Shareholders who sold all of their shares during the Sale Facility period	9	108,166
Shareholders who increased their holding at or above the threshold by the closing date of the Sale Facility	12	134,419
TOTAL	1,589	9,084,555

As previously advised, the Company has appointed Triple C Consulting Pty Ltd to act as sale broker and to underwrite the Sale Facility. The expected payment date and completion date is Friday 16 October 2015.

– ENDS –

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About SmartTrans

SmartTrans Holdings Limited (ASX: SMA) is a leading Australian technology and software provider that has developed a mobile and online billing and payment platform for the China market. The company has agreements in place with China Mobile, China Unicom, China Telecom, UnionPay and Alipay. With the growing use of the smartphone as a billing device in China, the company is experiencing significant uptake of its technology in that market. SmartTrans has also developed cutting-edge proprietary logistics software which is used by some of Australia's leading blue-chip organisations who have long term contracts in place with the company. SmartTrans is assessing growth opportunities for its logistic offering in China to complement its mobile and online payments platform.