

SUCCESSFUL SHARE PURCHASE PLAN

Resolution Minerals Ltd (RML or Company) is pleased to announce that the Company's Share Purchase Plan (SPP) was successful, having received applications for approximately **\$1.74 million**. The SPP was targeting \$1.5 million as announced by the Company on 15 September 2021 and will be increased to the amount of valid applications received.

The funds raised will be put towards:

- **Drilling and regional exploration at the Benmara Battery Metals Project, NT**
- **Trenching, regional exploration and claim rental at the 64North Gold Project, Alaska**
- **Working capital and Australian battery & precious metals project generation**

Participants in the SPP will be offered options to acquire Shares, on a one (1) for two (2) basis with an exercise price of \$0.03 per Share and expiring 2 years from the date of issue (Options). The issue of Options is subject to shareholder approval at RML's upcoming 2021 AGM. The Options will be issued with disclosure via a "cleansing prospectus" to be issued by the Company in due course.

For further information please contact the authorising officer Duncan Chessell:

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CAPITAL STRUCTURE

Ordinary Shares
Issued 532 M

Options and rights
Listed options 6 M @ 10c
Listed options 74 M @ 12c
Unlisted options 13 M @ 8c
Unlisted options 59 M @ 4c
Unlisted rights 11 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise
September 2021 - Placement
\$1.7M @ 2c

BOARD

Craig Farrow - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Jarek Kopias - Co Sec

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