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## ASX Release

8 December 2015

### **KTM CAPITAL APPOINTED TO RAISE UP TO \$6.8M**

Raya Group Limited (**ASX:RYG**) (**Raya**) is pleased to announce it has appointed leading Sydney based investment bank KTM Capital Pty Ltd (**KTM**) as lead manager to raise up to \$6.8m for the proposed Prospectus Offering (**Offering**).

KTM is currently assisting Raya with the roadshow beginning this week with leading institutions and funds located in Asia, North America and Australia.

KTM at its discretion plans to enter into a formal underwriting agreement prior to lodgement of the Prospectus with the Australian Securities and Investment Commission (ASIC). The proposed Prospectus is currently being finalised with expectations of lodgement by mid-December with ASIC.

By order of the Board

For further details please contact:

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