

6 September 2017

ASX Ltd
20 Bridge Street
Sydney
NSW 2000

Date of Annual General Meeting

Regeneus Ltd (ASX: RGS) advises pursuant to ASX Listing Rule 3.13.1 that it will hold its 2017 Annual General Meeting on Thursday 2 November 2017 commencing at 1pm (Sydney time) at Grant Thornton, Level 17, 383 Kent Street, Sydney, NSW 2000.

A formal notice of the Annual General Meeting will be sent to shareholders of Regeneus in due course.

Yours faithfully



Sandra McIntosh
Company Secretary