

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	OTHERLEVELS HOLDINGS LIMITED
ABN	88 603 987 266

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brian Arnold Mitchell
Date of last notice	24 March 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Catch 88 Pty Ltd (as director and shareholder) MT Partners Pty Ltd (as director and shareholder)
Date of change	3 rd & 7 th March 2017
No. of securities held prior to change	17,470,853 Ordinary Fully Paid Shares held as follows: Catch 88 Pty Ltd: 7,276,038 MT Partners Pty Ltd: 10,194,815 (7,077,410 subject to 24 months escrow ending 31 March 2017) Options to acquire Ordinary Shares held as follows: MT Partners Pty Ltd: 542,101
Class	Ordinary
Number acquired	115,000
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$5,750
No. of securities held after change	17,585,853 Ordinary Fully Paid Shares held as follows: Catch 88 Pty Ltd: 7,391,038 MT Partners Pty Ltd: 10,194,815 (7,077,410 subject to 24 months escrow ending 31 March 2017) Options to acquire Ordinary Shares held as follows: MT Partners Pty Ltd: 542,101
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.