

9 August 2016

ASX Ltd
20 Bridge Street
Sydney
NSW 2000

Date of Annual General Meeting

Regeneus Ltd (ASX: RGS) advise pursuant to ASX Listing Rule 3.13.1 that it will hold its 2016 Annual General Meeting on Wednesday 19 October 2016 commencing at 11am (Sydney time) at Grant Thornton, Level 17, 383 Kent Street, Sydney, NSW 2000.

A formal notice of the Annual General Meeting will be sent to shareholders of Regeneus in due course.

Yours faithfully



Sandra McIntosh
Company Secretary