

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
NOVA MINERALS LIMITED	84 006 690 348

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	12 October 2018

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,360,874 228,806
4	Total consideration paid or payable for the shares/units	\$50,217.48 \$5,262.54

**Appendix 3E**  
**Daily share buy-back notice**

		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	highest price paid: \$0.023 date: 14 November 2018  lowest price paid: \$0.02 date: 1 November 2018	highest price paid: \$0.023  lowest price paid: \$0.023  highest price allowed under rule 7.33: \$0.024213

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

- |  |  |
|--|--|
| <p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back</p> | <p>The Company intends to buy-back shares with a value of up to \$500,000, provided not more than 53,993,464 shares are bought back (being 10% of the smallest number, at any time, during the last 12 months of votes attaching to the Company's voting shares).</p> <p>Total consideration paid or payable to date (including the shares subject of this notice) is \$55,480.02.</p> |
|--|--|

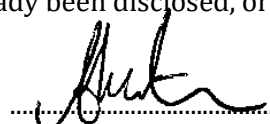
**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
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Director

Date: 21 November 2018

Print name:

Avi Kimelman

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+ See chapter 19 for defined terms.