

**Placement cleansing notice under section 708A(5)(e) Corporations Act – OtherLevels Holdings Limited
(ASX Code: OLV)**

OtherLevels Holdings Limited ACN 603 987 266 (ASX:OLV) (**OtherLevels**) has today issued 47,833,333 fully paid ordinary shares at a price of \$0.03 per share to raise approximately \$1,435,000 (**Shares**), before costs, by way of a placement to institutional and sophisticated investors (**Placement**), as outlined in OtherLevels' announcement on 22 October 2018.

OtherLevels has issued the shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of securities issued

Class of securities:	Ordinary shares
ASX Code of the securities:	OLV
Date of the issue of the securities:	26 October 2018
Total number of securities issued:	47,833,333

For the purposes of section 708A(6) Corporations Act, OtherLevels advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 Corporations Act;
2. this notice is given under section 708A(5)(e) Corporations Act;
3. as at the date of this notice, OtherLevels has complied with:
 - a) the provisions of Chapter 2M Corporations Act as they apply to OtherLevels; and
 - b) section 674 Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

For and on behalf of the Board of OtherLevels Holdings Limited.



Andrew Ritter
Company Secretary
OtherLevels Holdings Limited

About OtherLevels

OtherLevels is a leading second-generation digital marketing platform operating in Europe, the US and Australia.

The OtherLevels platform enables clients to ***acquire sooner, engage smarter*** and ***retain longer*** across desktop, mobile web and apps audiences. The OtherLevels platform offers both ***Intelligent Messaging for Conversion***, and ***Intelligent Messaging for Marketing Clouds and CRM***, hence delivering both acquisition and engagement capabilities for digital marketers.

For more information, please visit <http://otherlevels.com>

For media enquiries please contact media@otherlevels.com