



Level 6, 412 Collins Street  
MELBOURNE VIC 3000  
Ph (03) 9642 0655 Fax (03) 9642 5177  
[www.rayagroup.com.au](http://www.rayagroup.com.au)

**22 October 2014**

## Placement Completed

### \$500,000 raised at 1.5c per share

Melbourne, Australia

The Board of Raya Group would like to announce that it has completed Tranche 2 placement raising \$500,000, at a unit price of 1.5c per share with ASC Resources (ASC), as a cornerstone investor and a significant shareholder.

This capital raising is in conjunction with "Resolution 3" which was approved at the recent EGM held on October 7, 2014.

An Appendix 3B and substantial shareholder notice will follow this announcement.

By Order of the Board

For Raya Group Media Enquiries  
Contact: Michael Boyle (Peloton Capital)  
Email [Michael.boyle@pelotoncapital.com.au](mailto:Michael.boyle@pelotoncapital.com.au)  
Phone: +61 2 8651 7809