

PETSEC ENERGY LTD

ACN 000 602 700

1st December 2016

The Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Extraordinary General Meeting Resolutions and Disclosure of Proxy Votes

Petsec Energy Ltd advises that the results of the ordinary resolutions put to shareholders at its Extraordinary General Meeting held earlier today were as follows:

1. **Approval of the conversion of the convertible notes according to the Deed Poll into shares in the Company at any time up to 31 December 2017**

Result – carried on a show of hands

2. **Ratification of the issue of 5,000,000 shares, being the facility fee pursuant to the Deed Poll**

Result – carried on a show of hands

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the *Corporations Act 2001 (Cth)* the number of votes exercised by validly appointed proxies were as follows:

Resolution No.	For	Against	Discretionary	Exclusions	Abstain
1	103,693,636	1,310,013	774,395	0	36,190
2	73,864,374	1,717,484	774,395	29,426,981	31,000

For further information, please contact:

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