

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
NOVA MINERALS LIMITED	84 006 690 348

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	12 October 2018

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,360,874	1,000,000
4	Total consideration paid or payable for the shares/units	\$73,217.48	\$22,000

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
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5	If buy-back is an on-market buy-back	<p>highest price paid: \$0.023 date: 14 November 2018</p> <p>lowest price paid: \$0.02 date: 1 November 2018</p>	<p>highest price paid: \$0.022</p> <p>lowest price paid: \$0.022</p> <p>highest price allowed under rule 7.33: \$0.02457</p>
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Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

The Company intends to buy-back shares with a value of up to \$500,000, provided not more than 53,993,464 shares are bought back (being 10% of the smallest number, at any time, during the last 12 months of votes attaching to the Company's voting shares).

Total consideration paid or payable to date (including the shares subject of this notice) is \$95,217.48.

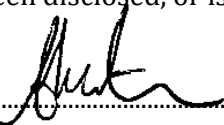
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:.....
Director

Date: 23 November 2018

Print name: Avi Kimelman

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+ See chapter 19 for defined terms.