

R H I N O M E D

Rhinomed Limited
(ASX: RNO)

RESULTS OF GENERAL MEETING

Friday 28th April 2017

The Company wishes to advise that all resolutions were carried unanimously on a show of hands.

In accordance with Section 251AA(1) of the Corporations Act 2001, the following information is provided in relation to the resolutions considered by Members of the Company at the General Meeting held today.

	Resolutions	For	Against	Abstain	Proxy's Discretion*	Total Votes Received	Percentage For
1	Ratification of prior placement of Shares	142,692,165	348,000	216,178,186	80,000	359,298,351	99.76%
2	Approval of issue of 40,000,000 Options to Michael Johnson	353,328,934	3,639,417	2,250,000	80,000	359,298,351	98.98%
3	Approval of issue of 10,000,000 Options to Brent Scrimshaw	339,095,911	18,122,440	2,000,000	80,000	359,298,351	94.93%
4	Approval of issue of 10,000,000 Options to Eric Knight	339,095,911	18,122,440	2,000,000	80,000	359,298,351	94.93%
5	Consolidation of Capital	357,028,351	55,000	2,135,000	80,000	359,298,351	99.98%
6	Change to the Constitution (Unmarketable Parcels)	357,028,351	55,000	2,135,000	80,000	359,298,351	99.98%

* The Chairman voted undirected proxies in his control in favour of all resolutions.

**Resolution 6 is a special resolution and requires 75% approval to be passed. This threshold was achieved and the resolution was carried.

On behalf of the Board



Phillip Hains
Company Secretary