



Rum Jungle Resources Ltd  
ABN 33 122 131 622  
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Stuart Park NT 0820  
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Darwin NT 0801  
  
Tel: (08) 8942 0385  
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11 December 2013

Dear Shareholder,

### Rum Jungle Resources Share Purchase Plan

On behalf of the Board of Directors of Rum Jungle Resources Ltd (**Rum Jungle**), I am pleased to invite you to participate in a share purchase plan (**SPP**) to purchase up to A\$15,000 of fully paid ordinary shares in Rum Jungle (**Shares**). The SPP follows the successful institutional placement to institutional and sophisticated investors, announced on 2 December 2013, that raised approximately \$9.88m.

Funds raised under the placement and the SPP will be used to facilitate the completion of pre-feasibility studies for Rum Jungle's Ammaroo phosphate project and its Karinga Lakes potash project during 2014. In addition to technical mining and processing studies and the objective of converting resources to reserves, environmental approvals, native title and land use agreements, commercial arrangements with rail and port operators and the engagement of the fertiliser mineral markets will be pursued.

The SPP provides you, as an eligible shareholder, with the opportunity to increase your shareholding in Rum Jungle at an issue price of A\$0.14 per share without incurring brokerage or commissions. This issue price is the same as the placement price and represents a 14.4% discount to the average closing price of Rum Jungle's ordinary shares over the five trading days ending on 28 November 2013 (being the last trading day before the SPP was announced on 2 December 2013).

The enclosed document contains the terms and conditions of the SPP. With this document you will also find your personalised application form (**Application Form**), to be completed in accordance with the instructions on that form. You should read both the enclosed document and the Application Form in their entirety.

The SPP is scheduled to close at 5.00pm (AEDT) on Wednesday, 15 January 2014. To participate, you need to ensure that you have paid your application monies via BPAY® pursuant to the instructions set out on the Application Form OR your completed Application Form and your cheque is received by our share registry, Computershare Investor Services Pty Limited (GPO Box 505, Melbourne, Victoria 3001), before this time and date.

You can participate in the SPP in respect of a minimum of A\$1,999.90 up to and subject to a maximum of A\$15,000 for each eligible shareholder, irrespective of the size of your existing shareholding.

Participation in the SPP is optional and the right to participate is not transferable.

You should consult your stockbroker, accountant or other independent professional adviser to evaluate whether or not to participate in the SPP. If you have any questions in relation to the SPP you can contact Rum Jungle's Share Registry Inquiry Line on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) between 9.00am and 5.00pm (Melbourne time) Monday to Friday.

On behalf of the Rum Jungle Board, I invite you to consider this investment opportunity and thank you for your ongoing support of our company.

Yours sincerely,

Mr Robert Annells  
Chairman

**RUM JUNGLE RESOURCES LTD**  
**ABN 33 122 131 622**

**SHARE PURCHASE PLAN**  
**11 December 2013**

Rum Jungle Resources Ltd (**Rum Jungle**) offers Eligible Shareholders (defined below) the opportunity to purchase up to a maximum of A\$15,000 of fully paid ordinary shares in Rum Jungle (**Shares**) at an issue price of A\$0.14 per Share (**Issue Price**) under this Share Purchase Plan (**SPP**). The offer under the SPP is made subject to and in accordance with the terms and conditions set out in this document.

**KEY EVENTS AND DATES\***

Event	Date
Record Date (for determining eligibility to participate in the SPP)	7.00pm (AEDT) on Friday, 29 November 2013
SPP offer opening date	8.00am (AEDT) on Thursday, 12 December 2013
SPP offer closing date	5.00pm (AEDT) on Wednesday, 15 January 2014
Announcement of the number of Shares to be allotted under the SPP and, if applicable, any scale-back	Friday, 24 January 2014
Issue of new Shares under the SPP	Friday, 24 January 2014
Expected commencement date for trading of new Shares on ASX	Friday, 24 January 2014
Dispatch of transaction confirmations and, if applicable, a direct credit deposit or refund cheque	Tuesday, 28 January 2014

\* Rum Jungle reserves the right, in its discretion, to vary these dates by making an announcement to the ASX.

**OVERVIEW OF THE SPP**

**1. What is the SPP?**

The SPP provides Eligible Shareholders with the opportunity to subscribe for Shares at an issue price of A\$0.14 per Share, without incurring any brokerage or commissions. The right to participate in the SPP is personal and not transferable.

**2. Eligible Shareholders**

Participation in the SPP is optional and is available exclusively to 'Eligible Shareholders'. In general terms, to be an eligible shareholder you must be registered as the holder of Shares as at the Record Date (being 7.00pm (AEDT) on Friday, 29 November 2013) and your address (as recorded in Rum Jungle's register of members) must be in Australia or New Zealand.

The term Eligible Shareholders is further described on page 3.

**3. Issue Price**

The issue price for each new Share under the SPP will be A\$0.14. This represents a discount to the closing price of Rum Jungle Shares on 28 November 2013 (being the last trading day before the SPP was announced) of 12.5%, and a 14.4% discount to the average closing price of Rum Jungle's Shares over five trading days ending on that date.

Note that the market price of Rum Jungle's Shares could rise or fall between the date of this offer and the date when Rum Jungle issues new Shares to you. This means that the price you pay for a new Share under the SPP might exceed the market price of Rum Jungle's Shares at the time the new Shares are issued to you.

**4. How much can you invest?**

Applications can be made to purchase a parcel of Shares in respect of a minimum of A\$1,999.90 up to and subject to a maximum of A\$15,000.

**5. How many Shares you may receive**

The number of Shares you may be issued under the SPP will be determined by dividing your application money amount by the Issue Price per Share, and then rounding the result up to the nearest whole number of Shares.

The Shares which are offered for issue, or to be allotted, to Eligible Shareholders under the SPP are the **SPP Shares**.

**6. How to participate**

If you would like to participate in the SPP, you can either:

- make payment by BPAY® in accordance with the instructions on the Application Form and ensure that payment received by Computershare prior to 5.00 pm (AEDT) on Wednesday, 15 January 2014. If payment is made by BPAY® there is no requirement to return the Application Form; or
- return your completed Application Form to Computershare, together with a cheque payable to 'Rum Jungle Resources Ltd' in the enclosed reply paid envelope addressed to GPO Box 505, Melbourne, Victoria 3001 so that it is received by Computershare prior to 5.00pm (AEDT) on Wednesday, 15 January 2014.

**7. Scale-back**

If applications for Shares under the SPP exceed the amount available to issue, or exceed the amount Rum Jungle's directors in their sole discretion determine to issue, Rum Jungle may scale-back the number of Shares issued under the SPP in any manner it sees fit.

**8. Important notices**

- (a) The offer to purchase Shares under the SPP is not a recommendation to purchase Shares. You should consider obtaining professional financial and/or taxation advice to assist you in determining whether or not, and the extent to which, you wish to participate in the SPP.
- (b) Nothing in this document, the Application Form or any other accompanying documentation constitutes investment or financial product advice or is intended to influence your decision whether or not to participate in the SPP.

## ADDITIONAL TERMS AND CONDITIONS

The terms and conditions of the SPP include the terms set out below.

### 1. Eligible Shareholders

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- (a) Subject to the remaining paragraphs of this clause 1, an **Eligible Shareholder** means a registered holder of Shares as at the record date (**Record Date**) being 7.00pm (AEDT) on 29 November 2013) whose address as recorded in Rum Jungle's register of members is in Australia or New Zealand.
- (b) Rum Jungle has determined that, because of foreign securities laws, it is not practical for holders of Shares with registered addresses outside Australia or New Zealand to participate in the SPP.
- (c) Shareholders who hold Shares on behalf of persons who reside outside Australia or New Zealand or are 'U.S. Persons' (as defined in Regulation S under the *United States Securities Act of 1933*) (**US Securities Act**) or who act for the account or benefit of a U.S. Person are not entitled to participate in the SPP. The Shares to be issued under the SPP have not been and will not be registered under the US Securities Act. Accordingly, Rum Jungle shareholders who are located in the United States or who are, or are acting for the account or benefit of, U.S. Persons, are not Eligible Shareholders entitled to participate in the SPP.
- (d) Shareholders who are joint holders of Shares are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder, and the certification in the Application Form by one joint holder will be taken to have been given by all joint holders.
- (e) Where a custodian (as defined in ASIC Class Order 09/425) is a registered holder of Shares and holds Shares on behalf of one or more persons (**Beneficiaries**), this offer is made to the custodian and the custodian has the discretion whether to extend the SPP to the Beneficiaries. If a custodian applies for Shares on behalf of a Beneficiary, Rum Jungle will not issue SPP Shares unless the custodian certifies the following in writing to Rum Jungle:
  - (i) either or both of the following:
    - (A) that the custodian holds the Shares or interests in Shares on behalf of one or more persons that are not custodians (each a **Participating Beneficiary**); or
    - (B) that another custodian (a **Downstream Custodian**) holds beneficial interests in Shares or interests in Shares on behalf of a Participating Beneficiary, and the custodian holds the Shares or interests to which those beneficial interests relate on behalf of the Downstream Custodian or another custodian,

on the Record Date and that each Participating Beneficiary has subsequently instructed the following persons:

    - (C) where sub-paragraph (i)(A) applies – the custodian; and
    - (D) where sub-paragraph (i)(B) applies – the Downstream Custodian,

to apply for SPP Shares on their behalf;
  - (ii) the number of Participating Beneficiaries;
  - (iii) the name and address of each Participating Beneficiary;
  - (iv) in respect of each Participating Beneficiary:

- (A) where sub-paragraph (i)(A) applies – the number of Shares or interests in Shares that the custodian holds on their behalf; and
    - (B) where sub-paragraph (i)(B) applies – the number of Shares or interests in Shares to which the beneficial interests relate;
  - (v) in respect of each Participating Beneficiary:
    - (A) where sub-paragraph (i)(A) applies – the number or the dollar amount of Shares or interests in Shares they instructed the custodian to apply for on their behalf; and
    - (B) where sub-paragraph (i)(B) applies – the number or the dollar amount of Shares or interests in Shares they instructed the Downstream Custodian to apply for on their behalf;
  - (vi) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds A\$15,000:
    - (A) the Shares applied for by the custodian under the SPP in accordance with the instructions referred to in sub-paragraph (v); and
    - (B) any other Shares or interests in Shares issued to the custodian in the 12 months before the application as a result of an instruction given by the Participating Beneficiaries to the custodian or the Downstream Custodian to apply for Shares or interests in Shares on their behalf under an arrangement similar to the SPP;
  - (vii) that a copy of this SPP document was given to each Participating Beneficiary; and
  - (viii) where sub-paragraph (i)(B) applies – the name and address of each custodian who holds beneficial interests in the Shares or interests in Shares held by the custodian in relation to each Participating Beneficiary.
- (f) Custodians must request a custodian certificate (***Custodian Certificate***) when making an application on behalf of Beneficiaries. To request a Custodian Certificate or further information about the custodian application process, a shareholder should contact Rum Jungle's Share Registry Inquiry Line on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) between 9.00am and 5.00pm (AEDT) Monday to Friday. Applications received from custodians must be accompanied by a duly completed and signed Custodian Certificate.
- (g) In accordance with New Zealand securities law:
- (i) New Zealand beneficiaries will not be entitled to participate in the SPP unless they were expressly named in the register of members; and
  - (ii) a person who, on the Record Date was registered as a holder of Shares with a New Zealand address but who as at the time of this offer no longer holds Shares is not eligible to participate in the SPP.
- (h) A registered holder of Shares will be ineligible to participate in the SPP if their participation would be in breach of ASIC Class Order 09/425.

## **2. Application to Participate**

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### **2.1 Applying for SPP Shares**

- (a) If an Eligible Shareholder has more than one holding, the Eligible Shareholder may lodge an Application Form or make a BPAY® payment in respect of more than one holding, but may not apply for SPP Shares with an aggregate value of more than A\$15,000.
- (b) Eligible Shareholders must use the customer reference number shown on the Application Form when paying for any SPP Shares that are being applied for. If an Eligible Shareholder has multiple holdings they will have multiple customer reference numbers.
- (c) You should be aware that your own financial institution may implement cut off times for electronic payments and you should take these into consideration when making payment of application monies via BPAY®. Your financial institution may have set a limit on the amount that you can pay via BPAY®. It is your responsibility to ensure that the amount you wish to pay via BPAY® is received by Rum Jungle's share registry by 5.00pm (AEDT) on Wednesday, 15 January 2014.
- (d) Receipts for payment will not be issued.

### **2.2 Rum Jungle's discretion with regard to applications**

Rum Jungle may accept or reject any application under the SPP, including where:

- (a) if you are not making a BPAY® payment, your Application Form is incorrectly completed, incomplete or the application is otherwise determined by Rum Jungle to be invalid;
- (b) you make your payment by cheque and the cheque is dishonoured or has otherwise not been completed correctly;
- (c) the amount of your BPAY® payment or cheque is not equal to the minimum of A\$1,999.90 up to and subject to a maximum of A\$15,000. If this occurs, Rum Jungle may either:
  - (i) refund in full your application monies and not allot any SPP Shares to you; or
  - (ii) allot to you the number of SPP Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your payment and refund to you the excess of your application monies;
- (d) it appears that you are applying to purchase more than A\$15,000 worth of Shares in aggregate (including as a result of any Shares you hold directly, jointly or through a custodian or nominee arrangement);
- (e) your Application Form, BPAY® payment or cheque is received after 5.00pm (AEDT) on Wednesday, 15 January 2014;
- (f) payment of the application monies is not submitted in Australian currency or, if payment is made by cheque, the cheque is not drawn on an Australian financial institution; or
- (g) Rum Jungle reasonably believes that you are not eligible to participate in the SPP (subject to compliance with any applicable ASIC or ASX requirements).

### **2.3 Refund**

If you are entitled to a refund of all or any of your application monies for SPP Shares the refund will be paid to you, without interest, as soon as practicable:

- (a) by direct credit to your nominated bank account (as recorded by Rum Jungle's share registry) or cheque; or
- (b) by returning your Application Form and cheque, if not processed, to your registered address as recorded in Rum Jungle's register of members.

### 3. Effect of Making an Application

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If you submit a BPAY® payment or complete and return an Application Form together with a cheque:

- (a) you warrant that you are an Eligible Shareholder and eligible to participate in the SPP;
- (b) you are deemed to have accepted this offer, and you irrevocably and unconditionally agree to the terms and conditions of the SPP and the terms of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;
- (c) you acknowledge that your application will be irrevocable and unconditional;
- (d) you agree to pay the Issue Price per SPP Share up to the maximum of:
  - (i) the value you have selected on the Application Form; or
  - (ii) the maximum value of your BPAY® payment or cheque amount;
- (e) you certify and represent to Rum Jungle that you have not applied for more than A\$15,000 worth of SPP Shares;
- (f) you certify that the total of the application price for the following does not exceed A\$15,000:
  - (i) the SPP Shares the subject of your application;
  - (ii) any other SPP Shares, Shares or interests in Shares issued under any similar arrangement in the 12 months before the date of your application;
  - (iii) any other Shares or interests in Shares which you have instructed a custodian to acquire on your behalf under the SPP; and
  - (iv) any other Shares or interests in Shares issued to a custodian under an arrangement similar to the SPP in the 12 months before the date of your application for SPP Shares as a result of an instruction given by you to the custodian or another custodian and which resulted in you holding beneficial interests in such Shares,even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;
- (g) if you are a custodian, you represent to Rum Jungle that you satisfy any one of the more of the following sub-paragraphs:
  - (i) hold an Australian financial services licence that:
    - (A) covers the provision of a custodial or depository service (as defined by section 766E of the *Corporations Act 2001* (Cth) (**Corporations Act**)); or
    - (B) covers the operation of an IDPS (as defined in ASIC Class Order 13/763); or
  - (ii) are exempt from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service under:

- (A) paragraph 7.6.01(1)(k) or (na) of the *Corporations Regulations 2001* (Cth);
  - (B) ASIC Class Order 05/1270 to the extent that it relates to ASIC Class Order 03/184;
  - (C) ASIC Class Orders 03/1099, 03/1100, 03/1101, 03/1102, 04/829 or 04/1313;
  - (D) an individual instrument of relief granted by ASIC in terms similar to one of the Class Orders referred to in (C) above;
  - (E) paragraph 911A(2)(h) of the Corporations Act;
- (iii) are a trustee of a:
  - (A) self-managed superannuation fund (within the meaning of section 17A of the *Superannuation Industry (Supervision) Act 1993* (Cth)); or
  - (B) superannuation master trust (as defined in ASIC Class Order 09/425);
- (iv) are the responsible entity of an IDPS-like scheme (as defined in ASIC Class Order 09/425); or
- (v) are the registered holder of Shares or interests in Shares and are noted on Rum Jungle's register of members as holding the Shares or interests on account of another person, and that you have provided a Custodian Certificate to Rum Jungle;
- (h) you accept the risk associated with any refund that may be sent to your address (as shown on Rum Jungle's register of members) or to your nominated bank account (as recorded by Rum Jungle's share registry);
- (i) you acknowledge that no interest will be paid on any application monies held pending the allotment of SPP Shares or subsequently refunded to you for any reason;
- (j) you acknowledge that neither Rum Jungle nor its share registry has provided any investment advice or financial product advice, and that neither of them has any obligation to provide this advice in relation to your consideration as to whether or not to participate in the SPP;
- (k) you acknowledge that Rum Jungle (and each of its officers and agents) is not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- (l) you acknowledge that the Shares to be issued under the SPP have not been, and will not be, registered under the US Securities Act or the securities law of any jurisdiction outside Australia or New Zealand and, accordingly, the Shares to be issued under the SPP may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws. You may sell any Shares issued to you under the SPP in standard brokered transactions on the ASX where neither you nor any person acting on your behalf has reason to know that the sale has been pre-arranged with a person in the United States;
- (m) you agree not to send this document or any other material relating to the SPP to any person in the United States or any other country outside Australia and New Zealand;
- (n) you agree to be bound by Rum Jungle's constitution;
- (o) you authorise Rum Jungle (and each of its officers and agents) to correct any error in, or omission from, the Application Form and complete the Application Form by inserting any missing details;



- (p) you acknowledge that Rum Jungle may at any time irrevocably determine that your application is valid, in accordance with the terms and conditions of the SPP, even if the Application Form is incomplete, contains errors or is otherwise defective; and
- (q) you are responsible for any dishonour fees or other costs Rum Jungle may incur in presenting a cheque for payment that is dishonoured.

#### **4. Scale-back**

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- (a) If there is a scale-back you may receive less than the parcel of SPP Shares for which you have applied.
- (b) If there is a scale-back, the difference between the application monies received from you, and the number of SPP Shares allocated to you multiplied by the Issue Price, will be refunded to you.

#### **5. Dispute Resolution**

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Rum Jungle may settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant or application. Any determinations by Rum Jungle will be conclusive and binding on all shareholders eligible to participate in the SPP and other persons to whom the determination relates. Rum Jungle's rights may be exercised by its board or any delegate of the board.

#### **6. Variation, Suspension and Termination**

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Rum Jungle may at its discretion and at any time:

- (a) vary, suspend or terminate the SPP. If Rum Jungle does this, it will make an announcement to the ASX. Failure to notify shareholders of changes to or the suspension or termination of the SPP will not invalidate the variation, suspension or termination; or
- (b) waive compliance with any provision of the SPP.

#### **7. Governing Law**

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These terms and conditions are governed by the laws in force in Victoria. Any dispute arising out of, or in connection with, these terms and conditions, or this offer, will be determined by the courts of Victoria. By accepting the this offer, you agree to submit to the non-exclusive jurisdiction of the courts in Victoria. Other terms and conditions, rights and obligations in relation to SPP Shares are contained in the constitution of Rum Jungle. The terms and conditions of the SPP prevail to the extent of any inconsistency in the Application Form.

#### **8. Important Notices**

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##### **8.1 New Zealand-specific disclosure**

- (a) The Shares under the SPP are not being offered or sold to the public within New Zealand other than to Eligible Shareholders with registered addresses in New Zealand to whom the offer of SPP Shares is being made in reliance on the *Securities Act (Overseas Companies) Exemption Notice 2013* (New Zealand).

- (b) This document has not been registered, filed with or approved by any New Zealand regulatory authority under the *Securities Act 1978* (New Zealand). This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

## **8.2 United States and other countries**

- (a) This document may not be released or distributed in the United States. The Shares to be issued under the SPP have not been and will not be registered under the US Securities Act or the securities laws of any state or other jurisdiction of the United States. SPP Shares may not be taken up by persons in the United States or by persons who are acting for the account or benefit of a person in the United States. SPP Shares may not be offered, sold or resold in the United States except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and the applicable securities laws of any state or other jurisdiction in the United States.
- (b) The SPP does not constitute an offer of Shares for sale in any other jurisdiction in which such an offer would be illegal.



000001 000 RUM  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## For all enquiries:

### Phone:



(within Australia) 1300 850 505  
(outside Australia) 61 3 9415 4000

### Web:



[www.investorcentre.com](http://www.investorcentre.com)

## Make your payment:



See overleaf for details of the Share Purchase Plan and how to make your payment

## Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (AEDT) on Wednesday, 15 January 2014**

**NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES OR TO OR FOR THE ACCOUNT OR BENEFIT OF U.S. PERSONS**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By applying for shares you agree to be bound by the Constitution of Rum Jungle Resources Ltd (the Company) and that the submission of an application and payment constitutes an irrevocable offer by you to subscribe for new Rum Jungle Resources Ltd fully paid ordinary shares (Shares) on the terms of the Share Purchase Plan dated 11 December 2013 (SPP).

By submitting an application and payment you:

- certify that you are (or if you are a custodian, each beneficial holder on whose behalf you are participating is) not a person who resides outside Australia or New Zealand, a "U.S. Person" (as defined in Regulation S under the *United States Securities Act of 1933* (US Securities Act)) or acting for the account or benefit of a "U.S. Person";
- acknowledge that the Shares to be issued under the SPP have not been, and will not be, registered under the US Securities Act or the securities laws of any jurisdiction outside Australia or New Zealand and, accordingly, they may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws; and
- represent that you agree to and acknowledge each of the matters set out in clause 3 of the SPP offer document dated 11 December 2013.

Payment via BPAY® constitutes the submission of an application in respect of the amount paid.

### Representations and Certifications

Unless you are a custodian (as defined in ASIC Class Order 09/425), by submitting an application and payment you represent and certify to the Company that the aggregate of the application price paid by you for the following does not exceed A\$15,000:

- the new Shares the subject of your application;
- any other shares and interests in the class applied for by you under the SPP or issued under any similar arrangement in the 12 months prior to the date of submission of your application;
- any other shares or interests in the class which you have instructed a custodian to acquire on your behalf under the SPP; and
- any other shares or interests in the class issued to a custodian under an arrangement similar to the SPP in the 12 months before submission of your application as a result of an instruction given by you to the custodian or another custodian and which resulted in you holding beneficial interests in the shares or interests.

### Custodians

If you are a custodian (as defined in ASIC Class Order 09/425), your application must be accompanied by a duly completed and signed custodian certificate (Custodian Certificate). To request a Custodian Certificate, or further information about the custodian application process, please contact the Rum Jungle's Share Registry Inquiry Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

## Step 1: Registration Name

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

## Step 2: Make Your Payment

Applications can be made to purchase a parcel of Shares in respect of the minimum value A\$1,999.90 and not exceeding the maximum value A\$15,000. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **'Rum Jungle Resources Ltd'** and cross **'Not Negotiable'**. Cheques must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip below. Receipts will not be forwarded. Funds cannot be debited directly from your account. Entering your contact details is not compulsory, but will assist us if we need to contact you.

Rum Jungle Resources Ltd Share Purchase Plan Application Form  
Payment must be received by 5:00pm (AEDT) on Wednesday, 15 January 2014

© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn overleaf for details of the Offer →**

# RUM JUNGLE RESOURCES LTD

## Share Purchase Plan Application Form


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### STEP 1

#### Registration Name & Offer Details

Registered Name and Address: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

 For your security keep your SRN/  
HIN confidential.

Entitlement No: 12345678

Offer Details: Record Date: **Friday, 29 November 2013**

Minimum value available to apply: **A\$1,999.90 or 14,285 Shares**

Maximum value available to apply: **A\$15,000 or 107,143 Shares (fractional entitlements are rounded up) subject to scale back**

### STEP 2

#### Make Your Payment



Billers Code: 12345  
Ref No: 1234 5678 9123 4567 89

#### Pay by Mail:



Make your cheque, money order or bank draft payable to 'Rum Jungle Resources Ltd' and cross 'Not Negotiable'.  
Return your cheque, bank draft or money order with the payment slip below to:  
**Computershare Investor Services Pty Limited**  
**GPO BOX 505 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

#### Lodgement of Acceptance

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than **5.00pm (AEDT) on Wednesday, 15 January 2014**. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor the Company accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY® are received by this time.

If you are paying by cheque, bank draft or money order the slip below must be received by CIS by no later than **5.00pm (AEDT) on Wednesday, 15 January 2014**. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the slip below with cheque attached. Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

#### Privacy Statement

Personal information is collected on this form by CIS as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or email [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

Detach here

#### Application Details for Rum Jungle Resources Ltd

Number of Shares applied for:

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Amount enclosed at A\$0.14 per Share:

**A\$**

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Entitlement No: 12345678

**Payment must be received by 5:00pm (AEDT) on Wednesday, 15 January 2014**

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

#### Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

#### Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14