



MARKET RELEASE

16 September 2015

Rhinomed Limited

TRADING HALT

The securities of Rhinomed Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday 18 September 2015.

Security Code: RNO

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

RHINOMED

MAKE EVERY BREATH COUNT

16 September 2015

Dean Litis
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street, Melbourne
Victoria, 3000

Dear Mr. Dean Litis

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Rhinomed Limited (Company) requests a trading halt pending an announcement in relation to a proposed capital raising.

The Company requests the trading halt remain in place until the earlier of; commencement of trade on Friday 18 September 2015, or the time that the Company makes an announcement in regards to the results of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Phillip Hains
Company Secretary
On behalf of the Board of Directors
Rhinomed Limited