

Rum Jungle Resources Ltd ABN 33 122 131 622 20/90 Frances Bay Drive Stuart Park NT 0820 GPO Box 775 Darwin NT 0801

Tel: (08) 8942 0385 Fax: (08) 8942 0318

ASX Release

27th March 2014

The Manager
Markets Announcements Office
ASX Limited
Melbourne

Dear Sir,

Rum Jungle Resources Limited (ASX Code: RUM)
[Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)]

Rum Jungle Resources Ltd (the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

- 1. The Company has today issued 4,000,000 fully paid ordinary shares in consideration for the acquisition of the outstanding interest in Karinga Lakes Project from Reward Minerals Ltd without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Bruce Arnold Company Secretary

Rum Jungle Resources Ltd