



ASX ANNOUNCEMENT

ASX CODE: RUM

ABN: 33 122 131 622

REGISTERED OFFICE

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DIRECTORS

Robert Annells
Jeff Landels
David Muller, MD
Chris Tziolis

MAJOR PROJECTS

Ammaroo Rock Phosphate
Karinga Creek Brine Potash
Ross River: IOCGU
Top End: Au-Cu

KEY CONTACT

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- ASX Release
25 November 2013

Listings Officer
Company Announcements Office
ASX Limited
Melbourne

RUM JUNGLE RESOURCES LIMITED TO PROCEED WITH COMPULSORY ACQUISITION OF CENTRAL AUSTRALIAN PHOSPHATE LIMITED

Rum Jungle Resources Limited (**Rum Jungle Resources**) made an off-market takeover bid for all the ordinary shares in Central Australian Phosphate Limited (**Central Australian Phosphate**). The takeover bid will close at 7.00pm (Sydney time) on 6 December 2013.

Rum Jungle Resources has a relevant interest of more than 90% in Central Australian Phosphate and it intends to proceed to compulsorily acquire all of the outstanding shares in Central Australian Phosphate in accordance with the *Corporations Act 2001* (Cth) (the **Act**).

Enclosed is an ASIC Form 6021 (**notice**) and accompanying cover letter to be sent to remaining Central Australian Phosphate shareholders in accordance with the Act.

The notice was lodged with the Australian Securities and Investments Commission today and will be sent to remaining Central Australian Phosphate shareholders today.

Bruce Arnold
Company Secretary



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Darwin NT 0801

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25 November 2013

Dear Central Australian Phosphate Shareholder,

Outstanding ordinary shares in Central Australian Phosphate Limited

Rum Jungle Resources Limited (**Rum Jungle Resources**) made an off-market takeover bid for all the ordinary shares in Central Australian Phosphate Limited (**Central Australian Phosphate**). The takeover bid will close at 7.00pm (Sydney time) on 6 December 2013.

Our records (as at 7.00pm (Sydney time) on 21 November 2013) show that you have not accepted into the takeover bid. As Rum Jungle Resources now has a relevant interest of more than 90% in Central Australian Phosphate, it intends to proceed to compulsorily acquire all of the outstanding shares in Central Australian Phosphate in accordance with the *Corporations Act 2001* (Cth). This will not include any shares accepted into the takeover bid before it closes.

If you do not accept the takeover bid before it closes, subject to completion of the compulsory acquisition process, you will receive one Rum Jungle Resources share for every 13 Central Australian Phosphate shares, and 1 cent cash for each Central Australian Phosphate share, that Rum Jungle Resources compulsorily acquires from you.

A formal notice relating to the compulsory acquisition of your shares is **enclosed** with this letter. Please read this notice carefully. You are not required to take any action in order for your shares to be compulsorily acquired.

Subject to completion of the compulsory acquisition process, the consideration for the acquisition of your ordinary shares will be held in trust by Central Australian Phosphate pending your instructions as to how it is to be dealt with. Once it has received this consideration, Central Australian Phosphate will write to you to seek your instructions.

Yours faithfully,

**Robert Annells, Chairman
Rum Jungle Resources Limited**

Notice of compulsory acquisition following takeover bid

Notice

To each holder of:

Description of class of securities to which the bid relates

Fully paid ordinary shares
(‘Bid Class Securities’)

in

Name of target company or body

Name (‘the Company’)
Central Australian Phosphate Limited
ACN/ARBN/ARSN
120 787 859

Tick applicable box(es)

- and each holder of securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related.
- and each holder of non-transferable securities issued under an employee incentive scheme referred to in paragraph 2.

Name of bidder

1. Under a takeover bid offers were made by

Rum Jungle Resources Limited

in respect of the acquisition of Bid Class Securities in the company.

The offers

Tick one box

- closed
- are scheduled to close

Date offers closed or are scheduled to close

on

Date

0 6 / 1 2 / 1 3
[D] [D] [M] [M] [Y] [Y]

Tick applicable box(es).
(see subsection 661A(4) and (4A))

2. You are, as at the date of this notice, the holder of one or more of the following

- securities in respect of which the takeover offer was made, but have not accepted the offer. (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice—the bidder will acquire your securities under the offer.)
- securities to which the bid related issued after the end of the offer period and before the date of this notice
- securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- securities issued under an employee incentive scheme to which restrictions on transfer apply under the company’s constitution or the terms of issue, being
- the following securities in the bid class in which the bidder has a relevant interest

Description of securities

Description of securities

Tick one box

3. The bidder gives you notice under subsection 661B(1) of the Corporations Act 2001 (‘the Act’) that the bidder has become entitled pursuant to subsection

- 661A(1)
- 661A(3)

of the Act to compulsorily acquire your securities and desires to acquire those securities.

Continued... Notice

4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

Date of lodgement

This notice was lodged with ASIC on

Date

2	5	/	1	1	/	1	3
[D	D]		[M	M]		[Y	Y]

5. Under section 661E of the Act, you have the right, within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, to apply to the Court for an order that the securities not be compulsorily acquired.

Tick one box

6. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

- this notice was given.
 the end of the offer period.

7. Unless the Court otherwise orders, on application made by you under section 661E of the Act within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement under section 661D (as referred to in paragraph 4 of this notice), whichever is the later, the bidder must comply with paragraph 6 of this notice.

8. A notice sent by post to you is taken to be given to you 3 days after it is posted.

Signature

Name of person signing

Robert Annells

Capacity

Director

Signature



Date signed

2	5	/	1	1	/	1	3
[D	D]		[M	M]		[Y	Y]