



OtherLevels Holdings Limited

ACN 603 987 266

Appendix 4D

Half-year report for the period ended 31 December 2016

This interim financial report is provided to the Australian Securities Exchange (ASX) under ASX Listing Rule 4.2A.3

Appendix 4D – Half-year report

31 December 2016

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1. Details of the reporting period

Reporting period: Half-year ended 31 December 2016

Comparative period: Half-year ended 31 December 2015

2. Results for announcement to the market

	Half-year ended 31 December 2016	Half-year ended 31 December 2015	Up / (down)	% change
Revenue from ordinary activities	\$1,700,811	\$1,678,409	\$22,402	1.3%
(Loss) after income tax	(\$3,512,726)	(\$3,626,522)	\$113,796	3.1%
Total comprehensive income for the period attributable to ordinary equity holders	(\$3,184,579)	(\$3,344,199)	\$159,620	4.8%

3. Net tangible assets per security

	Half-year ended 31 December 2016 (Cents)	Half-year ended 31 December 2015 (Cents)
Net tangible assets per ordinary share	(0.57)	0.11

4. Acquired or disposal of controlled entities or businesses

There were no acquisitions or disposals of controlled entities or businesses during the half-year ended 31 December 2016.

5. Dividends and distributions

The company has not declared, and does not propose to pay, any dividends for the half-year ended 31 December 2016.

Details of any dividend or distribution reinvestment plans in operation: N/A

6. Associates and joint ventures

The Company has acquired no further interests in other related associates or joint venture entities.

7. Other Information

Refer to the Interim Consolidated Financial Report for the half-year ended 31 December 2016, the Investor Presentation and the Media Release released to the market with this Appendix 4D half-year report for detailed explanation and commentary on the results.

This report is based on the Interim Consolidated Financial Report which has been reviewed by PKF Hacketts Audit. PKF Hacketts Audit has expressed an unqualified review conclusion with an emphasis of matter regarding going concern. Further comments from the Directors can be found in Note 6 to the Interim Consolidated Financial Report.