

OtherLevels Holdings Limited ABN 88 603 987 266

ASX preliminary final report for the year ended 30 June 2017

Lodged with the ASX under listing Rule 4.3A

Results for announcement to the market

30 June 2017

OtherLevels Holdings Limited

Appendix 4E

| | | 30 June 2017 \$ | 30 June 2016 \$ | Variance \$ | Variance % |
|-----|---|--|-----------------------|----------------|---------------|
| 2.1 | Revenue from continuing operations | 3,367,293 | 3,481,443 | (114,150) | (3.3)% |
| 2.2 | Profit/(loss) from continuing operations after tax attributable to members | (4,532,737) | (6,359,285) | 1,826,548 | 28.7% |
| 2.3 | Net profit/(loss) for the period attributable to members | (4,532,737) | (6,359,285) | 1,826,548 | 28.7% |
| 2.4 | Dividends/distributions | No dividends were paid during the period, and no dividends have been proposed for payment. | | | |
| 2.5 | Record date | Not applicable | | | |
| 2.6 | Explanation of the figures in 2.1 to 2.4 | Refer to Directors' Report – Review of operations | | | |
| 3 | Statement of Comprehensive Income | Refer to the attached financial statements | | | |
| 4 | Statement of Financial Position | Refer to the attached financial statements | | | |
| 5 | Statement of Cash Flows | Refer to the attached financial statements | | | |
| 6 | Statement of Changes in Equity | Refer to the attached financial statements | | | |
| 7 | Details of Individual and total Dividends | None | | | |
| 8 | Details of dividend reinvestment plans in operation | None | | | |
| 9 | Net tangible assets per share (cents) | (1.2) cents | 0.5 cents | | |
| 10 | Details of entities over which control has been gained or loss | None | | | |
| 11 | Details of associates or joint venture entities | None | | | |
| 12 | Any other significant information | Refer to the attached financial statements | | | |
| 13 | The Financial Statements are prepared in accordance with Australian Accounting Standards. | | | | |
| 14 | Commentary on the results for the period | Refer to the attached financial statements | | | |
| 15 | The 30 June 2017 financial report and accompanying notes for the Group have been audited and are not subject to any disputes or qualifications. | | | | |
| 16 | Not Applicable. | | | | |
| 17 | The 30 June 2017 financial report has an emphasis of matter on the going concern note and refer to note 1 (w) for further information. | | | | |