ASX ANNOUNCEMENT

Notice Under Section 708A

30 July 2018

Rumble Resources Limited (**Company**) (ASX: RTR) hereby notifies the ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that on Monday, 23 July 2018 the Company issued 985,211 fully paid ordinary shares in respect of the option agreement to acquire the Barramine Project under its existing placement capacity under ASX Listing Rule 7.1.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

- 1. The shares were issued without disclosure under Part 6D.2, in reliance on and providing notice under Section 708A(5) of the Corporations Act.
- 2. The Company, as at the date of this notice, has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act.
- 3. As at the date of this notice, other than as set out below, there is no information, for the purposes of section 708A(7) and 708A(8):
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

As previously announced, the Company is continuing to review opportunities in the resource sector in line with the objective criteria set out by the Board. The Company advises that as at the date of this notice, it is undertaking exclusive due diligence investigations into such a potential project acquisition opportunity. These investigations are incomplete and confidential and there can be no certainty that any agreement or agreements can be reached or that any transaction will eventuate. No binding commercial terms have been agreed between the parties. Accordingly, no investment decision should be made on the basis of this information. The Company will provide updates in accordance with its continuous disclosure obligations.

ENDS

For further information visit enquiries@rumbleresources.com.au

www.rumbleresources.com.au or

contact

About Rumble Resources Ltd

Rumble Resources Ltd is an Australian based exploration company, officially admitted to the ASX on the 1st July 2011. Rumble was established with the aim of adding significant value to its current gold and base metal assets and will continue to look at mineral acquisition opportunities both in Australia and abroad.



Rumble Resources Ltd

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ASX RTR

Executives & Management

Mr Shane Sikora Managing Director

Mr Brett Keillor Technical Director

Mr Matthew Banks Non-executive Director

Mr Michael Smith Non-executive Director

Mr Steven Wood Company Secretary